



**Agenda
City of Cocoa
Diamond Square Community Redevelopment
Agency Regular Meeting**

**June 16, 2025
6:00 PM
65 Stone Street, Cocoa, FL 32922**

I. CALL TO ORDER

1. Invocation
2. Pledge of Allegiance
3. Roll Call

II. APPROVAL OF AGENDA AND MINUTES

1. Agenda: Regular Meeting of June 16, 2025.
2. Minutes: Regular Meeting of April 21, 2025.
3. Minutes: Special Meeting of May 1, 2025.
4. Minutes: Regular Meeting of May 19, 2025.

III. DELEGATIONS

IV. PRESENTATIONS

V. ACTION ITEMS

1. Agency selection of the Diamond Square Initiative Grant program applicant to be awarded an amount not to exceed \$10,000. Two applicants provided requests and Staff requests the Agency select one or both of the applicants to receive funding.
2. Agency approval of the Interlocal Agreement between the Diamond Square CRA and the City of Cocoa regarding Brevard County Property Appraiser Parcel ID Numbers 24-36-32-00-773 and 24-36-32-00-773.1.
3. Approve the Proposed Fiscal Year 2026 Budget for the Diamond Square CRA.

VI. ATTORNEY'S REPORT

VII. UPDATES AND STAFF REPORTS

VIII. NEXT MEETING DATE

IX. ADJOURNMENT

NOTICE TO PUBLIC:

This is a public meeting. All interested parties may attend. The facility wherein this meeting will be held is accessible to the physically handicapped. Please be advised that more than one member of the City Council may attend. Pursuant to Section 286.0105, Florida Statutes, the City hereby advises the public that: if a person decides to appeal any decision made by this board with respect to any matter considered at its meeting or hearing, that person will need a record of the proceedings and for such purpose, affected persons may need to insure that a verbatim record of the proceedings is made, and such record shall include the testimony and evidence upon which the appeal is to be based. This notice does not constitute consent by the City for the introduction or admission into evidence of otherwise inadmissible or irrelevant evidence, nor does it authorize challenges or appeals otherwise allowed by law. This agenda is posted on the Municipal Bulletin Board and at the Central Brevard Library and Reference Center in Cocoa for public review.

DIAMOND SQUARE CRA AGENDA ITEM

Memo Date: 04/02/2025
Agenda Date: 6/16/2025
Prepared By: Charlene Neuterman, Community Services Director
Through: Charlene Neuterman, Community Services Director
Requested Action: Request Agency Approval of the Agenda from the Diamond Square CRA Regular Meeting on June 16, 2025, either as written or with amendments.

BACKGROUND:

Agency Members approve the Agenda as written or with amendments.

PRIORITY AREA CONNECTION:

Economic and Community Development

BUDGETARY IMPACT:

PREVIOUS ACTION:

RECOMMENDED MOTION:

Request Agency Approval of the Agenda from the Diamond Square CRA Regular Meeting on June 16, 2025, either as written or with amendments.



DIAMOND SQUARE

REDEVELOPMENT AGENCY

Tracy Moore
Chairperson

Crystal McQueen
Vice Chairperson

Larry Brown
Board Member
*(Appointed
by Brevard
County)

Brenda Fox
Board Member

Jackie Isom
Board Member

Angelia Smith
Board Member

Marilyn Smith
Board Member

DATE: Monday, June 16, 2025
TIME: 6:00 p.m.

Location: Council Chambers
City Hall
65 Stone Street

I. CALL TO ORDER
INVOCATION
PLEDGE OF ALLEGIANCE
ROLL CALL

II. APPROVAL OF AGENDA AND MINUTES

AGENDA: Regular Meeting of June 16, 2025
MINUTES: Minutes of the Regular Meeting of April 21, 2025
Minutes of the Special Meeting of May 1, 2025
Minutes of the Regular Meeting of May 19, 2025

III. DELEGATIONS

IV. PRESENTATIONS

V. ACTION ITEMS

1. Agency Selection of the Diamond Square Initiative Grant program applicant to be awarded an amount not to exceed \$10,000.
2. Agency Approval of the Interlocal Agreement between the DS CRA and the City of Cocoa regarding Brevard County Property Appraiser Parcel ID 24-36-32-00-773 and 24-36-32-00-773.1.
3. Approve the Proposed DS CRA Fiscal Year 2026 Budget.

VI. ATTORNEY'S REPORT

VII. UPDATES AND STAFF REPORTS

VIII. NEXT MEETING DATE

The next meeting of the Diamond Square Community Redevelopment Agency is Monday, July 21, 2025, at 6:00 PM. The meeting will be held at the Cocoa City Hall, Council Chambers, located at 65 Stone Street, Cocoa, FL 32922.

IX. ADJOURNMENT

NOTICE TO PUBLIC:

This is a public meeting. All interested parties may attend. The facility wherein this meeting will be held is accessible to the physically handicapped. Please be advised that more than one member of the City Council may attend. Pursuant to Section 286.0105, *Florida Statutes*, the City hereby advises the public that: if a person decides to appeal any decision made by this board with respect to any matter considered at its meeting or hearing, that person will need a record of the proceedings and for such purpose, affected persons may need to insure that a verbatim record of the proceedings is made, and such record shall include the testimony and evidence upon which the appeal is to be based. This notice does not constitute consent by the City for the introduction or admission into evidence of otherwise inadmissible or irrelevant evidence, nor does it authorize challenges or appeals otherwise allowed by law. This agenda is posted on the Municipal Bulletin Board and at the Central Brevard Library and Reference Center in Cocoa for public review.

**MINUTES
CITY OF COCOA
DIAMOND SQUARE CRA
REGULAR MEETING
April 21, 2025**

The Regular Meeting of the Diamond Square Community Redevelopment Agency was held on April 21, 2025, at Dr. Joe Lee Smith Community Center, 415 Stone Street, Cocoa, FL, as publicly noticed.

I. Call to Order

Chairperson **MOORE** called the meeting to order at **6:05 pm**.

Invocation: Vice Chairperson **MCQUEEN** provided the invocation.

Pledge of Allegiance: Chairperson **MOORE** led the Pledge of Allegiance to the flag of the United States of America.

ROLL CALL:

Tracy A. Moore	Chairperson
Crystal McQueen	Vice Chairperson
Larry Brown	Agency Member
Brenda Fox	Agency Member
Jackie Isom	Agency Member
Angelia Smith	Agency Member
Marilyn Smith	Agency Member
Joseph Colombo	Agency Attorney
Ryan Browne	Recording Secretary

PRESENT:

Tracy A. Moore	Chairperson
Crystal McQueen	Vice Chairperson
Larry Brown	Agency Member
Brenda Fox	Agency Member
Jackie Isom	Agency Member
Angelia Smith	Agency Member
Joseph Colombo	Agency Attorney
Ryan Browne	Recording Secretary

ABSENT:

Marilyn Smith	Agency Member
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STAFF PRESENT:

City Manager WHITTEN and Council Liaison GOINS were present.

I. **Approval of Agenda:**

AGENDA:

Agenda - Regular Meeting of April 21, 2025.

***MOTION by Agency Member FOX; SECONDED by Agency Member A. SMITH to approve the Agenda for the Regular Meeting of April 21, 2025, as written.**

AYES: MOORE, McQUEEN, BROWN, FOX, ISOM, A. SMITH, M. SMITH.

MOTION PASSED UNANIMOUSLY (7-0)

MINUTES:

Minutes - Special Meeting of February 24, 2025.

***MOTION by Agency Member FOX; SECONDED by Agency Member BROWN to approve the Minutes for the Special Meeting of February 24, 2025, as written.**

II. **Delegations:**

1. Anita Gibson, Cocoa discussed the overgrown shrubs and hedges, and that the kitchen was not in working order at the Joe Lee Smith Center. She also stated during the time period of May 28 the kids need something to do. Agency Member BROWN asked about the kitchen stove and that it had not been fixed. City Manager Whitten explained the City shares in improvements over \$5000 in repairs. This is a new agreement with the County, however, he will look into this.
2. Sheila from the audience stated that she just relocated from Jacksonville and needs a rehab on her home. She is trying to help her mother, Virginia Purdy who is 84 years old. She has been on the waiting list for years. The home is at 536 South Varr Avenue. She said she has spoken with City staff about this. Councilman GOINS added there have been a lot of people on the list, but it is getting shorter and the City can only do so many projects. Discussion continued as regards to the process, requirements.

III. **Presentations:**

CRA Plan Update – Inspire Placemaking Collective. Presentation by Laura Martinez who walked through the method and how the plan was put together. She discussed the Framework allowed for development of updated goals for the community and the estimated TIF.

IV. **Action Items:**

1. Request Agency approval of the Final Draft of the CRA Plan Update (2024-2025) and to provide any recommended changes. Director Neuterman introduced the item stating the revenue has increased to a projected \$569K. There has not been home construction budgeted for next year. We've kept the Grants and homebuyer assistance program in place and have the UpStart Program. There is one candidate currently, and more applications are coming in.

Discussion ensued among the board members with Agency Member M. SMITH asking about the interest. Director Neuterman replied the remaining dollars from FY23 was in FY24 and staff won't know the actual amount until the current FY is closed out in November. She explained the budget line items and the costs associated with each. Vice Chair MCQUEEN mentioned the Threats and Weaknesses and would like to see more synergy between the two CRAs. Chair MOORE stated she loved the different approach as it was more imaginative and better visuals. Agency Member BROWN asked about the business owners and the community engagement. Small groups were held with stakeholders and workshops were open for everyone, however there was limited time and resources. Agency Member BROWN added the plan was a good plan but shared concern about whether enough of the community was reached. He would like to see a workshop. Vice Chair MCQUEEN agreed and City Manager Whitten added it would be a structured process and within the next two weeks, prior to accepting the Plan.

***MOTION to approve by Agency Member BROWN; SECONDED by Agency Vice Chair MCQUEEN to table this item and for staff schedule a workshop and also vote on the plan.**

AYES: MOORE, McQUEEN, BROWN, FOX, ISOM, A. SMITH, M. SMITH.

MOTION PASSED UNANIMOUSLY (7-0)

Chairperson MOORE reminded Agency Members, if it is not in the plan, we can not do it. That is important.

2. Request Agency consider additional compensation for Inspire Placemaking Collective to compensate them for extra time and effort required to complete the Diamond Square CRA Plan Update, including repeatedly needing to exceed the agreed upon number of revisions, in order to get the plan to meet agency standards. Authorize City Manager to complete a BAF to adjust the budget to pay for the Change Order, if approved.

Director NEUTERMAN introduced the item adding this is to consider additional compensation for Inspire Placemaking Collective to compensate them for extra time and effort required to complete the Diamond Square CRA Plan Update, including repeatedly needing to exceed the agreed upon number of revisions, in order to get the plan to meet agency standards. Councilman Goins stated this item is to change the cost amount from 10K to 20K and it does not include any change to the plan. Chairperson MOORE reiterated, it is a dollar amount change.

Councilman GOINS mentioned the Facade grants and that there are not many in the DS. Agency Member BROWN asked how can we advertise to those businesses? Director NEUTERMAN suggested to reach out to the property owners or handwritten letters, asking them if they want to apply. Encourage the tenants to help the owner. Agency Attorney COLOMBO added it could be problematic if you gave funds out ahead. You don't want to be a collection agency. Director NEUTERMAN agreed that could be complicated and is not recommended. Agency Member FOX asked about code violations? Director NETUERMAN added the invoices are approved 45 days within of receipt of invoice (per Florida statute). We can encourage businesses especially along 520 corridor. Chairperson MOORE stated we used to go door-to-door to the businesses. What is CCRA doing, she asked? Director NEUTERMAN replied they simply have more businesses and word of mouth. Chairperson MOORE suggested an education campaign with potential applicants. Agency Member M. SMITH asked if they can get a lower award? Director NEUTERMAN replied if scope of their work is lower, they can offer lower.

***MOTION to approve by Vice Chairperson MCQUEEN; SECONDED by Agency Member BROWN, as written.**

AYES: MOORE, McQUEEN, BROWN, FOX, ISOM, A.SMITH, M.SMITH.

MOTION PASSED UNANIMOUSLY (7-0)

- V. **Attorney's Report:** None.

VI. **Updates and Staff Report:** City Manager Whitten provided an update on the MCB Conceptual Development Plan buildout – for Lennar. He stated there would be 32 homes within 15 months. A member of the audience asked about the home cost and he replied \$279K. He added there are five families that were income qualified. Shauna Ginn of Cocoa Housing Authority explained the affordable housing rules.

VII. **Next Meeting Date:**
The next scheduled meeting of the **Diamond Square Community Redevelopment Agency** will be on **Monday, May 19, 2025, at 6:00 pm** at the City of Cocoa, Council Chambers, City Hall, located at 65 Stone Street, Cocoa, Florida unless a business need arises earlier.

VIII. **Adjournment**

***MOTION to adjourn by Agency Member BROWN; SECONDED by Agency Member ISOM.**

AYES: MOORE, McQUEEN, BROWN, FOX, ISOM, A.SMITH, M.SMITH.

MOTION PASSED UNANIMOUSLY (7-0)

MEETING WAS ADJOURNED.

Respectfully Submitted by:

Tracy Moore, Chairperson

Ryan Browne, Recording Secretary

**MINUTES
CITY OF COCOA
DIAMOND SQUARE CRA
SPECIAL MEETING
May 1, 2025**

The Special Meeting of the Diamond Square Community Redevelopment Agency was held on May 1, 2025, at the City of Cocoa, City Hall, 65 Stone Street, Cocoa, FL, as publicly noticed.

I. Call to Order

Chairperson **MOORE** called the meeting to order at 6:01 pm.

Invocation: Chairperson **MOORE** provided the invocation.

Pledge of Allegiance: Chairperson **MOORE** led the Pledge of Allegiance to the flag of the United States of America.

ROLL CALL:

Tracy A. Moore	Chairperson
Crystal McQueen	Vice Chairperson
Larry Brown	Agency Member
Brenda Fox	Agency Member
Jackie Isom	Agency Member
Angelia Smith	Agency Member
Marilyn Smith	Agency Member
Joseph Colombo	Agency Attorney
Ryan Browne	Recording Secretary

PRESENT:

Tracy A. Moore	Chairperson
Crystal McQueen	Vice Chairperson
Larry Brown	Agency Member
Brenda Fox	Agency Member
Jackie Isom	Agency Member
Angelia Smith	Agency Member
Marilyn Smith	Agency Member
Joseph Colombo	Agency Attorney
Ryan Browne	Recording Secretary

ABSENT:

STAFF PRESENT:

Community Services Director NEUTERMAN and City Manager WHITTEN Agency Liaison GOINS present too.

II. **Approval of Agenda:**

AGENDA:

Agenda - Special Meeting of May 1, 2025.

***MOTION by Agency Member FOX; SECONDED by Agency Member M. SMITH to approve the Agenda for the Special Meeting of May 1, 2025, either as written.**

AYES: MOORE, McQUEEN, BROWN, FOX, ISOM, A. SMITH, M. SMITH.

MOTION PASSED UNANIMOUSLY (7-0)

III. **Delegations:**

1. Anita Gibson. 451 Stone Street. Two items: 32 homes in MCB. Crime concern. Community Watch. Cold Case Unit. Her son murdered on May 1, 2016. School. Kids age out of Summer Camp.

IV. **Presentations:** None.

V. **Action Items:**

1. Request Agency acceptance of the FINAL DRAFT of the CRA Plan Update (2024-25) produced by Inspire Placemaking Collective for the Diamond Square CRA and provide any recommended changes.
 - i. Introduction. Director NEUTERMAN introduced the item.
 - ii. Page-by-Page Presentation and Discussion (combined) - led by Director NEUTERMAN.
 1. Laura Martinez via phone.
 2. If you have a note for those pages, please let us know.
 3. Introduction. Pg. 3. MOORE: any comments? She proceeded: on the Vision. Does not contain a mention of “businesses” enhance and economic growth”
 4. Consultant: restatement of City of Cocoa, not a new Mission.
 5. Add in introduction, rather than the values.

6. History of Section pg. 3 – History. Similar to the previous update. Any updates?
7. Pg. 4 – Timeline: MOORE: add Diamond Square, Black History and businesses. Add Monroe Center
8. FOX: add BROWN, and STONE businesses. Lost history. Gas stations, grocery stores. Moore Center. State history (CN will provide to consultant).
9. Administration and Governance pg. 6. Boundaries. Pulled directly from last plan as historical perspective.
10. Previous Plans and Studies. Resilient Cocoa challenges. Flooding and stormwater infrastructure improvements and plans that supplement this plan. Shows Goals of Resilient Cocoa plan.
11. Pg. 7 – BROWN: Flood prone area – southeast corner. Rosa and Railroad. Ponds we constructed. Along Whaley, behind Habitat houses. Still FEMA noted. Already done significant projects. Included Pond by Habitat Homes. Flooding at both sides of the railroad (CN will discuss with Public Works). MOORE: we need to notice these types of items.
12. Pg. 8 – Public Engagement. SWOT analysis provided feedback and interviewed in-depth.
13. Pg. 10 -11 – has been corrected. The Vision. FOX: how improve property value if you are not require - Code Enforcement measures this is how we regulate that. CN: new homes will increase property values significantly over the years. Like the Paint and Beautification Grants. Neighbors look to each other. Over our next 8 years. Since 1998 value has significantly.
14. Community Places – space add at Squarein – Square in. MOORE: like the layout; shows how you can help the community. Key words drawn from public feedback.
15. Pg. 14 – Existing Conditions. Planning and Zoning maps for DS area. References demographics. MOORE: provides a birds eye view to each designated area. Visually shows what is needed. BROWN: second paragraph; housing predominately rental housing. LAURA M. gathered ESRI Business Analysis online; not pulling data only from our area; just saying that of the housing stock in DSCRA; 60% rentals (from US Census) on the ground may be different. 14% of units are vacant. Overall analysis. WHITTEN: Census

Track layered. All property overlaid. And classified.
Angie SMITH: when data was pulled? Site the reference. Appendix under Existing Conditions Memo. Has more detail. LAURA can add.

16. Pg. 15 – Analysis Approach. Your Strategic Plan.
17. FOX: Community Opportunity: refurbish old Joe Lee. Under Community Places. This is general NEUTERMAN. Specific items is where you would address. WHITTEN: specific not in here for a reason. Congressman Haridopolis, request he help us with the specifics pushing for Old Joe Lee to help us. MOORE: he can see our analysis and then plug in as a partner. WHITTEN: we justified to him via our request, we reference the plan; we explain the story, demographics, etc. Business support, incubator center – committed just last week to help us with this. MOORE: this shows what we need.
18. Pg. 16 – Community Living. Picture of how we compare to CRA vs City vs County – pulled from ESRI (we can cite on page). McQUEEN; how old; NEUTERMAN; we will cite.
19. Pg. 17 – density; directly from GIS systems. BROWN: affordable housing. How are we preserving the history? The Real Church. Are we preserve the history and character? MOORE: 63 acres of vacant land – what kind of programs – we can want preservation in our next phase. McQUEEN: planning and vacant parcels.
20. NEUTERMAN: Color can be clarified.
21. McQUEEN: low density residential.
22. NEUTERMAN: future land use – broken down in each density level.
23. FOX: how would you identify those houses? Would you help the historical preservation? BROWN: research how they did the ones downtown; Stone and Florida – his family still owns. NEUTERMAN: grants – private owners have to apply for preservation grants. We don't own or control property. Cocoa CRA each owner put their own or applied for historic preservation grants to make those changes. National Registry. Restoration. City has benefited in Playhouse, Moore Center, funding vs. private ownership. BROWN: how would they know. National Register. They have to talk

- to Florida Historic Preservation. Moore Center took 2015-2019 to Federal Side Dept. of Interior. MOORE: vacant land; when you talk about new development; you say what is the character of the community. Like St. Augustine. Encourage historic character in new builds. Golden opportunities for the Board to have input. LAURA: architectural design standards – may go beyond scope. WHITTEN: standards – can everyone afford to conform. Not just aesthetically – self-contained; mixed use; businesses and living within the neighborhood; work on grocery store; Dr. Joe Lee – business resource center; train people; needs to evolve; self-contained. MOORE: design continuity.
24. Pg. 18 – Community Places. FOX: two locations. To access. Thomas Cole. BROWN: places of worship. Add reference and number of churches.
 25. BROWN: how many schools? Nurseries? MOORE: how do we make a walkable community. Markers that designate DSCRA, like in St. Augustine does with Lincolnville.
 26. Pg. 19 – mapped out. Walkability.
 27. Pg. 20 – Community Connections – mobility within the district. Sidewalks, bike paths, multiple markings and signage. BROWN: crossing by Provost? FDOT – timing for Fiske. July 20, 2025. Design starts. 180 days then fund, bid, construction. \$2.3M construction.
 28. Pg. 21 – Inter-connect from DSCRA to rest of Cocoa.
 29. MOORE: we should also have our goals and objectives.
 30. Pg. 22 – Community Opportunities – Businesses services, commercial, retail, warehousing. Grocery store; for a big goal to help us to help promote and help them see why they should establish their business here.
 31. Pg. 23 – Community Identity. Add more community profiles. Within the page allotted. Are there specific profiles you would like to showcase? MOORE: wanted to see a kaleidoscope – key figures around it. You tell us who to put in there. Angie Smith – high schools will highlight their alumni. McQUEEN: pictures blerb with space provided. Need context. Angie SMITH – add a QR code? MOORE: wants to see the BROWN perspective. BROWN: wants a curator. We need it up and running. Moore center. We

lose a lot of history. His mother is 87 years old. Ms. Purvette's parents recently lost as well. Staff is too busy. Eventually we need to find someone to work part-time. MOORE: Jewel Collins. COLOMBO: is there a page limitation. No. Appendix with more detail. WHITTEN: significant people. Who are those people going to be? Staff will not select. MOORE: Harry T. Moore, Zora Neale Hurston, = take profiles from the Museum – Exhibits to this page. BROWN: black businesses – highlight? Grandfather trained Angie's Father, who was - Maj. Sweetwine. WHITTEN: we received delegation cards. additional cards.

32. Pg. 20-21 – Delegation Card No. 2 – Ms. Purvette Bryant Chapman – 317(?) Stone Street. MOORE: we are looking at this draft applicable to the needs.
33. Purvette: reach into Stone Street into. Grew up on Magnolia Street. Railroad crossing – U.S. 1 to Cocoa Village. Developer planning to seal off the street? Four Corner plan. Developer – has mailed to her. Look at direct connect to economic opportunity.
34. Stone Street crossover to.
35. GOINS: Fiske is not a crossover; cross walk; Stone Street Crossover Stone Street.
36. Purvette: street needs to be open, not cut off from the Village.
37. BROWN: who is the business that contacted you? Orlando developers with Planning and Zoning and Maps. Property Owners along Stone Street received. Never been contacted directly.
38. WHITTEN: Four Corners Visioning. P&Z next week; would like to see the correspondence. RVI is city planners. We did send out Four Corners. Still working on this project planning. MOORE: be proactive; connectivity. WHITTEN: connectivity piece is contained here. Crossover US. 1 – Stone West and East. Railroad, will not open up. A heavy lift, FDOT funding, but, can be referenced.
39. ISOM: Stone Street for Ruby STONE – Funeral Home. Historic Places
40. NEUTERMAN – can refer in Identity (pg. 23)
41. Victoria Jones – Space Coast Black Chamber of Commerce. How much notice was given about this

- meeting. When did the Board receive the Appendix. When did Board receive info.? Public notice?
42. Sheila Prude. Varr Ave. Wants answers the status of her Mom being on the list for almost five years.
NEUTERMAN: SHIP Housing Program. Information was sent out 2022- lack of reapply information, income verification, and eligible; three separate occasions – sent to the address and went unanswered; taken off the list. MOORE: we are not able to affect action, just refer to the City. She was told it would take five years. They took her off the list. She contacted the Mayor. MOORE: truly empathize.
43. WHITTEN: Each year in October the list is re-certified; information you must respond to it. Come tomorrow; you don't start at the same place; June 2022 – took off the list; but, we don't have that rule; but, it is an annual certification; we just send regular mail, not certified (due to cost); come up to us. Title issue needs to be cleared up as well.
44. NEUTERMAN: pg. 24 -SWOT.
45. Pg. 25 – SWOT Analysis Map.
46. NEUTERMAN: building over 50 years. Not that many commercial buildings. BROWN: wants them identified. MOORE: eventually identify.
47. Pg. 28-29: CRA Goals – relates to the five Strategic; this is the implementation from strategy. Potentially develop a project; keep in mind you have limited dollars – for the CRA funds; more holistic with the City and other partners. Community Places: does not tie us, but, allows us to pick something that allows for improvements. MOORE: intergenerational?
NEUTERMAN: Community Identity. We can wordsmith that. New Enterprise Zones? State-initiated, not in use. Maybe New Economic Growth areas. MOORE: we have a gap – businesses. Community Opportunity. Community Living and Places – Art Center she sees. Community Opportunity.
48. Pg. 29 – 30 – more details, but keep general enough.
49. Stone Street Flyover. Community Connections.
50. Pg. 31 – examples, for potential.
51. BROWN: LAURA – ask landscape architect where it was found. Walkable garden, at the King Center. Community Identity. Profiles in the garden. Some

ideas can fall under. Art fixtures. On properties that are too small to build on. Cons – outside of the actual area – side streets not main corridors, no one would see them. History and Art. Less than 20 lots after MCB.

NEUTERMAN:

52. LAURA: we already corrected the duplication. Presentation had the correct information.
53. FOX: photo pg. 31 – top left design; open space.
54. Pg. 32 – color coded; goals.
55. FOX: vacant property; are you thinking about building? No. Cocoa housing authority.
56. NEUTERMAN: limited dollars for purchasing property.
57. MOORE: why we are trying to get the Rosa property back.
58. NEUTERMAN; typical street.
59. BROWN: develop missing middle housing. Rosa jones houses? Where do they fit in? WHITTEN: affordable housing listing for vacant properties we bring to Council annually. Problem to putting them out to developers. July property list surplus for affordable housing; developers application process. Hesitation: he wants affordable – not flippers. M. SMITH: Habitat can buy some? Yes.
60. MOORE: Affordable Housing. Idea – zoning? Developer? Who decides the price. NEUTERMAN; we would identify the parameters, and the developer would develop for us. WHITTEN; you are saying a mixed income neighborhood. Seen that a lot when touring around.
61. Pg. 34 – Business Corridor imagined. Such as Stone Street; walkable.
62. Pg. 35 – recreational areas; signage; historical signage; cultural. ISOM: how do you make this safe with that store- how can it be safe? CPTED principles is what you would want there to help. MOORE: Miami turned it around; how they promoted the area visually. WHITTEN: we are trying; four years crime rate is down. We can't answer your question; we are making efforts to make it safer. Police Chief's Walks. City Manager – can see who's in the park. It will take all of us to solve these complicated problems. It will take

time. Provost Park is different than it was. Gilmore Park is in process.

63. Pg. 38 – TIF Funding. Assuming 3% Growth. Chart. \$24M to today \$85M. Significant progress!!! Slow in the beginning, incremental growth. Sunset 2032 – use dollars wisely – identify projects that can get us there.
64. Pg. 39 – plugged in over the years several types of projects; this is not a set-budget, not actual. Coin Exercise taught this. MOORE: Reinvestment Project same as Redevelopment.
65. BROWN: Bus Stop. Pad. 520 Corridor, we can work with SCAT they partner for shelter stop. Areas have not been identified yet; FDOT corridors.
66. Pg. 40 – find partnerships to leverage the small amount of dollars we have.
67. Internal: Departments within City.
68. External: FDOT, SCAT, outside agencies.
69. Pg. 41 – partners for each type of possible example projects.
70. Pg. 44 – Governance Compliance. Florida Law we must follow. It gives our parameters. Standard language for that.
71. Pg. 45 – New rules to comply with.
72. Pg. 46 – Neighborhood Impact element. We must identify required to id, Fl statute.
73. Pg. 47 – Statutory Criteria – Consistency with the Comprehensive Plan. We go next to Planning and Zoning. Then goes to Council before adoption. County Charter, we have to notify every agency in the County that touches us. Public hearing and comments on the plan affects on them. Four to five months process to complete; attorneys review before P& Z Board; you will be kept informed; you can attend those meetings as well. Board of County Commissioners must approve before adoption.

iii. Vote.

***MOTION to approve by Agency Member BROWN; SECONDED by Agency Member ISOM, as amended.**

AYES: MOORE, McQUEEN, BROWN, FOX, ISOM, A. SMITH, M. SMITH.

MOTION PASSED UNANIMOUSLY (7-0)

GOINS: Museum fund management; would they be allowed to; NEUTERMAN would have to research that. Would revert back to the City after DSCRA sunsets. Bring back.

VI. **Attorney's Report:** None. Gardenia blooms to share!

VII. Updates and Staff Report

1. Director NEUTERMAN:
 - i. No reports.
2. BROWN: I feel more comfortable with the page by page than last meeting.
3. Public question? City right of way. You are responsible of taking care of it. Who is responsible the Oak tree covering her mailbox? WHITTEN: your responsible? Mailman said she needs to cut it.

VIII. Next Meeting Date:

The next regularly scheduled meeting of the **Diamond Square Community Redevelopment Agency** will be on **Monday, May 19, 2025 at 6:00 pm** at the City of Cocoa, City Hall, 65 Stone Street, Cocoa, FL, unless a business need arises earlier.

IX. Adjournment

***MOTION to adjourn by Agency Member BROWN; SECONDED by Agency Member ISOM.**

AYES: MOORE, McQUEEN, BROWN, FOX, ISOM, A. SMITH, M. SMITH.

MOTION PASSED UNANIMOUSLY (7-0)

THE MEETING WAS ADJOURNED at 8:47 pm.

Tracy Moore, Chairperson

Respectfully Submitted by:

Ryan Browne, Recording Secretary

**MINUTES
CITY OF COCOA
DIAMOND SQUARE CRA
REGULAR MEETING
May 19, 2025**

The Regular Meeting of the Diamond Square Community Redevelopment Agency was held on May 19, 2025, at the City of Cocoa, City Hall, 65 Stone Street, Cocoa, FL, as publicly noticed.

I. Call to Order

Agency Member BROWN called the meeting to order at 6:01 pm.

Invocation: Agency Member FOX provided the invocation.

Pledge of Allegiance: Agency Member FOX led the Pledge of Allegiance to the flag of the United States of America.

ROLL CALL:

Tracy A. Moore	Chairperson
Crystal McQueen	Vice Chairperson
Larry Brown	Agency Member
Brenda Fox	Agency Member
Jackie Isom	Agency Member
Angelia Smith	Agency Member
Marilyn Smith	Agency Member
Joseph Colombo	Agency Attorney
Lori Chabot	Recording Secretary

PRESENT:

Tracy A. Moore	Chairperson – via phone
Larry Brown	Agency Member
Brenda Fox	Agency Member
Jackie Isom	Agency Member
Angelia Smith	Agency Member
Marilyn Smith	Agency Member
Joseph Colombo	Agency Attorney
Lori Chabot	Recording Secretary

ABSENT:

Crystal McQueen	Vice Chairperson
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STAFF PRESENT:

Community Services Director NEUTERMAN and Agency Liaison GOINS were present.

II. **Approval of Agenda:**

AGENDA:

Agenda - Regular Meeting of May 19, 2025.

***MOTION by Agency Member M SMITH; SECONDED by Agency Member FOX to approve the Agenda for the Regular Meeting of May 19, 2025, as written.**

AYES: MOORE, BROWN, FOX, ISOM, A. SMITH, M. SMITH.

MOTION PASSED UNANIMOUSLY (6-0)

III. **Delegations:**

Margie Harris – Cocoa spoke regarding the Paint & Beautification grant. Ms. Harris explained that she had been approved for the beautification grants some time ago and has not receive follow up expressing here frustration. Director Neuterman stated she is looking into the delays and she apologized.

Audry Irving Jones - Cocoa also spoke about grants and has questions about the amount of paint she received for the home and asked about the contract. Director Neuterman stated they had spoken and is also looking into her grant and will get back with her.

Anita Gibson - Cocoa spoke about the construction on Fiske both North and South. She stated there is a pothole that is quite large. There are also other areas that were left in bad shape. Councilman Goins added she is right, but the road is not complete and once it is that will be taken care of. Agency Member ISOM added there are several areas that are in rough shape. Councilman Goins will follow-up.

Pastor Wash – Cocoa, spoke about grant dollars he is requesting for his summer camp. Agency Member BROWN asked about the camp, ages of the kids and how it was different from the DS camp. Pastor Wash replied the Camp is called PLUG and they have room for up to 75 kids, grades 1 – 5, and they provide field trips weekly and provide transportation to the trips. However, Parks and Rec is not offering transport for kids to and from camp. Agency Member BROWN asked about the dates and Pastor replied June 9 – 12, Monday to Thursday. Discussion continued regarding the camp, scholarships and costs and why the special election was being held at Joe Lee Smith Center but the Center will let them use the pool.

Chair MOORE stated there is a definite gap to be filled this year. She also asked if they were able to identify the DS kids. He replied yes. Councilman Goins asked Pastor to share about Friday nights. Pastor Wash replied every Friday night in June, at different apartments, they will have block parties, community time.

IV. **Presentations:** None.

V. **Action Items:**

1. Agency recommendations for the Fiscal Year 2026 Budget. :

Director Neuterman introduced the item stating as part of the planning for the FY26 Budget, Staff is requesting the Agency provide recommendations for items/activities/projects that can be budgeted in the FY26 Budget. After Salary and Operating expenses are allocated, the Agency has approximately \$200,000 in funds to spend on projects.

The current projects that are budgeted in FY 25 are as follows:

Bus Stop Concrete pad – 60K

Commercial Façade Grant - \$20K

Residential Paint Grant – 10K

Residential Landscape Grant - \$5K

Parks and & Rec Scholarships - \$6

Homebuyer Assistance Program - \$80K Additional Funds in Contingency to be rolled over \$220,481. Those can be allocated to project recommendations or to increase current projects.

This list does not include the Jump Start Program as that is automatically budgeted.

Director Neuterman stated staff will need recommendations and vote tonight. Chair MOORE asked about operating expenses and Director Neuterman explained operating expenses and the \$10K is Contract Services. She also added salary is 40% of the Redevelopment Coordinator expense.

Agency Member BROWN asked about the recent Upstart participant that moved from DS to outside of DS. Director Neuterman stated they were not able to find a location for their business in the DS area and the funds will rollover to next year for the Upstart program.

Chair MOORE stated that is an issue that needs more discussion and added the requirements have opened up to current business that want a restart.

Discussion continued among the board about special projects to consider and more specifically the concrete pad.

Chair MOORE suggested Historic markers that would designate DS areas.

Chair MOORE stated there were also contingency funds and no need to make final decisions tonight. She would like to keep the bus stop in the special programs and believes it is needed. She would like to address aesthetics, tree projects, beautification, and maybe a mural. Director Neuterman mentioned the PZ is working on code language for murals.

Agency Member ISOM mentioned the bus stops and was there a cover? Director Neuterman replied SCAT pays for the cover, however, it is not a guarantee. Location for the pad were discussed and if coverings could be added to two locations that already existed. Director Neuterman replied she would check with SCAT.

Councilman Goins suggested to the Board that they state what they want as there is not a lot of time left for DS board. Discussion continued about potential projects. The board would like to focus on beautification, identifiers, markers, signs, homebuyers assistance and adding trees.

Director Neuterman confirmed what they are looking for and will bring back a potential budget to next meeting for approval.

***MOTION to approve by Agency Member M SMITH; SECONDED by Agency Member ISOM, for staff to return at June meeting with recommendations per their requests discussed. She also pointed out that the costs would be estimates.**

AYES: MOORE, BROWN, FOX, ISOM, A. SMITH, M. SMITH.

MOTION PASSED UNANIMOUSLY (6-0)

Citizen Sherry Amos asked for funds for their camp. She added that their camp is the only camp that provides academic and technology help as well as what other camps do. They would like to expand from 4 weeks to 6 weeks. Agency Member BROWN asked about start date and how many kids were DS. She replied camp would begin June 2nd Director Neuterman stated there were 22 last year from DS square. Agency Member BROWN stated at the June meeting they will address the grant funding.

VI. **Attorney's Report:** None.

VII. **Updates and Staff Report:** Director Neuterman advised the Board that Ryan Browne no longer works for the City and Staff is looking to fill the position.

Agency Member BROWN stated the landscape at the Dollar General looks terrible. Councilman Goins replied with some explanation and that he would follow up. Director Neuterman she is now Director of Code so she will also follow up.

Shaunna Ginn from Housing stated the City no longer has public housing adding the new names of the apartments. Councilman Goins added that the G street red brick apartment have a received petition from residents about the speeding on the street. They are asking for autistic kids signs and he said they are working on it.

VIII. **Next Meeting Date:**

The next regularly scheduled meeting of the **Diamond Square Community Redevelopment Agency** will be on **Monday, June 16, 2025**, at **6:00 pm** at the City of Cocoa, City Hall, 65 Stone Street, Cocoa, FL, unless a business need arises earlier.

IX. **Adjournment**

***MOTION to adjourn by Agency Member M SMITH; SECONDED by Agency Member ISOM.**

AYES: MOORE, BROWN, FOX, ISOM, A. SMITH, M. SMITH.

MOTION PASSED UNANIMOUSLY (6-0)

THE MEETING WAS ADJOURNED at 7:26 pm.

Tracy Moore, Chairperson

Respectfully Submitted by:

Lori Chabot, Recording Secretary

DIAMOND SQUARE CRA AGENDA ITEM

Memo Date: 06/04/2025
Agenda Date: 6/16/2025
Prepared By: Charlene Neuterman, Community Services Director
Through: Stockton Whitten, City Manager
Requested Action: Agency selection of the Diamond Square Initiative Grant program applicant to be awarded an amount not to exceed \$10,000. Two applicants provided requests and Staff requests the Agency select one or both of the applicants to receive funding.

BACKGROUND:

The Diamond Square Program Initiative was approved by the Agency during the FY2025 Budget Preparation/Approval. It was opened to the public for applications. Two proposals were received by the published deadline. Sherry Amos' "Summer Enrichment Program" at the Learning & Achievement Academy in Diamond Square submitted a proposal, requesting \$10,000 for the summer program. Pastor Jarvis Wash submitted a proposal for the "My Community Cares Program - A Special Place for Our Teens" in Diamond Square, requesting \$10,000 for the summer program.

- Learning & Achievement Academy
 - Program runs from June 2, 2025 - July 25, 2025
 - Budget - \$39,229.00
 - Program - provides academic instruction and partners with Catapult Learning to provide STEM curriculum, educational field trips and creative art projects to reduce the "summer slide" students experience between school years.
 - Request - \$10,000
 - Number of Participants - 40-45 / Number of Participants from Diamond Square - 25-30
- My Community Cares Program - A Special Place for Our Teens (SPOT)
 - Program runs from June 2 -
 - Budget -
 - Program - provides recreational and a place for youth in DSCRA
 - Request - \$10,000
 - Number of Participants - / Number of Participants from Diamond Square -

Staff reviewed the proposals, per the published guidelines, and confirmed that both candidates had completed the required paperwork and is eligible to receive funding. As part of this process, both candidates are available to present the details of their programs and request funding. Staff recommends that the Agency determine if one or both proposals are eligible to receive all or part of the \$10,000 budgeted for the

program. Should both proposals be selected, the Agency must determine what the maximum funding amount (not to exceed \$10,000) should be for each entity. Should one proposal be selected, the Agency must determine what the maximum award, not to exceed \$10,000, should be for the entity selected.

PRIORITY AREA CONNECTION:

Community Outreach and Engagement

BUDGETARY IMPACT:

Budgeted? Yes

PREVIOUS ACTION:

N/A

RECOMMENDED MOTION:

Agency selection of the Diamond Square Initiative Grant program applicant to be awarded an amount not to exceed \$10,000. Two applicants provided requests and Staff requests the Agency select one or both of the applicants to receive funding.

Proposal Package Submittal

All of the items listed below must be included with the submitted application proposal.

Incomplete proposals will NOT be considered for funding.

Verify

- ✓ ☒ Certifications/Credentials
- ✓ ☒ Community Support Letters
- ✓ ☒ Articles of Incorporation/By-Laws
- ✓ ☒ State Certification of Corporate Status (*if applicable*)
- ✓ ☒ List of Board of Directors (*if applicable*)
- ✓ ☒ Certificate of non-profit status
- ✓ ☒ Latest IRS 990 files
- ✓ ☒ Operating Budget for both the project and organization
- ✓ ☒ Copy of Insurance for Project Activities (*if awarded funding, agencies must have the Diamond Square CRA included as an additional insured on required insurance*)
- ✓ ☒ Job Descriptions/Resumes of Administrator & Key Project Staff
- ✓ ☒ Milestones and Benchmarks



Ben Gibson, *Chair*
Ryan Petty, *Vice Chair*
Members
Esther Byrd
Grazie P. Christie
Daniel P. Foganholi, Sr.
Kelly Garcia
MaryLynn Magar

EMAILED
May 4, 2025

May 4, 2025

Learning Achievement Academy (5876)
Attn: Sherry Amos
1040 W. King Street
Cocoa, FL 32922

RE: Learning Achievement Academy (5876) K-12 Scholarship Programs

Dear Private School Administrator,

The Office of Independent Education and Parental Choice has received your compliance paperwork for the 2025 - 2026 school year.

The documentation has been reviewed, and the paperwork attests to the fact that you are maintaining compliance with the requirements governing the state K-12 scholarship programs and section 1002.42, Florida Statutes, related to private schools.

Your cooperation is greatly appreciated, and we look forward to working with you as we strive to increase the quantity and improve the quality of educational options for Florida's students.

Sincerely,

Adam Emerson
Executive Director
Office of Independent Education and Parental Choice

ADAM EMERSON, EXECUTIVE DIRECTOR
OFFICE OF INDEPENDENT EDUCATION & PARENTAL CHOICE



(407) 575-3497

info@menofiron.men

www.menofiron.men

7739 Chinkapin Ct, Orlando, FL 32818

May 9, 2025

To: City of Cocoa – Diamond Square Community Redevelopment Committee
65 Stone Street
Cocoa, FL 32922

Re: Partnership Letter of Support for Learning and Achievement Academy

Dear Members of the Diamond Square Committee,

On behalf of Men of Iron, Inc., I am honored to share this letter of support and documentation of a long-standing partnership with Learning and Achievement Academy, located in the heart of the Diamond Square community in Cocoa, Florida.

For over 15 years, I have worked closely with Learning and Achievement Academy—first as an Independent Educational Consultant and later through Men of Iron, Inc.—to provide targeted educational support, life skills training, behavioral services, and mentoring services for at-risk African American and Hispanic males in grades 3 through 8.

Our partnership has included year-round programming with a focus on:

- Young Lions Rites of Passage Program (Grades 3–6): A structured mentorship and enrichment program that equips young African American and Hispanic males with character-building lessons, life skills, decision-making tools, and cultural identity development.
- Young Men of Iron Mentoring Program (Grades 6–8): A mentoring and empowerment initiative offering social-emotional development, dropout prevention strategies, leadership training, and academic enrichment.

Over the years, these programs have been delivered through in-school sessions and summer enrichment camps that promote reading retention, life skills, pro-social behaviors, and personal development. Our partnership with Learning and Achievement Academy has impacted hundreds of young males in the Diamond Square area, reinforcing the importance of early intervention and consistent mentorship.

We believe our shared vision with Learning and Achievement Academy aligns with the goals of the Diamond Square Redevelopment Plan—particularly in the areas of youth engagement, educational advancement, and community empowerment.

We respectfully ask the Diamond Square Committee to recognize and consider supporting the work Men of Iron has contributed to this community through our partnership with Learning and Achievement Academy. Together, we are building stronger foundations for the next generation of leaders.

With great appreciation and commitment to the youth of Cocoa,

Sincerely,
Bobby L. Lyons 
Founder & Executive Director
Men of Iron, Inc.

05/06/2025

To the city of Cocoa,

Thomas Ford and Lisa. Ford grandparents of two students currently attending The Learning and Achievement Academy have supported Mr. and Mrs. Amos the funders and their staff for the past five years in providing a safe nurturing educational environment.

We strongly support the City of Cocoa granting this school financial assistant. This school was able to provide continual education during the covid-19 pandemic, by providing online learning, they also have showed growth by moving to a larger location, they have been able to overcome temporary loss of location site due to natural disaster and was able to continue providing education for their students over the summer. This demonstrates, sound financial leadership and commitment toward achieving their goal and vision.

The school has benefited their student by providing sound education for student who needs lower ratio teacher learning. We have observed our grandkids progress. The school has benefited their students' parent with personal contact about their child educational. They are always open to parent commitments. This school is all for their students' and the community.

Please accept our endorsement by granting them a financial assistant award.

Thomas and Lisa Ford citizens of the Great City of Cocoa Florida.

717 Ixora Ave Cocoa FL 32922

Phone #321 215-5115

Taford321@gmail.com.



July 5, 2023

President

James H. Richey, J.D.

Board of Trustees

Alan H. Landman, Chair
Ronald Howse, Vice Chair
R. Bruce Deardoff
Dr. Edgar Figueroa
Moses L. Harvin, Sr.

Cocoa Campus

1519 Clearlake Road
Cocoa, Florida 32922
321/632-1111
Fax: 321/433-7064

Melbourne Campus

3865 N. Wickham Road
Melbourne, Florida 32935
321/632-1111
Fax: 321/433-5618

Palm Bay Campus

250 Community College Pkwy.
Palm Bay, Florida 32909
321/632-1111
Fax: 321/433-5305

Titusville Campus

1311 North U.S. 1
Titusville, Florida 32796
321/632-1111
Fax: 321/433-5113

easternflorida.edu

To whom it may concern,

I am writing this letter with the highest respect regarding Mrs. Sherry Amos and the Learning & Achievement Academy. I highly recommend this amazing organization and exceptional individual. Having had the privilege of working closely with Sherry and her husband Calvin Amos for many years, I've personally watched and supported their community initiatives and support for mentoring and educating youth. I can attest to their remarkable capabilities and unwavering commitment. We actually served together in church youth outreach ministry and programs such as the Faith Institute of the Arts summer program.

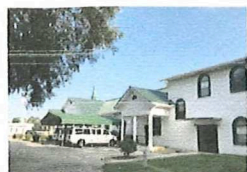
I have had the opportunity to speak at several programs at their Academy. I was the keynote at the Academy's 2021-22 graduation ceremony and have taught chapel services there. The Learning & Achievement Academy has a heart for youth, especially young men. Their keen insight, combined with his exceptional communication skills, helped him forge strong relationships with the students and community, allowing them to mentor and guide them effectively.

In summary, I wholeheartedly recommend the Academy for the City of Cocoa grant. Should you require any further information or have any specific questions, please do not hesitate to contact me at cadorem@easternflorida.edu or 321-433-7663.

Sincerely,

Dr. Michael A. Cadore Sr. Executive Director
Community Engagement
Eastern Florida State College





ZION ORTHODOX PRIMITIVE BAPTIST CHURCH



RECORDING SECRETARY

Travia Williams
(321) 504-3849

Founded 1880



715 S. Fiske Boulevard
Cocoa, FL 32922

TREASURER

Gloria Faulk
(321) 631-5936

FINANCIAL SECRETARY

Edith Jackson
(321) 720-4698

PASTOR

Elder Drodney Williams

BUILDING FUND SECRETARY

Ethel M. Jones
(321) 636-3269

Church Phone: (321) 632-6120

Fax: (321) 632-6140

Email: zionorthodoxpbc@att.net

May 8, 2025

Zion Orthodox Primitive Baptist Church
715 S. Fiske Blvd.
Cocoa, FL 32922
Pastor - Elder Drodney Williams

Dear Grant Committee,

Zion Orthodox Church is writing this letter in support of the Learning & Achievement Academy Summer Enrichment Program. We are committed to the education and empowerment of our youth. We have provided transportation and support to the Learning & Achievement Academy Camp and are in support of the staff and their commitment to our youth. We will continue to provide support to the program through transportation for field trips and donations.

We, as well as Learning & Achievement Academy believe that investing in a child's education is investing in their future. Learning & Achievement Academy is devoted to creating a nurturing and academically enriching environment where every student can thrive, explore, and achieve their fullest potential.

This funding will allow them to enhance learning experiences through enriching summer programs, essential resources, and providing opportunities to foster academic growth and success for students.

We support them as they continue to shape a generation of leaders, thinkers, and changemakers. Together, we can make a lasting impact on the lives of our children, ensuring they receive the foundation they need to succeed in school and beyond.

Thank you,

Elder Drodney Williams - Pastor

SEMINARY COVENANT Community

International Headquarters: 1260 S. Courtenay Parkway • Merritt Island, FL 32952 • 321-452-9692
Mailing Address: PO Box 534038 • Merritt Island, FL 32953-4038 • www.seminarycovenantcommunity.org



Chairman
Dr. Paul Rosbury
Prosbury@seminarycovenant.org

President
Rev. Dwight Bell

First Vice President
Rev. Hope Sierra

Dir of Community Fellowships
Rev. John Wilcox,

Mailing Address:
1260 S. Courtenay Parkway
Merritt Island, FL 32952

International Headquarters
1260 S. Courtenay Parkway
Merritt Island, FL 32952
321-452-9692

7/3/2023

RE: Learning and Achievement Group

To, Whom it may Concern

Learning and Achievement Group, Calvin and Sherry Amos were part of Seminary Covenant Community when they started this school. I have known them for over ten years. Their management and integrity are excellent and have an outstanding record in serving the children in their school. I highly recommend them for the grant.

Sincerely

Paul H. Rosbury, Chairman



RESTORATIONS

International Ministries, Inc.

P.O. Box 101381, Palm Bay, Florida 32910

June 25th, 2023

To whom it may concern,

It is with immense pleasure that I present my recommendation on behalf of Mrs. Sherry Amos and the Learning & Achievement Academy. Ms. Amos is an enthusiastic, loving, and caring woman of God who dedicated most of her time to make significant contributions to her communities with organizations such as Restoration International Ministries. Learning & Achievement Academy has donated funds and supplies to help my school in Haiti. Mrs. Amos is a motivated, hard-working woman and will be there whenever she is needed. Her passion and her intelligence make her an ideal businesswoman. In my experience working close with Mrs. Sherry Amos for many many years she displayed a great deal of being a responsible and mature person who can be given huge responsibilities. I strongly believe Mrs. Sherry Amos and Learning & Achievement Academy will be a deserving and excellent candidate for your grant. If you would like to further discuss my experiences working with Mrs. Sherry Amos you may contact me at (321) 557-8884 or via email: evangelistelsie@gmail.com.

Thank you.

Elsie Augustin
Director

2025 FLORIDA NOT FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# N08000002736

Entity Name: LEARNING & ACHIEVEMENT GROUP, INC.

Current Principal Place of Business:

1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955

Current Mailing Address:

1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955 US

FEI Number: 26-4674647

Certificate of Status Desired: Yes

Name and Address of Current Registered Agent:

AMOS, SHERRY R
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: SHERRY R AMOS

04/27/2025

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title OFFICER
Name AMOS, SHERRY
Address 1165 TUCKAWAY DRIVE
City-State-Zip: ROCKLEDGE FL 32955

Title OFFICER
Name AMOS, CALVIN E SR.
Address 1165 TUCKAWAY DRIVE
City-State-Zip: ROCKLEDGE FL 32955

Title ASST. SECRETARY
Name RIVERA, MONIQUE R
Address 1165 TUCKAWAY DRIVE
City-State-Zip: ROCKLEDGE FL 32955

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: CALVIN AMOS

OFFICER

04/27/2025

Electronic Signature of Signing Officer/Director Detail

Date

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: SEP 21 2017

LEARNING ACHIEVEMENT GROUP INC
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955-0000

Employer Identification Number:
26-4674647
DLN:
26053648004787
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
September 01, 2017
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

Based on the information you submitted in your application, we approved your request for reinstatement under Revenue Procedure 2014-11. Your effective date of exemption, as listed at the top of this letter, is the submission date of your application.

Our records show you were previously tax exempt as a subordinate under group exemption number 8167. Because you applied for and were granted your own individual tax-exempt status, you no longer rely on your affiliation with a parent organization for recognition of your tax exemption and you'll be listed individually in the Exempt Organizations Select Check (Pub. 78 data).

If, in the future, you choose to become a subordinate under a group ruling, you'll lose your individual recognition of tax-exempt status and you'll no longer appear in the Exempt Organizations Select Check (Pub. 78 data). Moreover, if you become a subordinate under a group ruling and your parent organization loses its tax-exempt status, you also will lose your exempt

Letter 947

A For the 2024 calendar year, or tax year beginning, 2024, and ending, 20

B Check if applicable:

☐ Address change

☐ Name change

☐ Initial return

☐ Final return/terminated

☐ Amended return

☐ Application pending

C Name of organization Learning & Achievement Group Inc

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite

1165 Tuckaway Drive

City or town, state or province, country, and ZIP or foreign postal code

Rockledge, FL 32955

D Employer identification number

26-4674647

E Telephone number

(321) 223-8824

G Gross receipts

\$ 520,566

F Name and address of principal officer: Sherry Amos

Same as C above

H(a) Is this a group return for subordinates? ☐ Yes ☒ No

H(b) Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

H(c) Group exemption number

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: www.laboysacademy.org

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 2017

M State of legal domicile: FL

Part I

Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: To educate and train students in an elementary and middle school setting.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a) 3 3

4 Number of independent voting members of the governing body (Part VI, line 1b) 4 0

5 Total number of individuals employed in calendar year 2024 (Part V, line 2a) 5 8

6 Total number of volunteers (estimate if necessary) 6 5

7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0

7b Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0

Revenue

8 Contributions and grants (Part VIII, line 1h) 8 0

9 Program service revenue (Part VIII, line 2g) 9 510,580 520,566

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 0

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 0

12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 510,580 520,566

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 13 0

14 Benefits paid to or for members (Part IX, column (A), line 4) 14 0

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 15 289,247 291,534

16a Professional fundraising fees (Part IX, column (A), line 11e) 16a 0

16b Total fundraising expenses (Part IX, column (D), line 25) 16b 0

17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 17 209,213 219,018

18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 18 498,460 510,552

19 Revenue less expenses. Subtract line 18 from line 12 19 12,120 10,014

Net Assets or Fund Balances

20 Total assets (Part X, line 16) 20 0

21 Total liabilities (Part X, line 26) 21 0

22 Net assets or fund balances. Subtract line 21 from line 20 22 0

Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Sherry R Amos

Signature of officer

Sherry R Amos, President

Type or print name and title

Paid Preparer Use Only

Preparer's name Sherry Amos

Preparer's signature Sherry Amos

Date 05-09-2025

Check ☒ if self-employed

PTIN P01324251

Firm's name LA Tax & Business Services

Firm's EIN

Firm's address 1193 US Hwy 1 Ste 1

Phone no. 321-594-2311

Rockledge FL 32955

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2024)

EEA

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Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:To educate and train students in an elementary and middle school setting.**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code:) (Expenses \$ including grants of \$) (Revenue \$)We are a private school which serves grades k-8.**4b** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4c** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V	10	X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	X
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13 X	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	X	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	8		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a			X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b			
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a			X
b	If "Yes," enter the name of the foreign country _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a			
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a			
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h			
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8			
9	Sponsoring organizations maintaining donor advised funds.				
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b			
10	Section 501(c)(7) organizations. Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
a	Is the organization licensed to issue qualified health plans in more than one state?	13a			
	Note: See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b			
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15			X
	If "Yes," see the instructions and file Form 4720, Schedule N.				
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16			
	If "Yes," complete Form 4720, Schedule O.				
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17			
	If "Yes," complete Form 6069.				

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a 3		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b Enter the number of voting members included on line 1a, above, who are independent	1b 0		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		
6 Did the organization have members or stockholders?	6		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b X		
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a X		
b Each committee with authority to act on behalf of the governing body?	8b X		
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c X	
13 Did the organization have a written whistleblower policy?	13 X	
14 Did the organization have a written document retention and destruction policy?	14 X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed Florida

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records.
Sherry Amos (321) 223-8824, 1165 Tuckaway Drive, Rockledge, FL 32955

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) <u>Monique Rivera</u> <u>Asst Secretary</u>		X						0	0	0
(2) <u>Sherry Amos</u> <u>President</u>				X				0	0	0
(3) <u>Calvin Amos</u> <u>Treasurer</u>				X				0	0	0
(4) _____										
(5) _____										
(6) _____										
(7) _____										
(8) _____										
(9) _____										
(10) _____										
(11) _____										
(12) _____										
(13) _____										
(14) _____										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) -----	-----									
(16) -----	-----									
(17) -----	-----									
(18) -----	-----									
(19) -----	-----									
(20) -----	-----									
(21) -----	-----									
(22) -----	-----									
(23) -----	-----									
(24) -----	-----									
(25) -----	-----									
1b Subtotal										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)										

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

0

3 Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*

	Yes	No
--	-----	----

3		X
----------	--	----------

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual*

4		X
----------	--	----------

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*

5		X
----------	--	----------

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions) . .	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f				
	g	Noncash contributions included in lines 1a-1f	1g	\$			
	h	Total. Add lines 1a-1f					
Program Service Revenue	2a	Education	Business Code 611710		520,566	520,566	
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f			520,566		
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)					
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6a	Gross rents	(i) Real	(ii) Personal			
	6b	Less: rental expenses					
	6c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
	7b	Less: cost or other basis and sales expenses					
	7c	Gain or (loss)					
	d	Net gain or (loss)					
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18					
	8b	Less: direct expenses					
	c	Net income or (loss) from fundraising events					
	9a	Gross income from gaming activities. See Part IV, line 19					
	9b	Less: direct expenses					
	c	Net income or (loss) from gaming activities					
	10a	Gross sales of inventory, less returns and allowances					
	10b	Less: cost of goods sold					
	c	Net income or (loss) from sales of inventory					
Miscellaneous Revenue	11a		Business Code				
	b						
	c						
	d	All other revenue					
	e	Total. Add lines 11a-11d					
	12	Total revenue. See instructions			520,566	520,566	0

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . .				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	269,415	269,415		
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . .				
9 Other employee benefits	22,119	22,119		
10 Payroll taxes				
11 Fees for services (nonemployees):				
a Management	1,500	1,500		
b Legal				
c Accounting	4,063	4,063		
d Lobbying				
e Professional fundraising services. See Part IV, line 17 . .				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) . .				
12 Advertising and promotion	4,680	4,680		
13 Office expenses	9,369	9,369		
14 Information technology	1,960	1,960		
15 Royalties				
16 Occupancy	40,600	40,600		
17 Travel	300	300		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	2,566	2,566		
20 Interest	6,768	6,768		
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	9,544	9,544		
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <u>Vehicle expenses</u>	7,190	7,190		
b <u>consulting</u>	1,500	1,500		
c <u>school lunch program</u>	46,511	46,511		
d <u>school events</u>	1,159	1,159		
e All other expenses	81,308	81,308		
25 Total functional expenses. Add lines 1 through 24e . .	510,552	510,552	0	0
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year	
Assets	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b	Less: accumulated depreciation	10b	10c	
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
16	Total assets. Add lines 1 through 15 (must equal line 33)	0	16	0	
Liabilities	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	0	26	0
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.				
	27	Net assets without donor restrictions		27	
	28	Net assets with donor restrictions		28	
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds		29	
	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
	31	Retained earnings, endowment, accumulated income, or other funds		31	
	32	Total net assets or fund balances	0	32	0
	33	Total liabilities and net assets/fund balances	0	33	0

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	520,566
2	Total expenses (must equal Part IX, column (A), line 25)	2	510,552
3	Revenue less expenses. Subtract line 2 from line 1	3	10,014
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	10,014

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☒ Cash ☐ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both. ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		X
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		X
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization

Employer identification number

Learning & Achievement Group Inc

26-4674647

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☒ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization must generally satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Exhibit B

INCOME/EXPENSE REPORT (Fiscal Year)

Organization Name: Learning & Achievement Group, Inc.

Fiscal Period: 7/1/2024 to 06/30/2025

INCOME		EXPENSES	
	AMOUNT		AMOUNT
Support		Salaries and wages	\$ 373,216
Govt. grants	\$ 10000	Insurance and Benefits	\$ 9550
Foundations	\$ 0	Professional fees	\$ 5020
Corporations	\$ 0	Fundraising costs	\$ 0
United Way	\$ 0	Travel	\$ 4990
Individual contributions	\$ 0	Equipment	\$ 10,651
Fundraising efforts	\$ 0	Printing fees	\$ 8318
Membership income	\$ 0	Telephone/Utilities	\$ 1,937
In-Kind support	\$ 0	Postage	\$ 194
Investment income	\$ 6	Rent	\$ 40,200
Other (loan for cash flow)	\$ 15000	In-Kind expenses	\$ 0
		Depreciation	\$ 0
		Other (specify)	
Revenue		Consumable/Books/Supplies	\$ 50,036
Govt. contracts	\$ 0	Repairs	\$ 6 810
Earned Income	\$ 0	Uniforms	\$ 1050
Other (specify):		Office Exp	\$ 8849
Scholarships Tuition	\$ 503,262		
	\$ 2000		
Paid Tuition			
TOTAL INCOME	<u>\$ 530,262</u>	TOTAL EXPENSES	<u>\$ 520,821</u>

Exhibit B1

Summer Enrichment Program

INCOME/EXPENSE REPORT

Organization Name: Learning & Achievement Group, Inc.

Fiscal Period: 6/2/2025 to 7/25/2025

INCOME	AMOUNT	EXPENSES	AMOUNT
Support		Salaries and wages	\$ 22034
Govt. grants	\$ 10000	Insurance and Benefits	\$ 675
Foundations	\$ 0	Professional fees	\$ 0
Corporations	\$ 0	Fundraising costs	\$ 0
United Way	\$ 0	Travel	\$ 0
Individual contributions	\$ 750	Equipment	\$ 0
Fundraising efforts	\$ 0	Maintenance & Cleaning	\$ 175
Membership income	\$ 0	Telephone /Utilities/ Internet	\$ 980
In-Kind support	\$ 6250	Consumables & Office Supplies	\$ 1892
Investment income	\$ 0	Rent	\$ 6700
Other (specify)		In-Kind expenses	\$ 0
Transfer from Savings	\$ 15000	Other (program specific)	
	\$	Advertising & Marketing	\$ 650
Revenue		Curriculum / Supplies	\$ 1,000
Govt. contracts	\$ 0	Food Program (Brkfast/Lunch)	\$ 1800
Earned Income	\$ 0	Field Trips	\$ 1823
Scholarship Tuition	\$ 6000	Transportation (Gasoline)	\$ 1,500
Paid Tuition	\$ 1688		
TOTAL INCOME	<u>\$39,688.00</u>	TOTAL EXPENSES	<u>\$39,229.00</u>

FUNDING REQUEST FROM DIAMOND SQUARE GRANT: \$10,000



THE HARTFORD
BUSINESS SERVICE CENTER
3600 WISEMAN BLVD
SAN ANTONIO TX 78251

May 7, 2025

City of Cocoa and
Diamond square CRA
65 STONE ST
COCOA FL 32922-7982

Account Information:

Policy Holder Details :	Learning & Achievement Academy
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Contact Us

Need Help?

Chat online or call us at

(866) 467-8730.

We're here Monday - Friday.

Enclosed please find a Certificate Of Insurance for the above referenced Policyholder. Please contact us if you have any questions or concerns.

Sincerely,

Your Hartford Service Team



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
05/07/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER SPECIALTY PROGRAM GROUP LLC/PHS 46505500 The Hartford Business Service Center 3600 Wiseman Blvd San Antonio, TX 78251		CONTACT NAME: PHONE (866) 467-8730 (A/C, No, Ext): FAX (A/C, No): E-MAIL ADDRESS:	
INSURED Learning & Achievement Academy 1040 W KING ST COCOA FL 32922-8616		INSURER(S) AFFORDING COVERAGE INSURER A: Twin City Fire Insurance Company INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:	
		NAIC# 29459	

COVERAGES**CERTIFICATE NUMBER:****REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/Y YYY)	LIMITS	
A	COMMERCIAL GENERAL LIABILITY	X		46 SBM VW0905	10/20/2024	10/20/2025	EACH OCCURRENCE	\$1,000,000
	☐ CLAIMS-MADE ☒ OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$1,000,000
	☒ General Liability						MED EXP (Any one person)	\$10,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						PERSONAL & ADV INJURY	\$1,000,000
	☐ POLICY ☐ PRO-JECT ☒ LOC						GENERAL AGGREGATE	\$2,000,000
	OTHER:						PRODUCTS - COMP/OP AGG	\$2,000,000
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	
	☐ ANY AUTO						BODILY INJURY (Per person)	
	☐ ALL OWNED AUTOS	☐ SCHEDULED AUTOS					BODILY INJURY (Per accident)	
	☐ HIRED AUTOS	☐ NON-OWNED AUTOS					PROPERTY DAMAGE (Per accident)	
	☐ UMBRELLA LIAB	☐ OCCUR					EACH OCCURRENCE	
	☐ EXCESS LIAB	☐ CLAIMS-MADE					AGGREGATE	
	☐ DED ☐ RETENTION \$							
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						☐ PER STATUTE ☐ OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	Y/N	N/A				E.L. EACH ACCIDENT	
	If yes, describe under DESCRIPTION OF OPERATIONS below	☐		E.L. DISEASE -EA EMPLOYEE				
				E.L. DISEASE - POLICY LIMIT				

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Those usual to the Insured's Operations. City of Cocoa and Diamond square CRA is an additional insured per the Business Liability Coverage Form SS0008, attached to this policy.

CERTIFICATE HOLDERCity of Cocoa and
Diamond square CRA
65 STONE ST
COCOA FL 32922-7982**CANCELLATION**

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Susan S. Castaneda

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Job Postings – Elementary School (Cocoa, FL)

Elementary School Teacher

Location: Cocoa, FL | Type: Full-Time

We are seeking a qualified and student-centered elementary school teacher to join our team. The ideal candidate will support our mission of providing academic excellence in a nurturing, inclusive environment.

Responsibilities:

- • Develop and implement lesson plans aligned with school curriculum and academic teachings
- • Create a supportive, structured, and inclusive classroom environment
- • Assess student progress through formal and informal assessments
- • Communicate regularly with parents and guardians regarding student performance and behavior
- • Integrate mindfulness, literature, and standard principles into daily instruction
- • Participate in school-wide activities, events, and professional development
- • Collaborate with other teachers and staff to ensure a cohesive educational experience
- • Maintain accurate student records, attendance, and grades
- • Uphold classroom discipline and behavior expectations in a loving, respectful manner

Middle School Teacher

Location: Cocoa, FL | Type: Full-Time

We are seeking a qualified and student-centered middle school teacher to join our team. The ideal candidate will support our mission of providing academic excellence in a nurturing, inclusive environment.

Responsibilities:

- • Teach one or more core subjects (e.g., math, science, language arts, history) to middle school students
- • Plan engaging lessons that promote critical thinking, academic mastery, and standard character
- • Encourage classroom discussion that reflects a academic worldview
- • Foster respectful and cooperative student relationships in a safe, structured environment
- • Monitor and assess student progress; provide individualized support when needed
- • Communicate proactively with parents and guardians
- • Participate in student activities, chapel, and school functions

- • Support students' social-emotional development through mindfulness, mentorship, and modeling Christ-like behavior
- • Collaborate with grade-level and subject-area teams to ensure curriculum consistency

Administrative Assistant

Location: Cocoa, FL | Type: Full-Time

We are seeking a qualified and student-centered administrative assistant to join our team. The ideal candidate will support our mission of providing academic excellence in a nurturing, inclusive environment.

Responsibilities:

- • Greet visitors, answer phones, and manage front desk operations with warmth and professionalism
- • Maintain student and staff records with accuracy and confidentiality
- • Assist in scheduling meetings, coordinating calendars, and managing school events
- • Process incoming and outgoing mail and communications
- • Support the principal and teaching staff with administrative tasks and materials
- • Order and manage school supplies and office inventory
- • Assist with enrollment, attendance tracking, and report card distribution
- • Communicate important announcements to families and staff via email, newsletters, or bulletin boards
- • Maintain a student-centered attitude in all interactions with families, students, and staff

Elementary School Principal

Location: Cocoa, FL | Type: Full-Time

We are seeking a qualified and student-centered elementary school principal to join our team. The ideal candidate will support our mission of providing academic excellence in a nurturing, inclusive environment.

Responsibilities:

- • Provide leadership in establishing and promoting the school's standard mission and vision
- • Supervise and evaluate faculty and staff; provide coaching and support for instructional growth
- • Oversee academic programs, student assessments, and curriculum implementation
- • Foster a positive school culture grounded in academic values and mutual respect
- • Manage school operations including budgeting, safety, scheduling, and accreditation compliance
- • Serve as a liaison between the school, local community, and community
- • Ensure timely communication with parents, students, and stakeholders

- • Support student behavior management and discipline in alignment with standard principles
- • Lead staff meetings, professional development, and teacher onboarding
- • Promote parent engagement and oversee extracurricular and social-emotional development activities

Job Postings – Support Staff (Elementary School – Cocoa, FL)

Teacher Assistant

Location: Cocoa, FL | Type: Full-Time or Part-Time (depending on position)

We are seeking a reliable and dedicated teacher assistant to support our school operations and student success. The ideal candidate will be a team player with a heart for service and a commitment to maintaining a positive school environment.

Responsibilities:

- Support lead teachers in delivering instruction and classroom management
- Assist students individually or in small groups to reinforce learning concepts
- Prepare classroom materials and organize instructional resources
- Supervise students in the classroom, during lunch, recess, and school activities
- Provide additional support to students with special needs or learning accommodations
- Help maintain a clean, safe, and positive learning environment
- Communicate effectively with students, staff, and parents as needed
- Participate in professional development and school-wide events

Janitorial Staff

Location: Cocoa, FL | Type: Full-Time or Part-Time (depending on position)

We are seeking a reliable and dedicated janitorial staff to support our school operations and student success. The ideal candidate will be a team player with a heart for service and a commitment to maintaining a positive school environment.

Responsibilities:

- Maintain cleanliness and sanitation of classrooms, restrooms, hallways, and common areas
- Perform daily cleaning duties including sweeping, mopping, dusting, and trash removal
- Monitor and restock cleaning and restroom supplies as needed
- Assist in maintaining building security and reporting maintenance needs
- Ensure safe handling and proper storage of cleaning chemicals and equipment
- Support school staff during events and facility use as needed
- Follow cleaning schedules and school safety protocols
- Report any safety or maintenance concerns to administration

Cafeteria Staff

Location: Cocoa, FL | Type: Full-Time or Part-Time (depending on position)

We are seeking a reliable and dedicated cafeteria staff to support our school operations and student success. The ideal candidate will be a team player with a heart for service and a commitment to maintaining a positive school environment.

Responsibilities:

- • Assist in the preparation, serving, and cleanup of daily school meals
- • Maintain a clean, organized, and sanitary kitchen and cafeteria environment
- • Follow nutrition guidelines and portion control standards
- • Assist with inventory management and restocking of food and supplies
- • Ensure proper food storage and temperature control at all times
- • Monitor students during meal times and encourage healthy eating habits
- • Collaborate with other staff to support special events and meal programs
- • Adhere to food safety and hygiene standards set by state and local regulations

EXHIBIT C

Mission and Purpose

Learning & Achievement Academy's (LA) Academy is a K-8 school that specializes in small class sizes and small group instruction. LA Academy has been hosting a summer program for the past 3 years and is currently in its 4th year. The Covid-19 school shutdown affected our students negatively. Students experienced a 1.5 – 2 year learning loss. Due to the Covid-19 learning losses, we have been hosting our summer program for the past 3 years and after overwhelming demand, are hosting our 4th year. After the pandemic, we stepped in to meet a need in our community as virtual learning did not work well for our students and when the students returned to brick-and-mortar school, there were serious learning losses. To counter these learning losses, we have created a summer academic program to both regain learning losses and stay on grade level.

“Summer slide” is the tendency for students, especially those from low-income families, to lose some of the achievement gains they made during the previous school year.

What sets our program apart from other summer programs are that we are not just another summer camp. Research shows that children lose approximately 2 months or 22% of what they learned during the school year over the summer months. Children in low-income households fall behind an average of 2 months in reading and math during the summer and have more difficulty finding access to books and reading programs. Scholastic says that summer reading is critical to a child's ability to retain information learned during the previous year and grow in knowledge and critical thinking skills for the coming year. Reading keeps the brain in shape and is likened to exercise. When you go to

the gym after not exercising for 2 months, the muscles in your body are rusty and like a squeaky wheel, protesting this new routine and the pain its causing.

Well, the brain is like a muscle. When the students come back after 2 months of not working the brain, the brain becomes overloaded with all this added information working its muscle at one time. The brain is out of shape. The results are that teachers must use the first quarter of the new semester to review the previous year's work that students have forgotten over the summer. They have lost ground, and most are not working on grade level when they enter school in the fall.

This is the result of “summer slide.” On the other hand, students who do read over the summer may gain a month of proficiency in reading. Summer reading is a critical requirement to help students stay on track for their entire educational career and beyond.

Our program has added another component. We have partnered with Catapult Learning to Offer the Summer STEM Program. 2 teachers from Catapult Learning will teach an academic and STEM component to our students, along with our K-8 reading and math programs. We have plans to add a life skills gardening component soon to teach our students to grow plants.

The program also includes Art instruction (Arts and Crafts) and Field trips 5 days per week.

Needs approach:

A few of the biggest problems our youth face today and the youth in the Diamond Square area are the lack of activities to develop their intellectual and physical talents. The purpose of the program is to engage economically disadvantaged youth, mainly African American and Latino youth in the creative process enabling them to master multidisciplinary art skills, increase understanding of respective cultures, strengthen critical thinking skills, and foster proficiency in performance through team building, discussions, and cultural arts.

Risk factors:

Some of these risk factors include: (1) Academic failure, (2) Lack of commitment to school, (3) Early initiation of problem behaviors, (4) School report of discipline problems. The program will offer academics, arts, and field trips 5 days per week. LA Enrichment Program will offer literacy and math through its academic enrichment program. There will also be a computer lab and STEM component onsite to offer technology-based learning.

Referrals:

Students will be referred by teachers, counselors, parents, churches, and community agencies. Schools will refer students using factors such as poor discipline, academic performance, and/or attendance records.

Goals/objectives:

Our mission is to provide a positive and supportive environment as well as to increase the students' overall literacy.

1. 70% of participants will increase their English grammar knowledge 1-3% from pre-assessment (Renaissance testing software) results within 30 -45 days after completing the Renaissance, I-Ready, IXL, and other grammar- based materials.
2. K-2nd grade will practice Reading Eggs, oral and written phonics, story time, and weekly library trips to check out 2 reading books of their choice per week.

Exhibit D

Diamond Square Redevelopment Agency Use of Funds Statement

(To be submitted with Program Sponsorship Application)

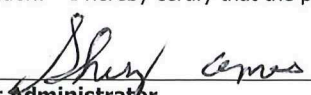
Date: 06/02/2024

Project Dates: 07/18/2025

Organization: Learning & Achievement Group INC **Project:** LA

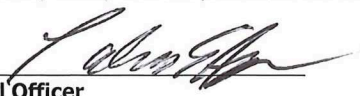
1.) Please list the amount of monetary funds requested from the Agency, describing how the requested funds are to be used, including individual costs, potential vendors, and a general description of the purposed purchases: Learning & Achievement Group requests \$10000 to be used to expand its summer program by providing curriculum, books, assessments, and field trips. We are also requesting funds to provide free breakfast , lunch, and transportation to the student population. We would also use funds to buy testing and tutoring software for computers for the technology portion of our program. The program provides academic instruction and partners with Catapult Learning to provide STEM (Science, Technology, Engineering, Math) in its morning sessions as well as a hot breakfast and a hot lunch. The afternoon program consists of field trips and art projects as creative outlets for our students.

Certification: I hereby certify that the purchases will be used to support this project.


Project Administrator

5/9/2024
Date

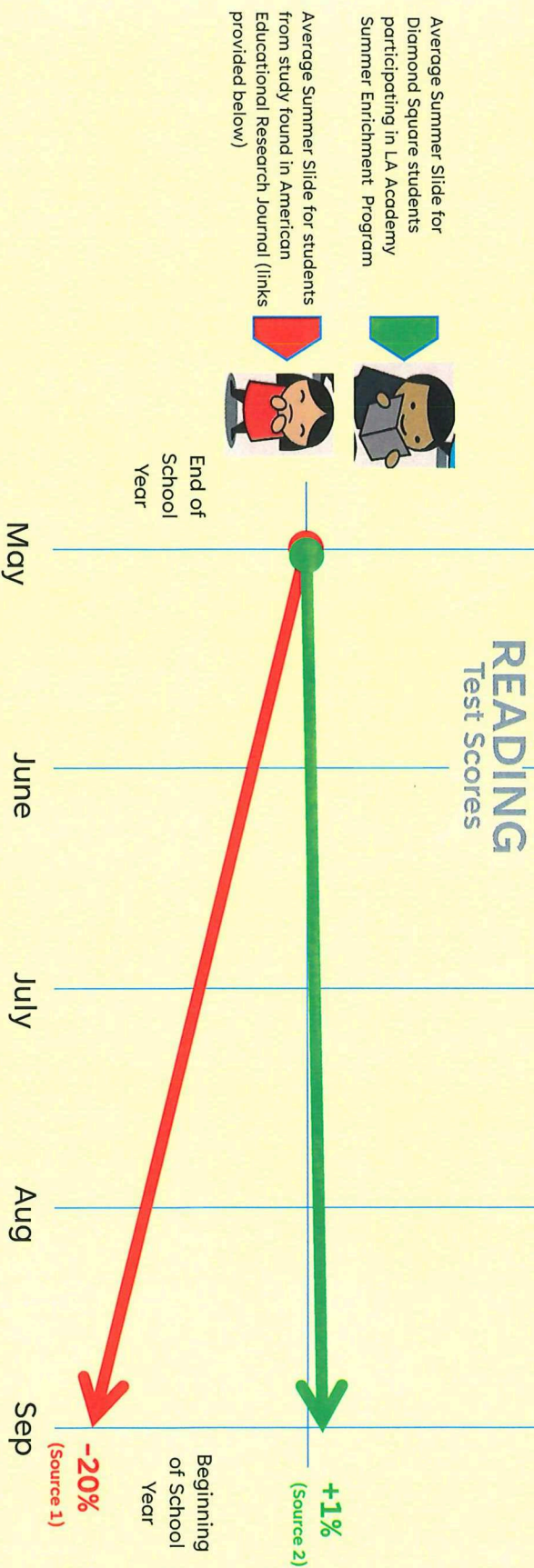
Certification: I hereby certify that the purchases will be used to support this project.


Project Financial Officer

5-9-2025
Date

LA ENRICHMENT BEATS SUMMER SLIDE

Studies show that access to books during the summer prevents a drastic loss in reading skill – especially for kids in need



Goal of the LA Summer Enrichment Program is to eliminate or greatly reduce the reading “Summer Slide”!

Source 1: A study published in the [American Educational Research Journal](#) in 2020 found that students lost, on average, about 20% of their school-year gains in reading and 27% of their school-year gains in math during summertime.

Source 2: Average % summer slide using Title 1 Renaissance Reading Assessments Scores May 2023 and Sep 2023 for Diamond Square Students

**Learning &
Achievement
Academy**

KIDS ENRICHMENT SUMMER PROGRAM

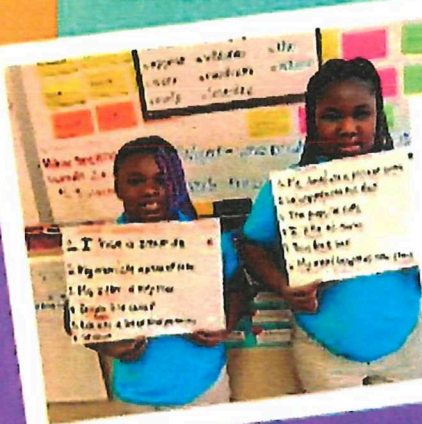
REGISTRATION OPEN

OUR PROGRAM INCLUDES:

**Education,
Strategy Games
Arts & Crafts
Field Trips, Music
& more**

**Monday June 2 - Friday July
25, 2025**

Limited seats, Available Now



**\$175
weekly**

**CALL NOW
(321) 594-6115**

**JOIN
NOW**

**1040 W. King Street
Cocoa, FL. 32922**

**GREAT FUN
WAITING
FOR YOU**



SUMMER JOURNEY

Enroll Your Child TODAY!

Please use the QR Code below to register:



<https://forms.office.com/r/bHpuM2mMFC>

Learning & Achievement Academy in conjunction with Catapult Learning, is proud to offer the SUMMER JOURNEYS camp, a **FREE**, fun, and engaging summer school program for Title I Students.

To Register Your Child: Use the QR Code or Link Above.

***Note:** Summer Camp is only open to Title I students.

Registration Closes on Friday, April 25th.

SUMMER JOURNEY PROGRAM

GRADES: K-5th

DATES: June 2nd - June 20th

DAYS: Monday- Friday

TIMES: 8:00 am- 12:00 pm

LOCATION: Learning & Achievement Academy



Literacy: Improves students' skills across the Big 5—phonics, phonological awareness, fluency, comprehension, and vocabulary



Math: Helps struggling learners build confidence and improve their math skills



STEM: Engages students in fun, project-based learning to expand critical thinking skills



If you have any questions or concerns, please contact your school.

Proposal for Diamond Square CRA Funding
My Community Cares (MCC)
May 9, 2025

verify

- ☐ Certifications/Credentials N/A
- ca ☒ Community Support Letters
- ca ☒ Articles of Incorporation/By-Laws
- ca ☒ State Certification of Corporate Status (if applicable)
- ca ☒ List of Board of Directors (if applicable)
- ca ☒ Certificate of non-profit status
- ca ☒ Latest IRS 990 files
- ca ☒ Operating Budget for both the project and organization – The SPOT.
- ca ☒ Copy of Insurance for Project Activities (if awarded funding, agencies must
the Diamond Square CRA included as an additional insured on required
insurance)
- ca ☒ Job Descriptions/Resumes of Administrator & Key Project Staff
- ca ☒ Milestones and Benchmarks – Depends on which program/project – Attached

Community Support Letters



BOARD OF COUNTY COMMISSIONERS

VENETTA VALDENGO, ASSISTANT COUNTY MANAGER
2725 Judge Fran Jamieson Way, Building C, Room 301
Viera, FL 32940
venetta.valdenngo@brevardcounty.us

OFFICE OF THE COUNTY MANAGER
Phone: 321.633.2003
Fax: 321.633.2115
www.brevardcounty.us

January 5, 2016

To Whom It May Concern:

It is with absolute confidence and great respect that I write this letter of recommendation for Pastor Jarvis Wash. I have worked with Pastor Wash during the past three years in my role as Assistant County Manager over Community Services here in Brevard County. Pastor Wash approached me shortly after I began my position with Brevard County to share his vision with me and inquire how we might partner together to impact the lives of the troubled youth in our community.

Pastor Wash's focus is often on segments of our community that may slip through the cracks or those that others may have given up on. By offering programs such as: "Stop the Killing and Start Living" focusing on area violent crime; "The Uniform Give-a-Way" supplying 300+ school children with school uniform shirts, backpacks & school supplies; "My Community Cares" Program including "The Spot" which provides a safe place for teens every Friday night during the summer for free food, basketball tournaments, D.J.'s and activities; "Healing for the Hurting" grieving support due to violent crime; "Thrive" for HIV and People Living With Aids support groups; all of which focus on the disadvantaged in our community, he has shown himself to be honorable and steadfast in his unselfish service.

Pastor Wash is real, enthusiastic and in touch with the challenges, hardships and struggles faced by mankind. I am certain that your church and parishioners would benefit by having Pastor Jarvis join your team!

Sincerely,

V

Assistant County Manager
321-633-2003

LEAD

BREVARD

January 5, 2016

To Whom It May Concern:

It is my sincere pleasure to have been invited to submit a letter of recommendation for Pastor Jarvis Wash as part of his consideration for a Pastoral position at Parker Memorial Baptist Church in Cocoa.

I met Pastor Wash in our 2013-2014 program year as part of the LEAD Brevard's annual Leadership Awards event, featuring the 4 under 40 as we recognize and honor emerging professionals under the age of 40. It's a competitive process and the award recognition has grown in prestige since 2004; Jarvis was nominated by prominent community leaders, including a police chief, a school principal, the State's Attorney and a local attorney and former elected city council member.

There are two rounds of judging for this award by two separate groups of business and community leaders, including members of the Board of Directors of LEAD Brevard. In the 2013-2014 program year, Pastor Wash's nomination was advanced to the Top 12 finalists group and then to the final Top 4 under 40 with the award presentations on February 28th that year.

Subsequently, Pastor Wash has made the decision, including the sacrifice of time and financial resources, to be a current participant in LEAD Brevard's Leadership Brevard class of 2016, graduating in May. He shares his leadership and vision with other class members and takes advantage of the leadership development opportunities afforded by our program.

The leadership skills Pastor Wash possesses and uses to address significant community challenges are skills that may most generally be found in a "senior" leader, not a person of his youth. Jarvis is a leader, a strategist, a collaborator and is changing lives through his work.

It is my honor to consider him as a colleague and I'm confident that he would be an asset to your mission.

Best reg

Kristin Bakke, CAE
President & CEO
LEAD Brevard

Lead. Eng. 1: Achieve. Develop.



BOARD OF COUNTY COMMISSIONERS

Robin L. Fisher, District 1 Commissioner

400 South Street, Suite 1A

Titusville, FL 32780

(321) 264-6750

www.brevardcountyny.us

January 6, 2016

Parker Memorial Missionary Baptist Church
Attention: Deacon McFadden
4101 Mobile Avenue, Cocoa, FL 32926

Re: Pastor Jarvis Wash

To Whom It May Concern:

It is without hesitation that I write this letter in support of the application for a Pastoral position at Parker Memorial Baptist Church submitted by Pastor Jarvis Wash.

I have known Jarvis for several years and can attest to his professional/personal integrity. Jarvis displays a highly determined work ethic as evidenced by his well-rounded outreach and service to this community. He serves with intention and wisdom beyond his years. Whenever I get the chance to introduce him I always say if the law is looking for you, he's the one who knows where to find you and if the law is looking for you, he's the one you want to find you first. His gracefulness and sincerity are underscored by his sense of justice.

With an impeccable reputation, Jarvis was honored as a past LEAD Brevard 4 Under 40 recipient. You'll see from his credentials that Jarvis is active in outreach and dedication to the people in this county. I especially appreciate his efforts and leadership to help change the culture of our community and our future outlook.

As always, if I may be of further assistance, please contact me at 321-264-6750 or via email at Robin.Fisher@brevardcounty.us.

Sincerely,

Robin L. Fisher

Brevard County Commissioner

Robert Vitaliano
1690 PGA Blvd.
Melbourne, FL 32935
(321) 506-8771

To whom it may concern,

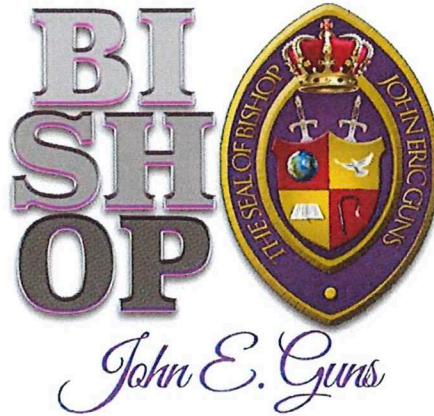
With this letter I am expressing my recommending for Pastor Jarvis Wash on a pastoral position. I have known and worked with Pastor Wash for approximately seven years. In that time, I have observed how Pastor Wash has demonstrated his many capabilities, to include but not limited to his abilities as a leader. Pastor Wash is a special person that dearly loves the Lord. I have seen Pastor Wash grow into a Godly leader that has an absolute passion for his family and community. Pastor Wash has pastored his current church for many years and has seen great success. Pastor Wash has also started numerous programs and outreaches within the community that have led many to the Lord and provided for those who have been in need.

As a current law enforcement officer in the county, I have had the pleasure to work with Pastor Wash on many different outreaches as well as situations within the communities. Pastor Wash is a role model that many aspire to be. He also takes time to mentor others, which is one example of his leadership characteristics. The best way to describe Pastor Wash is that he is a Christ centered servant leader. I strongly believe that Pastor Wash is an excellent candidate for a pastoral position.

I highly recommend Pastor Wash. If you have any further questions, feel free to contact me at (321)506-8771.

Thank you,

Rob Vitaliano



FROM THE OFFICE OF
GLOBAL LEADER – CHRISTIAN EDUCATION | GLOBAL UNITED FELLOWSHIP
SENIOR PASTOR – ST. PAUL MB CHURCH OF JACKSONVILLE
CEO – JEG MINISTRIES, INC.

January 15, 2016

To Whom It May Concern:

Grace and peace to each of you as we serve our Lord Jesus Christ. I am Bishop John E Guns, the Senior Pastor of the St Paul Church of Jacksonville, Florida. I am writing on behalf of Pastor Jarvis Wash who is a candidate for the Senior Pastor of your church. I have known Pastor Wash for five years and I must state that he is one of the most important people in my life.

He is incredibly passionate about his relationship with Jesus Christ and that translates into his passion for the Church of Jesus Christ. Pastor Wash is a man of great conviction shaped by a standard that stems his unwavering faith. As a Pastor he is deeply devoted to the transformation of those he serves and undaunted in his commitment to the community by which his ministry exist in. He truly loves what he does and even more loves who he shepherds.

As a husband and father, Pastor Wash faithful, loving and trustworthy. His love for Lady Lois is genuine and obvious. I am so proud of him and I believe he is an incredible voice that God is using to impact so many. So I recommend him with no apprehension for he is a son beloved and a man of great integrity.

In the Spirit of Christ,

+Bishop John Eric Guns, Senior Pastor
St. Paul MB Church of Jacksonville

JEG/cac

Friendship Missionary Baptist Church

471 Canaveral (L)rows (3)oufevarcf

Post Office (30) 1118

Slia , (J)lorufa 32959

%/ephone: (321) 636-5189

Gen J. <Mac Pastor

January 4, 2016

Reference: Pastor Jarvis Wash

To Whom It May Concern:

This correspondence is to verify that Pastor Wash comes highly recommended as a pastor. He is a community minded man of God. He has a shepherd's heart and loves people.

I've known Pastor Wash for approximately six (6) years; we fellowship in the Cocoa-Rockledge Pastors Fellowship on a monthly basis. He also heads the FUEL Fellowship of Cocoa which includes men of all walks of life.

Where ever God leads him, I do believe Pastor Wash would be a great asset.

Sincerely,


Ruben J. Mack

Where Jesus Is Lord!



Emma Jewel Charter Academy



"Helping the Village Raise the Child"

January 6, 2016

Parker Memorial Baptist Church

Dear Sir or Madam,

It comes with great pleasure and adulation that I serve as a professional reference for Pastor Jarvis Wash. I currently serve as Founding Principal for Emma Jewel Charter Academy. Emma Jewel Charter Academy has the pleasure of serving Brevard County's most needy families. Our population consists of a demographic group where 96% of our families are classified as being from low socio-economic backgrounds.

As a community leader and supporter of education, Pastor Wash has been truly instrumental in the success of Emma Jewel Charter Academy. Many of our families have significant financial difficulties obtaining resources to meet the basic needs such as uniforms, school supplies, and supplemental aftercare. For the past two consecutive years Pastor Wash has raised over \$25,000.00 to provide every single scholar enrolled at Emma Jewel Charter uniforms, school supplies and aftercare on Wednesdays(PLUG). Additionally, Pastor Wash has also assisted our school with connecting directly with community resources that have provided items that include but are not limited to computers, food service, significant financial donations, aftercare supplies, Christmas gifts, and Thanksgiving giveaways.

As a spiritual leader Pastor Wash has been truly a blessing to me personally and professionally. Pastor Wash is a Counselor, Christian Brother, Blood Brother and Friend all rolled into one. I truly benefit from his guidance every single day of my life. The challenges I face with opening and operating a school are enormous and at times truly overwhelming. Pastor Wash volunteers on a weekly basis to provide me with spiritual guidance and assisting me with the challenges and frustrations that I face each day. Pastor Wash is a spiritual leader that truly makes you feel comfortable speaking to about things personally and professionally. I truly trust Pastor Wash with issues that are extremely private because I know that as a spiritual leader he will keep it all confidential. I have a great deal of respect and admiration for all the things that Pastor Wash embodies as a spiritual leader.

In summary I would like to reiterate that Pastor Jarvis Wash would be a phenomenal addition to Parker Memorial Baptist Church. Pastor Wash brings a world of talent, commitment and dedication towards any organization he is involved with. If you have any additional questions or if I can be of further assistance feel free to contact me.

Sincerely,


Thomas Cole, M.Ed.
Principal/Executive Director

Articles of Incorporation/By-Laws

State Certification of Corporate Status (if applicable)

**Electronic Articles of Incorporation
For**

N13000008485
FILED
September 19, 2013
Sec. Of State
tchang

MY COMMUNITY CARES, INC.

The undersigned incorporator, for the purpose of forming a Florida not-for-profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

MY COMMUNITY CARES, INC.

Article II

The principal place of business address:

909 BRISTOL DR.
COCOA, FL. 32922

The mailing address of the corporation is:

909 BRISTOL DR.
COCOA, FL. 32922

Article III

The specific purpose for which this corporation is organized is:

THE PURPOSE FOR WHICH THIS ORGANIZATION IS FORMED IS
EXCLUSIVELY FOR CHARITABLE, RELIGIOUS, SCIENTIFIC AND
EDUCATIONAL PURPOSES, WITHIN THE MEANING OF SECTION
501C-3 OF THE INTERNAL REVENUE CODE.

Article IV

The manner in which directors are elected or appointed is:

AS PROVIDED FOR IN THE BYLAWS.

Article V

The name and Florida street address of the registered agent is:

CHARLOTTE A PERKINS
4630 LIPSCOMB ST.
20
PALM BAY, FL. 32905

I certify that I am familiar with and accept the responsibilities of
registered agent.

Registered Agent Signature: CHARLOTTE A. PERKINS

Article VI

The name and address of the incorporator is:

CHARLOTTE PERKINS
4630 LIPSCOMB ST.
20
PALM BAY, FL 32905

Electronic Signature of Incorporator: CHARLOTTE A. PERKINS

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P
JARVIS WASH
909 BRISTOL DR.
COCOA, FL. 32922

Title: D
CHARLOTTE A PERKINS
4630 LIPSCOMB ST. SUITE 20
PALM BAY, FL. 32905

Title: D
KENDALL T MOORE ESQ.
895 BARTON BLVD. SUITE B
ROCKLEDGE, FL. 32955

Title: D
ELOIS G WASH
909 BRISTOL DR,
COCOA, FL. 32922

Article VIII

The effective date for this corporation shall be:

09/19/2013

BY- LAWS OF My Community Cares, INC .

ARTICLE I - PRINCIPAL OFFICE

The principal office of the corporation, shall be located at: 509 Blake Ave. Cocoa, FL 32922.

ARTICLE II- STRUCTURE OF ORGANIZATION

2.1 Civil Structure. The civil officers of the corporation may be a President, Vice-President, Secretary, Treasurer, and such other offices as the corporation shall establish.

2.1 .1 The President shall preside at all meetings and shall make an annual report to the status and condition of the corporation to this Board of Directors. The President shall sign all certificates, contracts, deeds and other instruments of the corporation.

2.1.2 The Vice-President shall exercise all the powers and discharge all the duties of the President during the absence or disability of the President.

2.1.3 The Secretary shall keep the minutes of all meetings: shall have charge of the seal and corporate books and shall make such reports and reform such duties as are required of him or her by the corporation, and shall sign all certificates, contracts, deeds and other instruments of the corporation.

2.1.4 The Treasurer shall have custody of all monies and securities of the corporation and shall keep regular books of account. He/She shall disburse the funds of the corporation in payment of the just demands against the corporation or as may be required of him he shall make an accounting of all his transactions as Treasurer and of the financial condition of the corporation.

2.1.5 The officers of the corporation shall hold offices until their successors are duly elected and qualified.

2.1.6 The Board of Directors shall meet quarterly, either in person or electronically, but special meetings may be called if and when the same may become necessary.

2.2 Structure. shall be composed of:

2.2.1 The Board of Directors

President: and Executive Director, Vice President, Treasurer, and Secretary

ARTICLE III - THE BOARD OF DIRECTORS, ITS ORGANIZATION, POWERS AND DUTIES

3.1 The Board of Directors shall be at least 3 in number and shall have the power to exercise all powers necessary for the operation of the Ministry, expressed or implied, which shall be necessary and proper to carry out all the executive functions, and all other powers both civil and ecclesiastical as it may determine.

3.1 .1 The members of the Board of Directors shall be elected for a term of 5 years. The Terms shall be computed from the day of their election and each member may hold office until such time as an election by the members can be had.

3.1.2 In the event a vacancy in the Board of Directors occurs, remaining members of the Board of Directors shall fill such vacancy by a majority vote at a duly held meeting until the successor has been duly elected and qualified.

3.2 The President may be appointed by the Board of Directors,

which shall authorize the President and any other officers, or agents of the Organization, or any other officer so authorized by these By Laws, to enter into any contract or execute and deliver any instrument in the name of or on behalf of the Organization, and such authority may be general or may be confined to specific incidence.

3.3 The Vice President may be appointed by President and Board of Directors, which in the absence or disability of the President, shall authorize any other officers, or agents of the Organization, or any other officer so authorized by these By Laws, to enter into any contract or execute and deliver any instrument in the name of or on behalf of the Organization, and such authority may be general or may be confined to specific incidence.

3.4. Secretary. The Secretary shall be elected by the Board of Directors or appointed by the President.

3.4.1 The Secretary shall keep minutes of the proceedings of its members, Board of Directors, committees, councils and other Boards or tribunals authorized by the Board of Directors and these records shall be kept at the principal office of the Organization.

3.5 The Treasurer. A Treasurer shall be elected by the Board of Directors or appointed by the President. The Treasurer shall have custody of all moneys

and securities of the Organization and shall make an accounting of all of the transactions.

3.5.1 All checks, drafts or orders for the payment of money, notes, evidence of indebtedness issued in the name of the corporation shall be signed by the President or other officers or agents of the corporation, in such manner as shall from time to time be determined by resolution of the board of Directors. In the absence of such direction from the Board of Directors the President may sign on behalf of the Organization.

3.5.2 All funds of the Organization shall be deposited as required to the credit of the corporation in such banks, trust companies or other depositories as the Board of Directors may elect.

3.5.3 The Board of Directors may accept on behalf of the Organization any contributions, donations, gifts, including real property, bequest or devise for any purpose of the Organization.

3.5.4 The Treasurer shall keep correct and complete financial records of all account(s). All books and records of the Organization may be inspected by any member, or agent, for any purpose at any reasonable time.

3.5.5 The treasurer shall be authorized to appoint persons to assist the Treasurer in carrying out the duties and functions of the Treasurers Office.

ARTICLE IV - MEETINGS

4.1 The annual meeting of the Organization shall be held on the first Tuesday of May of each year. At that meeting Directors shall be nominated and elected to office as appropriate.

4.2 Special Meetings may be called by the Board of Directors or the President in their discretion deem necessary. Notices for the calling of such special meetings shall be given to all members in writing with 3 days prior written notice.

ARTICLE V - RULES AND REGULATIONS

5.1 The Board of Directors may adopt such rules of procedure and regulations governing the conduct

of its business and the organization of it as they may deem necessary, proper and expedient.

5.1.1 There can be no appeal from the decisions and determinations of the Board of Directors.

ARTICLE VI - AMENDMENTS TO THE BYLAWS

The provisions of the Bylaws may be modified, altered or amended by two-thirds majority vote of the members of the Board of Directors at a regular or special meeting. As soon as the proposed amendments have been adopted as herein provided, results of the vote shall be announced by the President and declared adopted by the Chairman of the Board of Directors, whereupon such amendments shall be in full force of effect.

IN WITNESS WHEREOF, I have hereunto set my hand and seal, acknowledged and filed the foregoing Articles of Incorporation under the laws of the State of Florida this 19th day of September 2013.

_____, Incorporator

Charlotte A. Perkins, Incorporator

List of Board of Directors (if applicable)

Board of Directors

Jarvis Wash
909 Bristol Dr.
Cocoa, FL 32922
321-795-8419

Charlotte Perkins
5035 Brilliance Circle
Cocoa, FL 32926
321-482-9244

Elois Wash
909 Bristol Dr.
Cocoa, FL 32922
407-722-2873

Advisory Committee -
non-decision makers

Kendall Moore
895 Barton Blvd Suite B
Rockledge, FL
321-431-5532

Steve Smith
2971 Oxbow Cir Cocoa,
FL 32926
321-631-4580

Brian Lightle
70 W. Hibiscus Blvd.
Melbourne, FL 32901
321-863-3228

Art Evans
1698 W. Hibiscus Blvd A.
Melbourne, FL 32901
321-626-9945

Certificate of Non-Profit Status

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **APR 30 2015**

MY COMMUNITY CARES INC
1555 NORTH BOULEVARD
COCOA, FL 32922-0000

Employer Identification Number:
46-3723291
DLN:
26053478002315
Contact Person:
JASON A KROTIME ID# 31666
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
509(a)(2)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
September 19, 2013
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 5436

Latest IRS 990 Files

Short Form
Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2024

Open to Public
InspectionDepartment of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form, as it may be made public.
Go to www.irs.gov/Form990EZ for instructions and the latest information.

A For the 2024 calendar year, or tax year beginning , 2024, and ending , 20		
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	C Name of organization My Community Cares, Inc. Number and street (or P.O. box if mail is not delivered to street address) Room/suite PO Box 3023 City or town, state or province, country, and ZIP or foreign postal code Cocoa, FL 32922	D Employer identification number 46-3723291 E Telephone number (321) 794-8519 F Group Exemption Number
G Accounting Method: ☒ Cash ☐ Accrual Other (specify):		H Check ☐ if the organization is not required to attach Schedule B (Form 990).
I Website: www.mycommunitycaresbrevard.org		
J Tax-exempt status (check only one) - ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527		
K Form of organization: ☐ Corporation ☐ Trust ☐ Association ☒ Other: Non Profit		
L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 19,500		

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	19,500
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events:		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
Expenses	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
	c	Less: direct expenses from gaming and fundraising events	6c	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less: cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	19,500
	Net Assets	10	Grants and similar amounts paid (list in Schedule O)	10
11		Benefits paid to or for members	11	
12		Salaries, other compensation, and employee benefits	12	13,800
13		Professional fees and other payments to independent contractors	13	
14		Occupancy, rent, utilities, and maintenance	14	
15		Printing, publications, postage, and shipping	15	
16		Other expenses (describe in Schedule O)	16	5,700
17		Total expenses. Add lines 10 through 16	17	19,500
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 9)	18	
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2024)

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions	34	X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	X
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II, and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:		
section 4911: ; section 4912: ; section 4955:		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	X
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed:		
42a The organization's books are in care of: <u>Jarvis M Wash, Officer</u> Telephone no. <u>321-794-8519</u>		
Located at: <u>909 Bristol Dr., Cocoa, FL</u> ZIP + 4 <u>32922</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country:		
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
c At any time during the calendar year, did the organization maintain an office outside the United States?	42c	X
If "Yes," enter the name of the foreign country:		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b	X

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		X
48		X
49a		X
49b		

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If "Yes," was the related organization a section 527 organization?

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/1099-NEC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
None				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
None		

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A

☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Jarvis Wash		Date	
	Signature of officer			
Paid Preparer Use Only	Jarvis Wash, President			
	Type or print name and title			
	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed PTIN
	Charlotte Perkins		04-18-2025	P00141327
	Firm's name	Charlotte Perkins	Firm's EIN	
	Firm's address	Phone no.		
	Cocoa FL 32926	321-482-9244		

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization

My Community Cares, Inc.

Employer identification number

46-3723291

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☒ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization must generally satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	%
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
17a 10%-facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		☐
b 10%-facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")					19,500	19,500
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5					19,500	19,500
7a Amounts included on lines 1, 2, and 3 received from disqualified persons . .						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support. (Subtract line 7c from line 6.)						19,500

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6					19,500	19,500
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)	0	0	0	0	19,500	19,500
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	100.00 %
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	0.00 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f)) . . .	17	0 %
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	0 %
19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization ☒		
b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . ☐		

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer lines 4b and 4c below.		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		

Part IV Supporting Organizations (continued)

11 Has the organization accepted a gift or contribution from any of the following persons?

- a** A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?
- b** A family member of a person described on line 11a above?
- c** A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in **Part VI**.

	Yes	No
11a		
11b		
11c		

Section B. Type I Supporting Organizations

- 1** Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

	Yes	No
1		
2		

Section C. Type II Supporting Organizations

- 1** Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

	Yes	No
1		

Section D. All Type III Supporting Organizations

- 1** Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
- 2** Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).
- 3** By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.

	Yes	No
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

- 1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions).

2 Activities Test. Answer lines **2a** and **2b** below.

- a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b** Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3** Parent of Supported Organizations. Answer lines **3a** and **3b** below.
- a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in **Part VI**.
- b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6	Other distributions (<i>describe in Part VI</i>). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

Employer identification number

My Community Cares, Inc.

46-3723291

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (Rev. 12-2024)

EEA

Name of organization

My Community Cares, Inc.

Employer identification number

46-3723291

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	UNITED WAY OF BREVARD 1100 ROCKLEDGE BLVE 300 Rockledge, FL 32955	\$ 15,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization My Community Cares, Inc.	Employer identification number 46-3723291
---	---

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

Name of organization

Employer identification number

My Community Cares, Inc.

46-3723291

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

(Rev. December 2024)

Name of the organization

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

46-3723291

Description	Amount
-------------	--------

Smile Dinner	1,500
--------------	-------

Form 8879-TE

IRS E-file Signature Authorization
for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2024, or fiscal year beginning , 2024, and ending , 20

2024

Department of the Treasury
Internal Revenue ServiceDo not send to the IRS. Keep for your records.
Go to www.irs.gov/Form8879TE for the latest information.

Name of filer

EIN or SSN

My Community Cares, Inc.

46-3723291

Name and title of officer or person subject to tax

Jarvis Wash, President

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here	☐	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	
2a Form 990-EZ check here	☒	b Total revenue, if any (Form 990-EZ, line 9)	2b	19,500
3a Form 1120-POL check here.	☐	b Total tax (Form 1120-POL, line 22)	3b	
4a Form 990-PF check here	☐	b Tax based on investment income (Form 990-PF, Part V, line 5).	4b	
5a Form 8868 check here	☐	b Balance due (Form 8868, line 3c).	5b	
6a Form 990-T check here	☐	b Total tax (Form 990-T, Part III, line 4)	6b	
7a Form 4720 check here	☐	b Total tax (Form 4720, Part III, line 1)	7b	
8a Form 5227 check here	☐	b FMV of assets at end of tax year (Form 5227, Item D)	8b	
9a Form 5330 check here	☐	b Tax due (Form 5330, Part II, line 19).	9b	
10a Form 8038-CP check here	☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b	

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that ☐ I am an officer of the above entity or ☐ I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the

2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

☒ I authorize Charlotte Perkins to enter my PIN 52042 as my signature
ERO firm name Enter five numbers, but do not enter all zeros

on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

Date 04-14-2025

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

591599 93416

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2024 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature

Date 04-18-2025

ERO Must Retain This Form - See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 8879-TE (2024)

EEA

Operating Budget for both the project & organization

MY COMMUNITY CARES PROGRAM BUDGET		
Category	Item	Estimated Annual Cost
Personnel	5 Part-Time Staff (4hrs/wk @ \$18/hr avg)	18720
Personnel	Volunteer Training & Recognition	500
Program Service	Tutoring Materials & Curriculum	10000
Program Service	Life Skills & Mentorship Supplies	7500
Summer	Field Trips (transport, entry fees)	15000
Summer	Summer Event - Basketball Tournament Supplies, & Activities	6000
Summer	Camp Staff Stipends (seasonal)	9200
Facilities & Ope	Office Supplies	3000
Facilities & Ope	Insurance (liability, event)	500
Youth Needs	Recreational Equipment	7500
Transportation	Van Rentals/Fuel for Trips	10000
Administration	Marketing & Outreach	1000
In-Kind Contribu	Guest speakers, Volunteers etc...	23163
	Total Estimated Cost	112083

MY COMMUNITY CARES AGENCY BUDGET		
Category	Item	Estimated Annual Cost
Personnel	5 Part-Time Staff (4hrs/wk @ \$18/hr avg)	18720
Personnel	Volunteer Training, Recognition, Subcontractors	32000
Program Services	Tutoring Materials & Curriculum	10000
Program Services	Life Skills & Mentorship Supplies	7500
Program Services	Afterschool Program	19500
Summer	Field Trips (transport, entry fees)	15000
Summer	Summer Event - Basketball Tournament Supplies, & Activities	6000
Summer	Camp Staff Stipends (seasonal)	9200
Facilities & Operations	Office Supplies	3000
Facilities & Operations	Insurance (liability, event)	3500
Youth Needs	Recreational Equipment	7500
Transportation	Van Rentals/Fuel for Trips	10000
Administration	Marketing & Outreach	2500
Administration	Accounting & Program Software	2500
In-Kind Contributions	Guest speakers, Volunteers etc...	53163
	Total Estimated Cost	200083

Copy of Insurance for Project Activities

**(if awarded funding, agencies must the Diamond Square CRA
included as an additional insured on required insurance)**



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
05/08/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Florida East Coast Insurance Agency LLC 563 Barton Blvd Unit 16 Rockledge, FL 32955	CONTACT NAME: Tonya Dukes	
	PHONE (A/C, No, Ext): (321) 848-0263 FAX (A/C, No): (321) 684-7294	
	E-MAIL ADDRESS: tonyadukes@fleastcoastagency.com	
INSURED My Community Cares Inc PO Box 3023 Cocoa, FL 32924	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A: United States Liability Insurance Co	
	INSURER B:	
	INSURER C:	
	INSURER D:	
	INSURER E:	
	INSURER F:	

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	GENERAL LIABILITY			NPP1591969E	10/11/2024	10/11/2025	EACH OCCURRENCE	\$ 1,000,000
	☒ COMMERCIAL GENERAL LIABILITY						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 100,000
	☐ CLAIMS-MADE ☒ OCCUR						MED EXP (Any one person)	\$ 5,000
							PERSONAL & ADV INJURY	\$ 1,000,000
							GENERAL AGGREGATE	\$ 2,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						PRODUCTS - COMP/OP AGG	\$
	☒ POLICY ☐ PRO-JECT ☐ LOC							\$
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	\$
	☐ ANY AUTO						BODILY INJURY (Per person)	\$
	☐ ALL OWNED AUTOS	☐ SCHEDULED AUTOS					BODILY INJURY (Per accident)	\$
	☐ HIRED AUTOS	☐ NON-OWNED AUTOS					PROPERTY DAMAGE (Per accident)	\$
								\$
	UMBRELLA LIAB	☐ OCCUR					EACH OCCURRENCE	\$
	EXCESS LIAB	☐ CLAIMS-MADE					AGGREGATE	\$
	DED	RETENTION \$						\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						WC STATU-TORY LIMITS	OTH-ER
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	☐ Y ☒ N	N/A				E.L. EACH ACCIDENT	\$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	\$
							E.L. DISEASE - POLICY LIMIT	\$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

CERTIFICATE HOLDER

CANCELLATION

Additional Insured:

Diamond Square
509 Blake Avenue
Cocoa, FL 32922

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Job Descriptions/Resumes of Administrator & Key Project Staff

Jarvis Wash

520 Sorrento Drive | Cocoa, FL 32922
321-795-8419

PROFESSIONAL SUMMARY

Practical and Logical thinker that pays attention to details. Strong skills in research methodology which includes locating and qualifying resources, analyzing information along with summarizing, outlining and organizing material to communicate in presentation form. Highly proficient in Biblical teaching with advanced translation, and hermeneutics/exegetical skills. Well practiced in leading groups into various activities.

CORE COMPETENCIES

- Skilled in Conflict Resolution
- Teaching
- Active in Social Empowerment
- Abreast of Latest Social Media and other Marketing media
- Skilled in Networking and Developing Strong Partnerships
- Skilled in Strategic Planning
- Leadership
- Vision Casting and Communication Skills

SELECTED ACCOMPLISHMENT & MILESTONES

Oversight of Preparing and Implementing 4 Brevard County Job Fairs – 2014 & 2015

Ordinations:

- Ordained 2015 – Bishop John E. Guns – St. Paul Missionary Baptist Church, Jax
- Ordained 2010 – Bishop Kelvin L. Cobaris – Empowerment Ministries – Orlando, FL
- Ordained 2006 – Rev. Elisha Parris/Bishop Kelvin Cobaris - Greater Central COG

Orlando, FL Founder of My Community Cares Inc. – 2013 Non-Profit Organization that have provided 26,000 units of service to men, women and children within our community.

Church Plant:

- Developed vision and strategy; raised funds; recruited a core team, and successfully launched a new church in Cocoa, FL called The R.E.A.L. Church - 2011.

Developed leadership teams at all levels of the congregation

President and Founder of THE SPOT – Special Place For Our Teens – 2012 A summer and youth program that educates, equips and empowers middle school and high school youth of the Rockledge- Cocoa area through educational, arts and mentoring programs.

Certified Pre and Post HIV Test Counselor – 2009 to present

EDUCATION

East Coast Christian University – Merritt Island, FL 2014 (BA in process)

International Seminary – Plymouth Florida 2007

PROFESSIONAL EXPERIENCE

Site Director of Operation New Hope – 2023-present

LEADERSHIP

- Leadership and management of an overall team of approximately 5 - 20 FTEs
- Create a culture of transparency and communication through the organization
- Responsible to monitor staff levels across the organization; assuring continuity within the service delivery process; which includes hiring and retaining competent and qualified staff members

OPERATIONS

- Accountable for the metrics and measurements that govern the operational process within Ready4Work
- Ultimately accountable to assure that the office and programs are operating in the most efficient method with the resources that are available. This includes using available metrics to monitor processes and make changes as necessary.
- Create and manage work plans; and provide leadership and oversight for day-to-day program execution
- Designs services and program offerings that align to (a.) grantor requirements, (b.) client needs, (c.) funding availability and (d.) the mission of Operation New Hope

COMMUNITY

- Develop and maintain positive relationships with key stakeholders and community partners
- Promote and educate the Community about Ready4Work and Second Chances through Public Speaking events.
- Engage the philanthropic community including potential Foundations and individual donors to seek program support through financial and in-kind donations.

COMPLIANCE

- Understand, communicate, and manage the deliverables that are expected by our funding agencies (local, state, and federal)
- Participate in the grant application process

Sr. Pastor of The R.E.A.L. Church, Inc. - Cocoa FL 2009-Present

- Under God's direction and guidance, prepared for, launched, and served as the Lead Pastor of an innovative and growing ministry focused on outreach.
- Grew church from 4 members to over 300 in 3 years.
- Develop and Disciple Ministry Leaders to make decisions within the context of the ministry.
- Cast a Vision and Redesign the church to become more relevant and community oriented.
- Implement Monthly Youth Activities consisting of speakers, live music and entertainment as well as other evangelistic events.
- Respond to the needs of the community through canvassing and outreach.
- Interact with Community and Civic Leaders of Brevard County.
- Increased the churches media reach through creating a web presence
- Weekly preaching and teaching of congregation, teaching Bible Studies, personally training all top tier leadership, performing marriage and funerals, as well as providing counseling to membership. Instrumental in leading 100+ souls to Christ within first few years of pastorate.

CEO – The REENTRY Center of Brevard – Cocoa, FL – 2019 - 2023

- Creating, communicating, and implementing the organization's vision, mission, and overall direction
- Leading the development and implementation of the overall organization's strategy
- Soliciting advice and guidance, when appropriate, from a board of directors
- Formulating and implementing the strategic plan that guides the direction of the business or organization.
- Overseeing the complete operation of an organization
- Evaluating the success of the organization in reaching its goals
- Representing the organization for civic and professional association responsibilities and activities in the local community, the state, and at the national level
- Participating in industry-related events or associations that will enhance the CEO's leadership skills, the organization's reputation, and the organization's potential for success

- Brevard County Chaplain, Goodwill Industries – 2014 – Present
- Provide Pastoral Care for the organization management and employees.
- Provide spiritual counseling or crisis intervention based on employees particular religious doctrine
- Make weekly rounds to different Goodwill Stores and Centers.
- Record keeping, tracking and follow-up of employees cared for.
- Facilitate prayer, reflection and meditation for employees
- Staff Pastor - Empowerment Ministries Church - Orlando, FL, 2006-2009
- Faithfully served as the administrative hand of the Senior Pastor to a congregation of over 500 members
- Carry out the vision of the church from a ministry perspective
- Provided strategic leadership, oversight and support of all ministries
- Focused on the management of ministry leaders and resources
- Reinforced process, policies and procedures need to support the church and its ministries.
- Youth Pastor - Greater Central Church and The Nazarene Church – Orlando, FL, 2000-2006
- Implement Monthly Youth Activities consisting of speakers, live music and entertainment as well as other evangelistic events
- Planned and implemented mentoring programs that help motivate and build teen self esteem.
- Created team building programs for the youth, leaders and parents.
- Developed community outreach using teens to thrust this forward through free car washes; giveaways and holiday festivals.
- Formed a Youth Council to help make necessary decisions within the framework of the Youth Ministry

ASSOCIATIONS, ACCOMPLISHMENTS, AFFILIATIONS AND AWARDS

- Cocoa Rotary Club – 2012 to Present
- 2016 Space Coast Daily Humanitarian Award
- JEG Kingdom Fellowship 2014 to Present
- Family Promise Congregational Outreach Committee – 2017 to Present
- Citizen of the Year Award – 2019
- Family Promise Board Member - 2019
- Brevard County Chaplain - 2017
- Executive Board Member of Brevard Community Outreach Treatment Center 2017
- Pastor Jarvis Wash along with CareerSource Brevard (CSB), the area authority on workforce development, a team of local partners, were invited by the Department of Labor to present their work for the Customer Centered Design (CCD) Challenge on Monday, September 19, 2016 at the White House and US Department of Labor offices in Washington, D.C.
- Recipient of 2016 Public Safety Award Hall of Fame Sherriff Wayne Ivey "Making A Difference Award"
- Recipient of 2016 Stars of The Space Coast Brevard 211 Brenner Real Estate Superstar Award
- Recipient of the FCCD (Florida C) Criminal Justice Award - 2015
- Recipient of the CAPTF (Child Abuse Prevention Task Force) Faith Based Group Award – 2015
- Recipient of the Lead Brevard 4 under 40 Award – 2014
- And a host of others

Charlotte Perkins

5035 Brilliance Circle | Cocoa, FL 32926

Email Address: Charlotte.perkins@gmail.com | cperktrc@mycommunitycaresbrevard.org

Profile: I am a business management professional and leader with more than 25 years of experience. I have a unique passion to build people, organizations, systems and processes in which I commit to finish. I possess multiple skills covering many fields including – Business and Career Development, Intensive Case Management, Finance and Accounting, Taxes, Contract Management, and Entrepreneurship. I am an enthusiastic professional with a passion for helping people achieve their full potential. I have a long list of corporate and volunteer experience and achievements that I would be pleased to bring into any organization.

OPERATION NEW HOPE - 7/31/23 – PRESENT - Workforce Development Manager

Career Development

- Responsible for providing oversight and direction to the instructional team and the delivery of soft skills, supportive life training and workforce development instruction.
- Responsible for ensuring all clients have a career path at the beginning of their enrollment in the program.
- Responsible for establishing instructional design standards and regular curriculum review.

Vocational Training

- Engage with local colleges and training providers to create opportunities for Ready4work Clients to participate in vocational instruction and apprenticeship programs.
- Coordinate with providers to schedule vocational course offerings.
- Responsible for evaluating vocational offerings annually and making recommendations related to the value to clients and target industry alignment.

Employment Services

- Responsible for all aspects of business development for new and existing employer partners to include recruiting and maintaining an active list of partner employers who are committed to providing viable employment opportunities to Ready4Work Clients, regularly visiting employers and cultivating relationships into long term partnerships.
- Responsible for providing direction for employment services team comprised of both Business Development and Job Coaches. Duties include the management of employment skills assessments, job preparation and interviewing, employer and placement follow-up, oversight of problem solving between employer and clients.
- Responsible for ensuring clients are properly prepared to meet the present and future requirements and demands of the employment market considering their criminal backgrounds.

Leadership

- Acting as an effective leader for a team of 6-10 FTE's includes coaching, management of the processes, and development of the employees.
- Responsible for reviewing, preparing, and monitoring regular reports that include the accuracy, timeliness, and completeness of data input and review.

Charlotte Perkins

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THE REENTRY CENTER OF BREVARD 10/01/2019-07/30/2023 – Senior Case Manager

- Assist in the oversee of a team of 5 case managers with approximately 25-30 cases each.
- Assist in the hiring and training process of Case Managers and Admin Support as needed.
- Responsible to understand the various funding sources and how to align a participant/client to the correct source.
- Complete the CINAS Lite Risk/Needs assessment on enrolled clients along with initial screening and evaluation to develop the CINAS Lite Offender Case Plan
- Meet with individual participants and review criminogenic needs, interests, and work history. Work in cooperation with participants to establish individual goals to address these needs.
- Make regular assessments of participant's involvement and progress towards meeting participants' needs and document results. Review progress and update services as needed.
- Conduct assessments on clients' social, financial, medical, and environmental status and needs.
- Link participants with individualized services to assist them with their transition back to the community including employment, mental health, socialization and support services and programs.
- Coordinate with local agencies to offer clients a wide range of resources.
- Assist in facilitation of pro-social activities. Provide materials for workshops and special events. Serve as a liaison between program and other support agencies.
- Review client's case notes regularly logging events and tracking progress.
- Complete all required forms, case notes, data collection and recording activities necessary for effective service delivery and project accountability.
- Interact with participants' families and other natural and community supports that will aid in success of the clients utilizing the Support 4 Families Curriculum.
- Responsible for securing appropriate program placement; maintaining records of progress and providing written reports and statistics to funding sources and other regulatory agencies.
- Assist with administering drug tests and/or assist with discharge paperwork as needed.
- Facilitate CBI (Cognitive Behavioral Intervention) using The CBI-EA (Employed Adults) 32 Session curriculum which emphasizes managing risky behavior and thoughts within the workplace AND CBI-CA (Core Adult) 55 Session curriculum which provides a thorough intervention that broadly targets all criminogenic needs for adult populations both offered by the University of Cincinnati.
- Provide guidance, support and business set-up assistance to participants who are interested in starting their own business.
- **SOAR PROCESSOR:** Work with referral sources and community partners to identify applicants through team meetings, outreach, and referrals. Complete interviews with individuals to gather information to complete SSI/SSDI applications. Gather medical records and other information to complete SSI/SSDI applications. Write SOAR Medical Summary Reports for individual applications. Coordinate visits to medical doctors, psychiatrists, and other specialists to obtain evidence for the application. Coordinate case management services with partners and help with providing case management services to individuals when needed.

Charlotte Perkins

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Email Address: Charlotte.perkins@gmail.com | cperktrc@mycommunitycaresbrevard.org

MY COMMUNITY CARE - DIRECTOR OF PLANNING AND DEVELOPMENT – 02/15/2015-10/01/2019 (PRESENT ACTIVE VOLUNTEER)

- Worked with the Executive Director to determine the mission, purpose, and priorities of the organization.
- Maintains a list of potential financial donors including corporations, foundations, and individuals.
- Researched potential sources of, and assisted grant writers with applying for, grants and public funding.
- Maintained records of receipts and disbursements of funds.
- Organize schedule for after school, support groups and kids' camp.
- Prepare proposals and budgets for programs and competitive RFP's.
- Market programs via mailings, flyers, and social media.
- Contract experience contractors to address specific needs of the programs.
- Organize Summer and afterschool programs.
- Develop and oversee all curriculum for grades k-5 for summer camp programs.
- Assisted children with homework including reading, writing and mathematics in a safe environment.
- Planned academic enrichment activities such as reading, writing, comprehension, math problem solving and history.
- Founded and facilitated the Single Mothers Intervening Lives Effectively (SMILE) a single parent support group.
- Instituted and Coordinated GED classes through Brevard Adult Ed at our location.

Qualifications:

- Results-oriented and self-directed
- Technically proficient problem solver with the ability to handle multiple projects and tasks.
- Self-starter with experience in running private bookkeeping, notary service, and nonprofit organizations.
- Proficient in Excel and other Microsoft Applications, RENEW, PeopleSoft, MAS90, Oracle, SAP, Solaar, Push Pay, Churchtrac, Adobe, and QuickBooks Pro.
- Excellent in customer service, written and verbal communications.
- Ability to understand the needs of agencies and organization in need of funding and the organization that is offering the grant money.

Education and Professional Associations

- **Masters in Business Administration**, Accounting, Everest University 2011
- **Bachelor of Arts in Theological Studies** Brevard Christian University 2004
- **Bachelor of Arts in Communications**, University of Central Florida 1992
- **Associates of Arts** in General Studies Brevard Community College 1990
- **Notary Public 2024**
- **Certified SOAR Processor**

Milestones and Benchmarks

MCC Milestones and Benchmarks

A Special Place for Our Teens (The SPOT) – The primary focus of this program are Teens in Crisis. It is designed to provide a safe haven for youth within our Brevard County community. This program offers a safe place for them to receive tutoring, mentoring and life skills training. We are dedicated to improving the graduation rate and encouraging them to become successful law-abiding citizens. This will be accomplished by exposure to various trade schools, entrepreneurship opportunities, college tours, and etc. The SPOT offers positive affirmations and teaches the importance of respect and good sportsmanship. We express our love and offer spiritual guidance to them and to their parents. We are committed to educating, training, and equipping these teens by providing life skills and relationships that will help deter and prevent suicidal thoughts, criminal/gang activities, drug & alcohol abuse and teen pregnancy.

- **Basketball Tournament-** During the summer months for 4-5 weeks, we provide a safe haven for teens to come together for a night of fun, and offer an educational, inspirational, and recreational program. During the summer this activity is expanded to each Friday night and encompasses bringing all ages together. These activities are provided through partnerships with other community organizations, local ministries, business leaders and community members.

Year	Milestone	Benchmark
	Birth of The SPOT - A Special Place for Our Teens under The REAL Church	Assessed community to find out needs. Community stated there was nothing for teens to do except get in trouble.
	The S.P.O.T. Kick off – 25 kids. Gave out 200 uniforms for charter school	75% of kids participated attended 2 sessions a week.
	The S.P.O.T. Continues it's mission and starts collaborating with the police department, community and local business and organizations as sponsors. MENTovention and "Stop the Killing" was birthed.	50% kids attending Mentorvention tutoring, mentoring and life skills training sessions.
	2015 - The S.P.O.T. rolls under My Community Cares, Inc. and implemented a summer basketball tournament held at Joe Lee Smith Center	350 teenage attendees at the basketball tournaments weekly for 10 weeks. 35% kids attending Mentorvention tutoring, mentoring and life skills training sessions..
	Healthfirst partners with MCC.	35% kids attending Mentorvention tutoring, mentoring and life skills training sessions.
	The God Project begins – Going in an Opposite Direction kicks off under	8 – Teen participants 12 – Volunteers 35% kids attending Mentorvention

MCC Milestones and Benchmarks

	the SPOT.	tutoring, mentoring and life skills training sessions.
	The S.P.O.T. launches employment opportunities for teens at The PLUG Summer Camp	18 Teenagers employed as Youth Camp Counselors 35% kids attending Mentorvention tutoring, mentoring and life skills training sessions weekly.
	The S.P.O.T. tournaments moved to the New Joe Lee Center.	45% kids attending Mentorvention tutoring, mentoring and life skills training sessions weekly
		45% kids attending Mentorvention tutoring, mentoring and life skills training sessions weekly
	The S.P.O.T. 2 – Week Tournament	50% kids attending Mentorvention tutoring, mentoring and life skills training sessions weekly

DIAMOND SQUARE CRA AGENDA ITEM

Memo Date: 05/13/2025
Agenda Date: 6/16/2025
Prepared By: Charlene Neuterman, Community Services Director
Through: Stockton Whitten, City Manager
Requested Action: Agency approval of the Interlocal Agreement between the Diamond Square Community Redevelopment Agency and the City of Cocoa regarding the Brevard County Property Appraiser Parcel ID Numbers 24-36-32-00-773 and 24-36-32-00-773.1 located on Rosa L. Jones Dr.

BACKGROUND:

The City previously conveyed the Property to the Agency via a Quit Claim Deed recorded at Official Record Book 6129 Page 1099 (the "Deed"); however, pursuant to the Deed, the Property has reverted back to, and it is now vested in, the City of Cocoa without the necessity of the City taking any affirmative action to effectuate the reverter because a redevelopment project was not constructed on the Property by the Agency within four years of the recording date of the Deed on March 15, 2010.

At a recent Diamond Square CRA meeting, the Agency members inquired about the status of the property. Staff provided the information related to the Deed reverting back to the City. The Agency members voted to request the City to convey the property back to the Diamond Square CRA. As part of this process, Staff worked with the City Attorney to develop a plan to support the redevelopment of the property that would be in the best interest of the CRA and the City. The details of the agreement are as follows:

This Agreement is related to soliciting proposals for a redevelopment project on the Property, which is located within the City of Cocoa and the Diamond Square Community Redevelopment Area. The City authorizes the Agency to solicit proposals for redevelopment projects on the property. All solicitations will follow Florida Statute 163 requirements and will be consistent with the Diamond Square CRA Redevelopment Plan. Should the Agency receive a responsive proposal for a redevelopment project that is consistent with the Agency's Redevelopment Plan, the Agency may recommend a proposal to the Cocoa City Council. The City Council will have the final authority to approve a redevelopment agreement with the successful respondent.

Should the Agency approve this Interlocal Agreement, it will be presented to City Council at the next available meeting.

Staff recommends approval of the Interlocal Agreement between the Diamond Square Community Redevelopment Agency and the City of Cocoa.

PRIORITY AREA CONNECTION:

Economic and Community Development

BUDGETARY IMPACT:

Budgeted? N/A

PREVIOUS ACTION:

The Diamond Square Redevelopment Agency requested the property located on Rosa L. Jones be conveyed back to the Agency by the City.

RECOMMENDED MOTION:

Agency approval of the Interlocal Agreement between the Diamond Square Community Redevelopment Agency and the City of Cocoa regarding the Brevard County Property Appraiser Parcel ID Numbers 24-36-32-00-773 and 24-36-32-00-773.1 located on Rosa L. Jones Dr.

Prepared by:

Anthony A. Garganese
City Attorney of Cocoa
111 N. Orange Ave., Suite 2000
Orlando, FL 32802
(407) 425-9566

Return to:

Monica Arsenault
City Clerk
65 Stone St.
Cocoa, FL 32922

INTERLOCAL AGREEMENT

(Redevelopment of Property on Rosa L. Jones Drive)

THIS INTERLOCAL AGREEMENT (“Agreement”) is made this _____ day of _____, 2025, by and between the **DIAMOND SQUARE REDEVELOPMENT AGENCY**, a Florida Community Redevelopment Agency (“Agency”) and the **CITY OF COCOA**, Florida, a Florida municipal corporation (“City”).

WITNESSETH:

WHEREAS, the City of Cocoa owns two parcels of real property located on Rosa L. Jones Drive, east of the intersection of Rosa L. Jones Drive and South Fiske Boulevard, more particularly identified by Brevard County Property Appraiser Parcel ID Numbers **24-36-32-00-773** and **24-36-32-00-773.1** (the “Property”) and described on **Exhibit “A,”** which is attached hereto and incorporated herein by this reference; and

WHEREAS, the City previously conveyed the Property to the Agency via a Quit Claim Deed recorded at Official Record Book 6129 Page 1099 (the “Deed”); however, pursuant to the Deed, the Property has reverted back to, and it is now vested in, the City of Cocoa without the necessity of the City taking any affirmative action to effectuate the reverter because a redevelopment project was not constructed on the Property by the Agency within four years of the recording date of the Deed on March 15, 2010; and

WHEREAS, the City and Agency still desire to promote the redevelopment of properties in the Diamond Square Community Redevelopment Area (“DSCRA”) in the City of Cocoa and the Property, and are committed to providing the necessary leadership and resources in this joint redevelopment effort; and

WHEREAS, Florida Statutes § 163.370(2)(c)4. Grants municipalities the authority to dispose of any property acquired in a community redevelopment area, such as the DSCRA, for uses in accordance with the applicable redevelopment plan and other applicable law; and

WHEREAS, Florida Statutes § 163.370(2)(e)7. grants municipalities and community redevelopment agencies the authority to solicit requests for proposals for redevelopment of parcels of real property contemplated by a community redevelopment plan to be acquired for redevelopment purposes by a community redevelopment agency and, as a result of such requests for proposals, to advertise for the disposition of such real property to private persons pursuant to s. 163.380 prior to acquisition of such real property by the community redevelopment agency; and

WHEREAS, to promote the redevelopment of the Property, the City desires to grant the Agency the authority to solicit proposals for redevelopment of the Property, pursuant to the requirements of Florida Statutes Chapter 163 Part III, *Community Redevelopment*; and

WHEREAS, the City Council and Agency Board hereby find this Agreement serves a public purpose consistent with the Act, the City's Comprehensive Plan, and the Agency's Redevelopment Plan, and is in the best interest of the public health, safety, and welfare of the citizens of Cocoa.

NOW, THEREFORE, in consideration of the covenants and agreements hereinafter set forth, to be kept and performed by both parties, the Agency and City agree as follows:

1. **Recitals.** The foregoing recitals are true and correct and are incorporated herein by this reference as a material part of this Agreement.

2. **Conditions Precedent.** All rights, obligations, and liabilities of the parties under this Agreement shall be subject to the satisfaction of each of the following conditions precedent:

2.1. **Approval.** The approval of this Agreement by both the Agency's Board and the City Council of the City of Cocoa.

2.2. **Execution.** The complete execution of this Agreement by the Mayor of the City of Cocoa and the Chairperson of the Agency.

2.3. **Recordation.** The filing of this Agreement with the Clerk of the Circuit Court in and for Brevard County, Florida, pursuant to Section 163.01(11), Florida Statutes.

3. **Statutory Authority.** This Agreement shall be considered an Agreement pursuant to Section 163.01, Florida Statutes, and in accordance with the Community Redevelopment Act of 1969 (s. 163.330, Florida Statutes, et. seq.), and Chapter 8, Article III, of the City Code. With respect to the City, this Agreement shall also be in furtherance of the Florida Municipal Home Rule Powers Act (s. 166.011, Florida Statutes, et. seq.).

4. **Redevelopment of the Property.**

- 4.1 This Agreement is related to soliciting proposals for a redevelopment project on the Property, which is located within the City of Cocoa and the Diamond Square Community Redevelopment Area.
- 4.2 The City hereby authorizes the Agency to solicit proposals for redevelopment projects on the Property. All solicitations shall be conducted in compliance with the requirements of Chapter 163, Florida Statutes, and shall be consistent with the Diamond Square Community Redevelopment Agency's Redevelopment Plan. All Requests for Proposals issued by the Agency for redevelopment of the Property shall be of a form and substance as agreed to and approved by the City of Cocoa's City Manager, and shall be for a proposed redevelopment project which is agreeable to the City.
- 4.3 Should the Agency receive a responsive proposal for a redevelopment project that is consistent with the Agency's Redevelopment Plan, the Agency may recommend the proposal to the City of Cocoa's City Council. The City Council shall have the final authority to approve of any projects concerning the Property. The City Council of the City of Cocoa shall also have the final authority to approve a redevelopment agreement with the successful respondent.
- 4.4 All of the privileges and immunities from liability, exemptions from laws, ordinances, and rules and all pension, insurance, relief, disability, worker's compensation, salary, death, and other benefits that apply to the activity of any City or Agency officer, agent, or employee when performing their respective functions hereunder shall apply to them to the same degree, manner, and extent while engaged in the performance of any of their functions and duties under this Agreement.
- 4.5 Each party to this Agreement shall be responsible for the acts, omissions, and conduct of its own appointees and/or employees, subject to the limitations provided in this Agreement.

5. Miscellaneous.

- 5.1 **Notices.** All notices and correspondence shall be (i) hand delivered (with signed acknowledgment of receipt or affidavit of delivery), (ii) delivered by registered or certified mail, return receipt requested, or (iii) delivered by overnight carrier with signed acknowledgment of receipt. All such notices and correspondence shall be sent to the respective parties, with copies forwarded to their agents or attorneys, at the addresses set forth below or at such other addresses as the parties hereto shall designate to each other in writing.

To City: City of Cocoa
 Attn: City Manager

Interlocal Agreement
City of Cocoa and Diamond Square Redevelopment Agency
Page 3 of 7

65 Stone St.
Cocoa, FL 32922
(321) 433-8737

To Agency: Diamond Square Community Redevelopment Agency
Attn: Agency Manager
65 Stone St
Cocoa, FL 32922
(321) 433-8509

Any notice or demand so given, delivered or made by United States Mail, shall be deemed so given, delivered or made three (3) days after the same is deposited in the United States mail, registered or certified, return receipt requested, addressed as above provided, with postage thereon prepaid. Any such notice, demand or document hand delivered or made by overnight carrier shall be deemed to be given, delivered or made upon delivery (or attempted delivery, if deliver is not accepted) of the same at the address where the same is to be given, delivered or made.

- 5.2 **Time.** Time is of the essence with respect to this Agreement.
- 5.3 **Severability.** It is further understood and agreed that in the event any provision of this Agreement shall be adjudged, decreed, held, or ruled to be invalid, the parties shall meet to discuss whether the intent and purpose of this Agreement can still be fulfilled and whether the terms and conditions of this Agreement must be renegotiated or the Agreement should be terminated.
- 5.4 **Captions.** Captions and headings in this Agreement are for convenience only and shall not be relied upon in construing the meaning of this Agreement or any of its provisions.
- 5.5 **Non-waiver.** No covenant, term, condition (or breach thereof), shall be deemed waived, except by written consent of the party against whom the waiver is claimed. A waiver of any covenant, term, or condition (or breach thereof), shall not be deemed to be a waiver of any other covenant, term or condition (or breach thereof).
- 5.6 **Choice of Law; Venue.** his Agreement has been made and entered into in the State of Florida, County of Brevard, and the laws of such state shall govern the validity and interpretation of this Agreement and the performance due hereunder. The parties agree that venue shall be exclusively in Brevard County, Florida, for all state disputes or actions which arise out of or are based upon this Agreement, and in Orlando, Florida, for all federal disputes or actions which arise out of or are based upon this Agreement.
- 5.7 **Integration.** The drafting, execution, and delivery of this Agreement by the parties has been induced by no representations, statements, warranties, or agreements other

than those expressed herein. This Agreement embodies the entire understanding of the parties, and there are no further or other agreements or understandings, written or oral, in effect between the parties relating to the subject matter hereof unless expressly referred to herein. The parties agree that they have both contributed equally to the drafting of this Agreement and this Agreement shall not be construed more favorably against the other in the event of any conflict with regards to the terms and conditions used herein.

- 5.8 **Governmental Disputes.** In the event of a conflict under this Agreement, the parties shall adhere to the procedures set forth in Chapter 164, Florida Statutes.
- 5.9 **Counterparts.** This Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be considered an original agreement; but such counterparts shall together constitute but one and the same instrument.
- 5.10 **Liability.** Each party to this Agreement shall be responsible for its own actions and omissions, and the actions and omissions of its personnel and contractors, in performing its obligations pursuant to the terms and conditions of this Agreement.
- 5.11 **Sovereign Immunity.** Notwithstanding any other provision set forth in this Agreement, nothing contained in this Agreement shall be construed as a waiver of the Agency's or the City's right to sovereign immunity under Section 768.28, Florida Statutes, or other limitations imposed on either party's potential liability under state or federal law. As such, the Agency and the City shall not be liable under this Agreement for punitive damages or interest for the period before judgment. Further, the Agency and the City shall not be liable for any claim or judgment, or portion thereof, to any one person for more than two hundred thousand dollars (\$200,000.00), or any claim or judgment, or portion thereof, which, when totaled with all other claims or judgments paid by the State or its agencies and subdivisions arising out of the same incident or occurrence, exceeds the sum of three hundred thousand dollars (\$300,000.00). This paragraph shall survive termination of this Agreement.
- 5.12 **Assignment Prohibited; Third Parties.** This Agreement shall not be assigned in whole or in part. Nothing under this Agreement shall be construed to give any rights or benefits in this Agreement to anyone other than the Agency and the City, and all duties and responsibilities undertaken pursuant to this Agreement will be for the sole and exclusive benefit of the Agency and the City and not for the benefit of any other party.
- 5.13 **Effective Date.** The Effective Date of this Agreement shall be the date that this Agreement is recorded in the Official Records of Brevard County, Florida.

5.14 **Term and Termination.** This Agreement shall have a term of five (5) years, beginning on the Effective Date. This Agreement shall automatically terminate on the five (5) year anniversary of the Effective Date.

The City and Agency may terminate this Agreement prior to the end of the term by mutual written agreement signed by both parties.

Termination of this Agreement shall release both parties from their obligation to effect and to receive future performance hereunder. However, in addition to provisions of this Agreement that expressly survive the termination of this Agreement, termination of this Agreement does not preclude a claim for breach of this Agreement for non-performance.

IN WITNESS WHEREOF, the parties hereto have hereunto set their hands and seals this day and year first above written.

CITY OF COCOA, FLORIDA

Michael C. Blake, Mayor

ATTEST:

By: _____
Monica Arsenault, City Clerk

Approved by the City Council on: _____

**THE DIAMOND SQUARE REDEVELOPMENT AGENCY,
a Florida Community Redevelopment Agency**

Tracey Moore, its Chairperson

ATTEST:

Agency Recording Secretary

Approved by the Agency Board on: _____

EXHIBIT A

Property Legal Description

THE WEST ONE-HALF OF THE NORTHEAST ONE-QUARTER OF THE SOUTHEAST ONE-QUARTER OF SECTION 32, TOWNSHIP 24 SOUTH, RANGE 36 EAST, EXCEPT THE WEST 365.61 FEET AND EXCEPT THE NORTH 6.19 ACRES CONVEYED TO THE BOARD OF PUBLIC INSTRUCTIONS BY DEED DATED NOVEMBER 10, 1953 AND RECORDED IN DEED BOOK 382, PAGE 120, OF THE PUBLIC RECORDS OF BREVARD COUNTY, FLORIDA ["SUBJECT PROPERTY"]

DIAMOND SQUARE CRA AGENDA ITEM

Memo Date: 05/30/2025
Agenda Date: 6/16/2025
Prepared By: Charlene Neuterman, Community Services Director
Through: Stockton Whitten, City Manager
Requested Action: Approve the Proposed Fiscal Year 2026 Budget for the Diamond Square CRA.

BACKGROUND:

Every Fiscal Year, the Agency is asked to approve the proposed Fiscal Year budget that will be presented to Council for final approval. In Fiscal Year 2025, the Agency budgeted \$549,293 for various activities/projects in the CRA. A brief recap of the budgetary expenditures is as follows:

- Salary/Benefits - \$38,704
- Operating - \$354,518
- Capital - \$60,000
- Other Grants/Aids - \$167,000

At the May 19, 2025, Diamond Square CRA meeting, the Agency directed Staff to return to the June meeting with recommendations based on the discussion items. The discussion items included the following project/operating activities: beautification/tree projects, historic markers, signage, infrastructure ("diamond in the square" roadway markings) be added to the FY2026 budget. The FY2026 Proposed Budget includes an estimated \$270,160 in "Contingency" that can be used for various projects that are listed in the adopted Diamond Square CRA Plan. This amount may increase or decrease based on the final budget numbers from the County and any leftover funds not expended in FY2025.

As there is no exact cost, only estimates on the proposed projects, Staff are providing that estimate for the Agency.

- Historic Markers/Signs - \$2,500 - \$5,000 per sign, depending on design
- Beautification/Tree Projects - \$20,000 - \$30,000, depending on number of trees/beautification activity
- Replace the three (3) "Diamond in the Square" street intersection markings - \$50,000 - \$100,000 per intersection

These items will be added to the Contingency section of the budget as a potential project in FY2026. If an activity is approved by the Agency, the funds will be moved to the appropriate budgetary line item for that activity.

Staff requests approval of the Proposed Diamond Square CRA Budget for Fiscal Year 2026 as presented or with amendments.

PRIORITY AREA CONNECTION:

Economic and Community Development

BUDGETARY IMPACT:

Budgeted? N/A

FY 2026 Proposed budget

PREVIOUS ACTION:

May 19, 2025 - Agency directed Staff to return to the next meeting with a budget presentation for approval.

RECOMMENDED MOTION:

Approve the Proposed Fiscal Year 2026 Budget for the Diamond Square CRA.

LEVEL FA	TEXT	FY 2026 FIN. ADJ.	FY 2025 ORIGINAL BUDGET	FY 2025 TO FY 2026 \$ OF CHANGE	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
	CRA DIAMOND SQUARE 626		569,977	50,245	9	522,242.00	497,459.00	391,157.00
	SHARED REVENUE LOCAL UNIT	620,222						
111-0000-338.00-00	SHARED REVENUE LOCAL UNIT							
TEXT AMT								
	TAX YEAR 2025		168,477					
	FY 25 COUNTY TIF (3.0486) @ 95% ESTIMATE		29,258					
	FY 25 DISTRICT IV REC (.64532) @ 95% ESTIMATE		422,487					
	FY 25 COCOA \$63,959,418 * 6.9532/1000 @ 95%							
	= \$422,487							
	CURRENT YEAR TAX INCREMENT 5-29-25 DR420TIF		620,222					
599,538								
> Estimated change based on FY25								
*	SHARED REVENUE LOCAL UNIT	620,222	569,977	50,245	9	522,242.00	497,459.00	391,157.00
**	INTERGOVERNMENTAL REVENUE	620,222	569,977	50,245	9	522,242.00	497,459.00	391,157.00
	INTEREST & OTHER EARNINGS							
111-0000-361.10-00	INTEREST	0	0	0	0	12,366.00	17,169.81	15,458.30
*	INTEREST & OTHER EARNINGS	0	0	0	0	12,366.00	17,169.81	15,458.30
	OTHER MISC REVENUES							
111-0000-369.90-00	OTHER MISC REVENUES	0	0	0	0	.00	.00	2,500.00
*	OTHER MISC REVENUES	0	0	0	0	.00	.00	2,500.00
**	MISCELLANEOUS REVENUES	0	0	0	0	12,366.00	17,169.81	17,958.30
***	CRA DIAMOND SQUARE 626	620,222	569,977	50,245	9	534,608.00	514,628.81	409,115.30
		620,222	569,977	50,245	9	534,608.00	514,628.81	409,115.30

		FY 2026 ORIGINAL BUDGET	FY 2025 TO FY 2026 \$ OF CHANGE	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
CRA DIAMOND SQUARE 626 CRA ADMIN/OPERATIONS PERSONAL SERVICES 111-3230-559.12-00 REGULAR SALARIES & WAGES		27,689	7,058	34	12,734.00	19,517.58	21,405.99
LEVEL	TEXT	TEXT AMT					
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE	27,689					
	...1 REDEVELOPMENT COORDINATOR (40%)						
	...1 COMMUNITY SERVICES MANAGER (10%)						
111-3230-559.12-10	SALARY ADJUSTMENT	0	0	0	.00	.00	.00
111-3230-559.12-12	ACCRUAL PAYOUTS	0	0	0	576.00	.00	458.02
111-3230-559.14-00	OVERTIME	0	100-	100-	.00	.00	.00
LEVEL	TEXT	TEXT AMT					
FA	DIVISION OVERTIME						
111-3230-559.15-00	SPECIAL PAY	0	0	0	.00	.00	.00
LEVEL	TEXT	TEXT AMT					
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE	1,734					
111-3230-559.21-00	FICA TAXES	1,653	81	5	1,066.00	1,566.29	1,658.34
LEVEL	TEXT	TEXT AMT					
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE						
	YEAR-END ACCRUALS (2 DAYS)						
111-3230-559.22-00	RETIREMENT CONTRIBUTIONS	2,958	146	5	1,819.00	2,651.00	2,689.99
LEVEL	TEXT	TEXT AMT					
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE						
	YEAR-END ACCRUALS (2 DAYS)						
111-3230-559.23-00	INSURANCES	54					
LEVEL	TEXT	TEXT AMT					
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE						
	...GROUP LIFE						
111-3230-559.23-04	MEDICAL	4,785	89	2	2,903.00	4,483.74	4,740.54
LEVEL	TEXT	TEXT AMT					
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE	149	7	5	88.00	141.71	167.07
111-3230-559.23-07	DENTAL INSURANCE						
LEVEL	TEXT	TEXT AMT					
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE						
	... NEW CONTRACT 4.6% INCREASE						
111-3230-559.23-08	VISION INSURANCE	27	0	0	17.00	27.34	34.98
LEVEL	TEXT	TEXT AMT					
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE	60	10-	14-	38.00	69.64	59.83
111-3230-559.23-09	LONG TERM DISABILITY						
LEVEL	TEXT	TEXT AMT					

LEVEL	TEXT	FY 2026 FIN. ADJ.	FY 2025				FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
			ORIGINAL BUDGET	TO FY 2026 \$ OF CHANGE	TO FY 2026 % OF CHANGE				
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE								
111-3230-559.23-10	FSA HEALTH	0	0	0	0	.00	.00	.00	.00
111-3230-559.23-11	FSA CHILDCARE	0	0	0	0	.00	.00	.00	.00
111-3230-559.24-00	WORKER'S COMPENSATION	48	55	7-	13-	19.00	27.48	34.42	34.42
LEVEL	TEXT		TEXT AMT						
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE		25						
	AMOUNT ALLOCATED TO 520 FUND		23						
	YEAR-END ACCRUALS (1 DAY)		48						
111-3230-559.27-00	BENEFIT OFFSET	1,200	960	240	25	606.00	963.52	800.00	
LEVEL	TEXT		TEXT AMT						
FA	AMOUNT POSTED BY PAYROLL BUDGET MODULE		1,200						
	...0.5 EMPLOYEES		1,200						
* PERSONAL SERVICES		38,704	31,215	7,489	24	19,900.00	29,516.74	32,108.72	
OPERATING									
111-3230-559.31-00	PROFESSIONAL SERVICES	0	0	0	0	38,700.00	21,300.00	.00	.00
111-3230-559.31-01	LEGAL EXPENSES	4,000	4,000	0	0	4,943.00	2,871.00	2,624.50	
LEVEL	TEXT		TEXT AMT						
FA	LEGAL EXPENSES FOR AGENCY MEETINGS		3,200	0	0	6,400.00	3,100.00	3,000.00	
111-3230-559.32-00	ACCOUNTING & AUDITING	3,200							
LEVEL	TEXT		TEXT AMT						
FA	ANNUAL AUDIT								
111-3230-559.34-00	CONTRACT SERVICES	59,500	49,500	10,000	20	49,090.00	53,864.00	38,562.01	
LEVEL	TEXT		TEXT AMT						
FA	COCOA PD / POLICE ATHLETIC LEAGUE (PAL)		4,500						
	REP # P-19-01-COC - DIAMOND SQUARE INITIATIVE PROJ		45,000						
	...PAID IN MONTHLY INSTALLMENTS								
	...ALLIANCE FOR NEIGHBORHOOD RESTORATION		10,000						
	ADDITIONAL DIAMOND SQUARE INITIATIVE SVC PROVIDER		59,500						
	...NOT FOR PROFIT								
111-3230-559.39-00	CONTINGENCY	270,160	278,216	8,056-	3-	.00	.00	.00	
LEVEL	TEXT		TEXT AMT						
FA	TO BALANCE FUND - INFRASTRUCTURE IMPROVEMENTS		270,160						
			270,160						
111-3230-559.40-00	TRAVEL & PER DIEM	4,711	4,711	0	0	4,811.00	4,540.44	4,008.56	
LEVEL	TEXT		TEXT AMT						
FA	FRA CONFERENCE (7) BOARD MEMBERS (\$673 * 7)								

FY 2026 FIN. ADJ.	FY 2025 ORIGINAL BUDGET	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
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TAMPA
...PARKING, PER DIEM, HOTEL, MILEAGE
...REGISTRATIONS FOR FRA CONF
...PER THE INTERLOCAL AGREEMENT, NO COUNTY TIF
...FUNDS ARE USED FOR TRAVEL - SEC. 6 OF THE
...AGREEMENT
111-3230-559.41-00 COMMUNICATION 0
111-3230-559.42-00 POSTAGE & FREIGHT 200

LEVEL	TEXT	TEXT AMT
FA	POSTAGE AND FREIGHT	0
111-3230-559.43-00	ELECTRIC/WATER/SEWER	0
111-3230-559.44-00	RENTALS AND LEASES	0
111-3230-559.45-00	INSURANCE	7,782

LEVEL	TEXT	TEXT AMT
FA	CRA DIAMOND SQUARE INSURANCE	7,782
111-3230-559.46-00	REPAIRS & MAINTENANCE	0
111-3230-559.46-03	REPAIR/MAINT-VEHICLES	0
111-3230-559.47-00	PRINTING & BINDING	250

LEVEL	TEXT	TEXT AMT
FA	PRINTING AND BINDING	400
111-3230-559.48-00	PROMOTIONAL ACTIVITIES	400

LEVEL	TEXT	TEXT AMT
FA	DIAMOND SQUARE PROMOTIONAL MATERIAL	0
111-3230-559.49-00	OTHER CHARGES & OBLIG.	500
111-3230-559.49-02	ADVERTISING	500

LEVEL	TEXT	TEXT AMT
FA	LEGAL ADS	0
111-3230-559.51-00	OFFICE SUPPLIES	0
111-3230-559.52-00	OPERATING SUPPLIES	0
111-3230-559.52-30	FUEL OIL & LUBRICANTS	0
111-3230-559.54-00	MEMBERSHIP/PUBLICATIONS	700

LEVEL	TEXT	TEXT AMT
FA	MEMBERSHIP DUES - DEO	200
FRA	MEMBERSHIP	500
		700
111-3230-559.55-00	TRAINING	3,115

LEVEL	TEXT	TEXT AMT
FA	DS CRA MEMBERS TO ATTEND TRAINING/CONFERENCE	3,115
	MEMBERS (7) TO ATTEND FRA CONFERENCE (\$445 * 7)	
	BOARD TRAINING/TOURS & CONFERENCE FEES	
	...REGISTRATIONS FOR FRA CONF	
	...PER THE INTERLOCAL AGREEMENT, NO COUNTY TIF	

LEVEL	TEXT	TEXT AMT	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
FA	POSTAGE AND FREIGHT	0	0	0	0	0
111-3230-559.43-00	ELECTRIC/WATER/SEWER	0	0	0	0	0
111-3230-559.44-00	RENTALS AND LEASES	0	0	0	0	0
111-3230-559.45-00	INSURANCE	7,970	188-	7,074.00	6,930.00	6,748.00

LEVEL	TEXT	TEXT AMT	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
FA	CRA DIAMOND SQUARE INSURANCE	7,782	0	0	0	0
111-3230-559.46-00	REPAIRS & MAINTENANCE	0	0	0	0	0
111-3230-559.46-03	REPAIR/MAINT-VEHICLES	0	0	0	0	0
111-3230-559.47-00	PRINTING & BINDING	250	0	42.00	214.61	0

LEVEL	TEXT	TEXT AMT	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
FA	PRINTING AND BINDING	400	0	0	0	0
111-3230-559.48-00	PROMOTIONAL ACTIVITIES	400	0	0	0	0

LEVEL	TEXT	TEXT AMT	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
FA	DIAMOND SQUARE PROMOTIONAL MATERIAL	0	0	0	0	0
111-3230-559.49-00	OTHER CHARGES & OBLIG.	500	0	500.00	0	0
111-3230-559.49-02	ADVERTISING	500	0	0	0	0

LEVEL	TEXT	TEXT AMT	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
FA	LEGAL ADS	0	0	0	0	0
111-3230-559.51-00	OFFICE SUPPLIES	0	0	0	0	0
111-3230-559.52-00	OPERATING SUPPLIES	0	0	0	0	0
111-3230-559.52-30	FUEL OIL & LUBRICANTS	0	0	0	0	0
111-3230-559.54-00	MEMBERSHIP/PUBLICATIONS	700	0	445.00	511.00	511.00

LEVEL	TEXT	TEXT AMT	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
FA	MEMBERSHIP DUES - DEO	200	0	0	0	0
FRA	MEMBERSHIP	500	0	0	0	0
		700	0	0	0	0
111-3230-559.55-00	TRAINING	3,115	0	2,720.00	2,225.00	3,115.00

LEVEL	TEXT	TEXT AMT	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
FA	DS CRA MEMBERS TO ATTEND TRAINING/CONFERENCE	3,115	0	0	0	0
	MEMBERS (7) TO ATTEND FRA CONFERENCE (\$445 * 7)		0	0	0	0
	BOARD TRAINING/TOURS & CONFERENCE FEES		0	0	0	0
	...REGISTRATIONS FOR FRA CONF		0	0	0	0
	...PER THE INTERLOCAL AGREEMENT, NO COUNTY TIF		0	0	0	0

FY 2026 FIN. ADJ.		FY 2025 ORIGINAL BUDGET		FY 2025 TO FY 2026 % OF CHANGE		FY 2025 Y-T-D ACTUALS		FY 2024 LAST YEARS ACTUALS		FY 2023 2 YEAR'S AGO ACTUALS	
...FUNDS ARE USED FOR TRAVEL - SEC. 6 OF THE ...AGREEMENT											
1111-3230-559.56-15 IT-RELATED OPERATING EXP		0	3,115		0	0	0	12,291.55	.00		
* OPERATING		354,518	352,762	1,756	1	114,725.00	108,776.46	59,047.17			
CAPITAL											
111-3230-559.61-00 LAND		0	0	0	0	.00	.00	.00			
111-3230-559.63-00 INFRASTRUCTURE		60,000	60,000	0	0	.00	.00	.00			
LEVEL TEXT		TEXT AMT									
FA CA2502 - BUS STOPS CONCRETE PAD											
1111-3230-559.63-07 IMPROVE OTHER THAN BLDG		0	0	0	0	.00	.00	.00			
111-3230-559.64-00 MACHINERY & EQUIPMENT		0	0	0	0	.00	.00	.00			
111-3230-559.64-15 IT HARDWARE		0	0	0	0	9,486.00	6,312.75	.00			
111-3230-559.65-00 CONSTRUCTION IN PROGRESS		0	0	0	0	.00	.00	.00			
* CAPITAL		60,000	60,000	0	0	9,486.00	6,312.75	.00			
GRANTS & AIDS											
1111-3230-559.82-00 AID PRIVATE ORGANIZATION		0	0	0	0	.00	.00	.00			
111-3230-559.83-00 OTHER GRANTS & AIDS		152,000	111,000	41,000	37	5,697.00	7,135.41	22,076.06			
LEVEL TEXT		TEXT AMT									
FA COMMERCIAL FACADE PROGRAM		20,000									
RESIDENTIAL PAINT GRANTS		10,000									
RESIDENTIAL LANDSCAPE GRANTS		5,000									
BREVARD CO. PARKS & REC SUMMER CAMP SCHOLARSHIPS		6,000									
HOMEBUYER ASSISTANCE PROGRAM		111,000									
		152,000									
1111-3230-559.83-11 UPSTART COCOA PROGRAM		15,000	15,000	0	0	7,500.00	.00	.00			
LEVEL TEXT		TEXT AMT									
FA UPSTART DIAMOND SQUARE - WEVENTURE PROGRAM											
* GRANTS & AIDS		167,000	126,000	41,000	33	13,197.00	7,135.41	22,076.06			
OTHER USES											
1111-3230-581.91-01 TO GENERAL FUND (001)		0	0	0	0	.00	945,680.00	.00			
* OTHER USES		0	0	0	0	.00	945,680.00	.00			
** CRA ADMIN/OPERATIONS		620,222	569,977	50,245	9	157,308.00	1,097,421.36	113,231.95			
*** COMMUNITY DEVELOPMENT		620,222	569,977	50,245	9	157,308.00	1,097,421.36	113,231.95			
**** CRA DIAMOND SQUARE 626		620,222	569,977	50,245	9	157,308.00	1,097,421.36	113,231.95			

FY 2026 FIN. ADJ.	FY 2025 ORIGINAL BUDGET	FY 2025 TO FY 2026 \$ OF CHANGE	FY 2025 TO FY 2026 % OF CHANGE	FY 2025 Y-T-D ACTUALS	FY 2024 LAST YEARS ACTUALS	FY 2023 2 YEAR'S AGO ACTUALS
620,222	569,977	50,245	9	157,308.00	1,097,421.36	113,231.95