

City of Cocoa

*65 Stone Street
Cocoa, FL 32922*



Meeting Agenda

Monday, August 19, 2024

6:00 PM

Cocoa City Council Chambers

Diamond Square RDA

I. CALL TO ORDER

INVOCATION

PLEDGE OF ALLEGIANCE

ROLL CALL

II. APPROVAL OF AGENDA:

AGENDA:

1. [24-476](#) Request Agency approval of the Agenda for the Diamond Square CRA Regular Meeting on Monday, August 19, 2024, either as written or with amendments...End

Attachments: [DSCRA - Short Agenda - 08.19.2024 - FINAL.pdf](#)

III. DELEGATIONS:

In accordance with the City Council's rules and procedures, residents or tax-payers of the City (upon any subject of general or public interest), City employees (regarding his/her employment), and water and sewer customers (on matters related to the City's water and/or sewer system), may address the City Council under Delegations on items not on the printed agenda by filling out a speaker card.

Speaker cards are located outside the Council meeting room and should be provided to the City Clerk. Please observe the time limit of five (5) minutes while speaking under Delegations. Delegations shall be limited to thirty (30) minutes unless extended by Council.

IV. PRESENTATIONS:

1. [24-477](#) None. Presentation: Family Promise - Introduction to Services..End
2. [24-478](#) None. RVI, the Planning Consultant for the City of Cocoa, will present the "Results of the Four Corners Visioning Workshop" that was held at the Dr. Joe Lee Smith Community Center on Monday, June 17, 2024...End

Attachments: [Staff Report - CRA Meeting - 7.29.24.pdf](#)
[Community Workshop - PPT - 6.17.24.pdf](#)
[Land Use Board.pdf](#)
[Mobility Board.pdf](#)
[Streetscape.pdf](#)
[Urban Design Board.pdf](#)

3. [24-484](#) Presentation on the minimum yard requirements applicable to properties located in the Diamond Square CRA.

V. ACTION ITEMS:

1. [24-479](#) Request Agency approval of a Resolution to amend the FY 24 Budget, BAF # 24-121-A, in the amount of \$8,000, to ensure full funding is available for the \$10,000 Diamond Square Program Initiative...End

Attachments: [BAF 24-121-A-CS- 10K GRANT INITIATIVE \(08-19-24\) Agenda \(DSCRA-24-47 Resolution No. DSCRA-24-479.pdf](#)
2. [24-480](#) Request Agency approval of \$10,000 for the Diamond Square Program Initiative to be awarded to Sherry Amos' "Summer Enrichment Program" at the Learning & Achievement Center...End

Attachments: [DS CRA Project Funding Notice - program requirements 2024.pdf](#)
[Diamond Square Initiative Grant - Sherry Amos - Application - FINAL.pdf](#)
[2024 Summer Enrichment Program Accomplishments.pdf](#)
3. [24-482](#) Request Agency approval of the revised FY 2025 Contract for Alliance for Neighborhood Restoration (ANR)...End

Attachments: [Agreement with ANR - FY 2025 - FINAL.pdf](#)
[ANR - FY25 - Monthly Report - NEW.pdf](#)
4. [24-481](#) Request Agency approval of a Resolution amending the FY 24 Budget, BAF # 24-122-A, in the amount of \$17,000, for the purposes of purchasing and installing information technology-related items for Gilmore Park.
*****This item is Confidential per F.S. 119.071 and Not for Public Release*****..End

Attachments: [Resolution No. DSCRA-24-481.pdf](#)
[BAF 24-122-A-CS- Gilmore Park IT Infrastructure \(08-19-24\) Agenda \(DSCRA-2](#)
5. [24-483](#) Request Agency provide feedback to Staff on Budget Priorities for the upcoming Fiscal Year 2025 Budget process (final request)...End

VI. ATTORNEY'S REPORT:**VII. UPDATES AND STAFF REPORTS:****VIII. NEXT MEETING DATE:**

The next regularly scheduled meeting of the Diamond Square Community Redevelopment Agency will be on Monday, September 16, 2024 at 6:00 PM at the Dr. Joe Lee Smith Community Center, 415 Stone Street, Cocoa, Florida.

IX. ADJOURNMENT**NOTICE TO THE PUBLIC:**

This is a public meeting. All interested parties may attend in person. The facility wherein this public meeting will be held is accessible to the physically handicapped. In accordance with the Americans With Disabilities Act, persons needing assistance to participate in any of these proceedings should contact the City Clerk of the City of Cocoa, listed below, at least 48 hours prior to the meeting: Carie Shealy, City Clerk, 65 Stone Street, Cocoa, by telephone at (321) 433-8484 or via email at cshealy@cocoafl.org.

Additionally, interested persons may view or listen to the meeting electronically at the following internet sites:

- (1) <https://tinyurl.com/s5e875r> or
- (2) <https://cocoa.legistar.com/DepartmentDetail.aspx?ID=26365&GUID=FF9D3369-D354-4FAB-800A-57D0AEE30153&Mode=MainBody>

However, the City is not responsible for technical difficulties that may occur while attempting to view or listen to the meeting on the internet.

Interested persons may submit their written comments or questions regarding the meeting prior to the meeting through Email at meetings@cocoafl.org, or via E-comments through the online agenda. Any electronic comments submitted will be made part of the meeting record. Written comments or questions not relevant to the Council meeting agenda will not be made part of the meeting record but will be maintained as public record.

Pursuant to Section 286.0105, Florida Statutes, the City hereby advises the public that: if a person decides to appeal any decision made by the City Council with respect to any matter considered at its meeting or hearing, that person will need a record of the proceedings and for such purpose, affected persons may need to assure that a verbatim record of the proceedings is made, and such record shall include the testimony and evidence upon which the appeal is to be based. This notice does not constitute consent by the City for the introduction or admission into evidence of otherwise inadmissible or irrelevant evidence, nor does it authorize challenges or appeals otherwise not allowed by law.

Although members of the public are entitled to be heard by the City Council on certain items on the meeting agenda pursuant to the City Council Rules of Procedure, members of the public are not entitled to an immediate response by either administrative staff members or Council; however, the City Council or administrative staff may provide a response at their discretion. When presenting before the City Council, all comments or questions should be directed to the Mayor or the chair of the meeting. Comments or questions should not be made directly to administrative staff without permission from the Mayor or chair.

Public debate by individual speakers from the audience on public hearing items shall be limited to three (3) minutes. Applicants or representatives of recognized groups with special interests in a matter shall be limited to ten (10) minutes; and total debate on a single issue shall be limited to thirty (30) minutes. Only one presentation per person per item shall be allowed.

A Council member may add an item to the agenda during the meeting only at the time the agenda is approved. If the item requires action by the Council, then it may be added to the agenda by an affirmative vote of the Council, and written documentation must be submitted at the time the item is added to the agenda. Matters may also be raised by the Council, City Manager or City Attorney under reports and acted upon by the City Council.

This agenda is posted on the Municipal Bulletin Board and at the Central Brevard Library and Reference Center in Cocoa for public review.



Legislation Details (With Text)

File #: 24-476 **Version:** 1 **Name:**
Type: Agenda **Status:** Agenda Ready
File created: 8/14/2024 **In control:** Diamond Square RDA
On agenda: 8/19/2024 **Final action:**
Title: Request Agency approval of the Agenda for the Diamond Square CRA Regular Meeting on Monday, August 19, 2024, either as written or with amendments...End
Sponsors:
Indexes:
Code sections:
Attachments: [DSCRA - Short Agenda - 08.19.2024 - FINAL.pdf](#)

Date	Ver.	Action By	Action	Result
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DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 14, 2024
Agenda Date: August 19, 2024
Prepared By: Ryan Browne, Redevelopment Coordinator
Through: Charlene Neuterman, Community Services Director
Requested Action:
Request Agency approval of the Agenda for the Diamond Square CRA Regular Meeting on Monday, August 19, 2024, either as written or with amendments.

BACKGROUND:

Agency Members approve the Agenda at the beginning of the meeting.

BUDGETARY IMPACT:

None.

PREVIOUS ACTION:

N/A.

RECOMMENDED MOTION:

Request Agency approval of the Agenda for the Diamond Square CRA Regular Meeting on Monday, August 19, 2024, either as written or with amendments.



DIAMOND SQUARE

REDEVELOPMENT AGENCY

Tracy Moore
Chairperson

Crystal McQueen
Vice Chairperson

Larry Brown
Board Member
*(Appointed
by Brevard
County)

Brenda Fox
Board Member

Jackie Isom
Board Member

Angelia Smith
Board Member

Marilyn Smith
Board Member

DATE: Monday, August 19, 2024
TIME: 6:00 p.m.

Location:

Cocoa City Hall
Council Chambers
65 Stone Street

I. CALL TO ORDER
INVOCATION
PLEDGE OF ALLEGIANCE
ROLL CALL

II. APPROVAL OF AGENDA

AGENDA: Regular Meeting of August 19, 2024

III. DELEGATIONS

IV. PRESENTATIONS

1. Family Promise – Introduction to Services.
2. RVI. Four Corners - Workshop Results.
3. Planning Division – "Minimum Yard Setback."

V. ACTION ITEMS

1. Request Agency approval of a Resolution to amend the FY24 Budget, BAF # 24-121-A, in the amount of \$8,000, to ensure full funding is available for \$10,000 Diamond Square Initiative Grant.
2. Request Agency approval of the \$10,000 Grant for the Diamond Square Initiative to be awarded to Sherry Amos' "Summer Enrichment Program" at the Learning & Achievement Center.
3. Request Agency approval of the renewal of the Alliance for Neighborhood Restoration FY 2025 Contract.
4. Request Agency approval of a Resolution to amend the FY 24 Budget, BAF # 24-122-A, in the amount of \$17,000, for the purposes of purchasing information technology-related items for Gilmore Park. *****This Item is Confidential per F.S. 119.071 and Not for Public Release*****
5. Request Agency feedback on FY25 Budget Priorities.

VI. ATTORNEY'S REPORT

VII. UPDATES AND STAFF REPORTS

VIII. NEXT MEETING DATE

The next meeting of the Diamond Square Community Redevelopment Agency is Monday, September 16, 2024, at 6:00 PM. The meeting will be held at the Dr. Joe Lee Smith Community Center, located at 415 Stone Street, Cocoa, FL 32922.

IX. ADJOURNMENT

NOTICE TO PUBLIC:

This is a public meeting. All interested parties may attend. The facility wherein this meeting will be held is accessible to the physically handicapped. Please be advised that more than one member of the City Council may attend. Pursuant to Section 286.0105, Florida Statutes, the City hereby advises the public that: If a person decides to appeal any decision made by this board with respect to any matter considered at its meeting or hearing, that person will need a record of the proceedings and for such purpose, affected persons may need to insure that a verbatim record of the proceedings is made, and such record shall include the testimony and evidence upon which the appeal is to be based. This notice does not constitute consent by the City for the introduction or admission into evidence of otherwise inadmissible or irrelevant evidence, nor does it authorize challenges or appeals otherwise allowed by law. This agenda is posted on the Municipal Bulletin Board and at the Central Brevard Library and Reference Center in Cocoa for public review.



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Title: None. Presentation: Family Promise - Introduction to Services..End
Sponsors:
Indexes:
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DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 14, 2024
Agenda Date: August 19, 2024
Prepared By: Ryan Browne, Redevelopment Coordinator
Through: Charlene Neuterman, Community Services Director
Requested Action:
None. Presentation: Family Promise - Introduction to Services

BACKGROUND:

Family Promise is a non-profit organization located at the old Firehouse that provides a variety of community support services.

BUDGETARY IMPACT:

None.

PREVIOUS ACTION:

N/A.

RECOMMENDED MOTION:

None. Presentation: Family Promise - Introduction to Services.



Legislation Details (With Text)

File #: 24-478 **Version:** 1 **Name:**
Type: Awards/Presentations **Status:** Agenda Ready
File created: 8/14/2024 **In control:** Diamond Square RDA
On agenda: 8/19/2024 **Final action:**
Title: None. RVI, the Planning Consultant for the City of Cocoa, will present the "Results of the Four Corners Visioning Workshop" that was held at the Dr. Joe Lee Smith Community Center on Monday, June 17, 2024...End

Sponsors:

Indexes:

Code sections:

Attachments: [Staff Report - CRA Meeting - 7.29.24.pdf](#)
[Community Workshop - PPT - 6.17.24.pdf](#)
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DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 14, 2024
Agenda Date: August 19, 2024
Prepared By: Ryan Browne, Redevelopment Coordinator
Through: Charlene Neuterman, Community Services Director
Requested Action:
None. RVI, the Planning Consultant for the City of Cocoa, will present the "Results of the Four Corners Visioning Workshop" that was held at the Dr. Joe Lee Smith Community Center on Monday, June 17, 2024.

BACKGROUND:

On Monday, June 17, 2024, RVI, the Planning Consultant for the City of Cocoa, held a Visioning Workshop for the area known as the "Four Corners" - the intersection of U.S. 1 and SR 520, and the surrounding area along the western side of SR 520, westward to Fiske Blvd.

This area is in need of redevelopment, and this public meeting was designed to stimulate conversations about how to best utilize this area. This area has multiple constituencies to be accountable to, including the Cocoa CRA (whose boundary, on the border, it is located), the Diamond Square CRA (whose border is just on the other side of the intersection and then which continues westward along SR 520 towards Fiske Blvd.), and the residents and businesses of Cocoa, along with the City itself.

RVI was tasked with synthesizing this information and making sense of a path forward to help guide the Planning Division with how to proceed with any necessary zoning changes to help accomplish the goal of revitalizing the area.

BUDGETARY IMPACT:

None.

PREVIOUS ACTION:

N/A.

RECOMMENDED MOTION:

None. RVI, the Planning Consultant for the City of Cocoa, will present the "Results of the Four Corners Visioning Workshop" that was held at the Dr. Joe Lee Smith Community Center on Monday, June 17, 2024.

COMMUNITY REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 5, 2024
Agenda Date: August 5, 2024
Prepared By: Stephen Noto, AICP – RVi Planning & Landscape Architecture
Planning Consultant
Through: Stockton Whitten – City Manager
Agenda Item:
Four Corners Visioning Update

In the fall of 2023, City staff found a number of parcels located along SR 520 and US1 that had incompatible zoning and future land use designations. This situation creates a consistency issue with the Comprehensive Plan and impacts property development. Given the scope of the impacted area, City staff requested that RVi review the impacted corridor and provide solutions.

RVi began working on this project shortly after the beginning of the year. The project consists of five stages:

- City Kickoff and Strategy
- Community Outreach
- Gateway Corridor Land Development Code (LDC) Amendments
- Zoning and Future Land Use Compatibility Strategy
- Public Hearings

The first stage of the project occurred during the first two quarters of the year and consisted of initial strategies for the study area and zoning and community outreach. Upon completion of that stage, it was determined that the initial study area would be limited to the “Four Corners”, which is generally described as parcels at the intersection of SR520 and US1. In addition, an in-person, with virtual option, Community Outreach meeting would be coordinated and held on Monday, June 17, 2024, at the Dr. Joe Lee Smith Recreation Center. In order to maximize community involvement, a multichannel marketing approach was utilized:

- Almost 1,800 public notice letters were sent two-weeks before the Community Workshop.
 - This included all parcels within both the Cocoa and Diamond Square CRAs.
- City staff created and published a Community Visioning Workshop flyer that was posted on the City website.
- City staff created a Facebook event on the City Facebook page promoting the Workshop.

Approximately 100 residents and interested parties attended the Community Workshop in-person, and approximately 2 dozen attended online. A team from RVI was present, as well as representatives from FDOT and the Space Coast Transportation Planning Organization (TPO). The City of Cocoa Mayor and Councilmembers, along with the City Manager and staff were also present.

The team from RVI covered a 50-slide presentation that included background of the project, an overview of the City's LDC and Comprehensive Plan and how they impact the Four Corners, an existing conditions analysis, and design considerations in order to meet the intent of the City's adopted Comprehensive Plan. Breakout sessions were held with those in attendance in order to gather feedback on ideas and solutions for Streetscape, Land Use, Mobility, and Urban Design.

Attendees were provided stickers to indicate positive, neutral, or negative feedback. Representatives from RVI, FDOT, and the TPO were also available for questions. Scans of those feedback boards are provided as part of this memo.

A variety of feedback and comments was gathered:

Ideal Land Uses:

- Encourage Mixed Use projects (residential above retail or office).
- Neighborhood based small scale retail and service-based uses are also ideal, i.e. barber shop/salon, medical office, small grocer, day care facilities, and the like.
- Idea for restaurant on 2nd or 3rd story overlooking the area with railroad theme (apparently there was a restaurant back in the 70's at the intersection with a rail theme).
- Some auto-oriented uses are okay if well-buffered and screened from the road, so they are attractive, and with enhanced building/architectural standards (see below).

Ideal Built Form:

- Max. 3 stories.
- Limited driveways/access from arterial frontages with access from "side streets" and interconnectivity between parcels.
- Old Florida desired architectural vernacular, beach, "Key West", Hemingway House was an inspiration of one group.
- Placemaking through public art, fountain, or feature on key properties.
- Enhanced landscaping and enhanced architectural codes to ensure the national chains build to a higher level/standard.

Mobility Improvements:

- Supportive of using ROW to move sidewalks further from travel lanes and adding landscaping to create pedestrian environment.
- Sensible to the fact that the roadways are arterial corridors that connect the region, so it will also need to be vehicle friendly.

- Work on finding funding for an overpass bridge to connect Stone Street across rail lines.
- Not supportive of pedestrian overpass due to aesthetics, practical issues of the trucks and transport through the intersection, could cut off pedestrian activity on street.

Visioning Boards:

- Enhanced design standards.
- Provide a variety of allowed uses.
- Improved access across US1 and train tracks.
- Have buildings front US1 and SR520 with entrances from side roads.
- Pedestrian safety improvements.
- Landscape buffering along right-of-way.
- Include representation of Diamond Square.
- Don't exceed three story building heights.
- Allow for rooftop entertainment.
- Encourage "Old-Florida" Architecture.
- Parking in rear of building not along US-1.
- Utilize Downtown St. Petersburg as a guide (walkable and public art focused).
- Provide street art.
- Area should represent the "Gateway to the beach & Merritt Island".
- Current design feels crowded and unsafe.
- Have the CRAs be involved.
- Pedestrian overpass to connect Stone St. to Cocoa Village.
- Extend visioning to the north side of SR520.

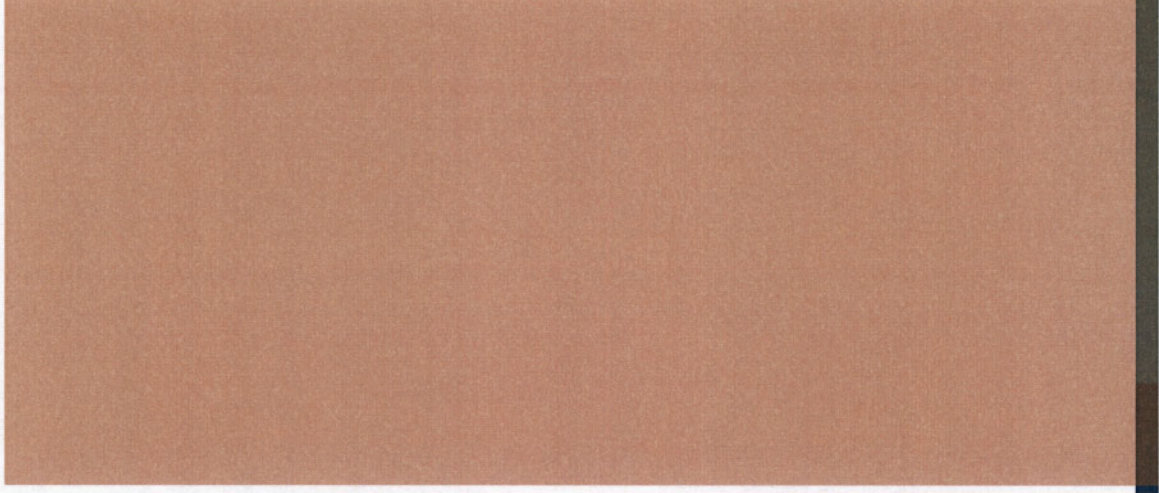
A summary of this feedback points to the City continuing to follow the vision detailed in the Comprehensive Plan for the Mixed Use Future Land Use designation. That being said, the current zoning districts that regulate the subject parcels are not structured in a manner to support these types of developments or improvements.

As part of the next three stages of this project, RVI will be presenting the Workshop information to the Cocoa CRA and Diamond Square CRA for input, as well as the City Council for direction on next steps related to potential LDC and Comprehensive Plan updates. RVI will be presenting this information in greater detail at these meetings and requesting feedback and direction.

SR 520 / US1

CORRIDOR

COMMUNITY VISIONING



COMMUNITY WORKSHOP – AGENDA

- Team Introductions
- Why are we here?
- Study Area
- What's Zoning and Future Land Use?
- The SR 520 and US 1 Challenge
- Community Visioning
- Team Breakouts
- Question & Answer Session

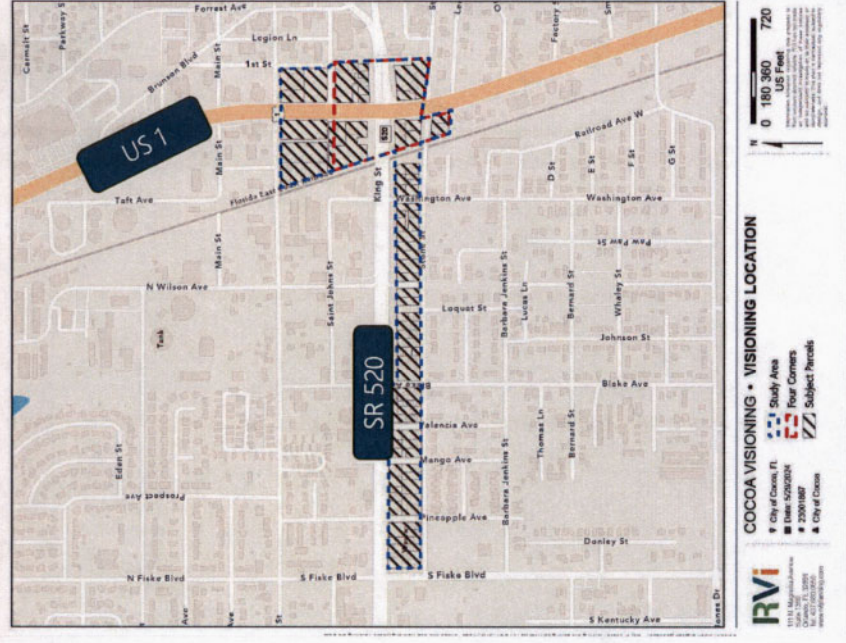
COMMUNITY WORKSHOP – WELCOME!

Project Team

- RVi Planning & Landscape Architecture
 - *Ryan Seacrist, PLA, ASLA, Vice President - Principal*
 - *Alexis Crespo, AICP, Vice President of Planning*
 - *Stephen Noto, AICP, Director of Planning*
 - *Patrick Murray, Planning Project Manager*
- City of Cocoa
 - *Mayor Blake*
 - *Stockton Whitten, City Manager*
 - *Kristin Eick, Assistant City Attorney*
 - *Lucilene Ribeiro, Planner*
 - *Jennifer Webster, Planner*

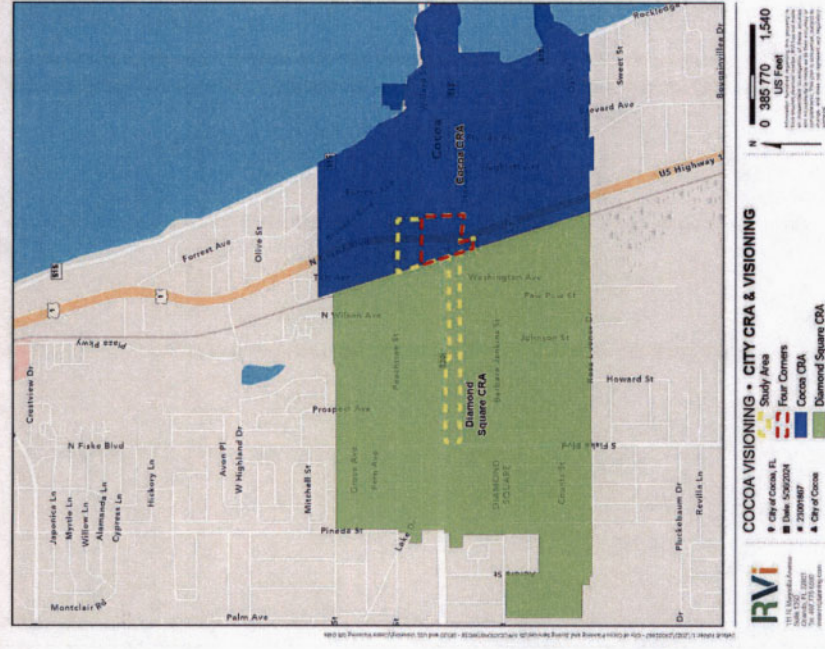
COMMUNITY WORKSHOP - VISIONING

- RVI Planning and Landscape Architecture is completing a zoning and land use compatibility study of the SR 520 and US 1 corridor
- There are a number of properties within the corridor that have Zoning Districts that are not in compliance with their Future Land Use (FLU) Category
- This creates a consistency issue with the Comprehensive Plan



VISIONING STUDY AREA

- The Four Corners has been identified as a vital intersection that acts as an into the core of the City of Cocoa
- It is the intersection of the Diamond Square and Cocoa CRAs
- It is also an entrance into Cocoa Village
- Given this strategic location, it is the start of this visioning



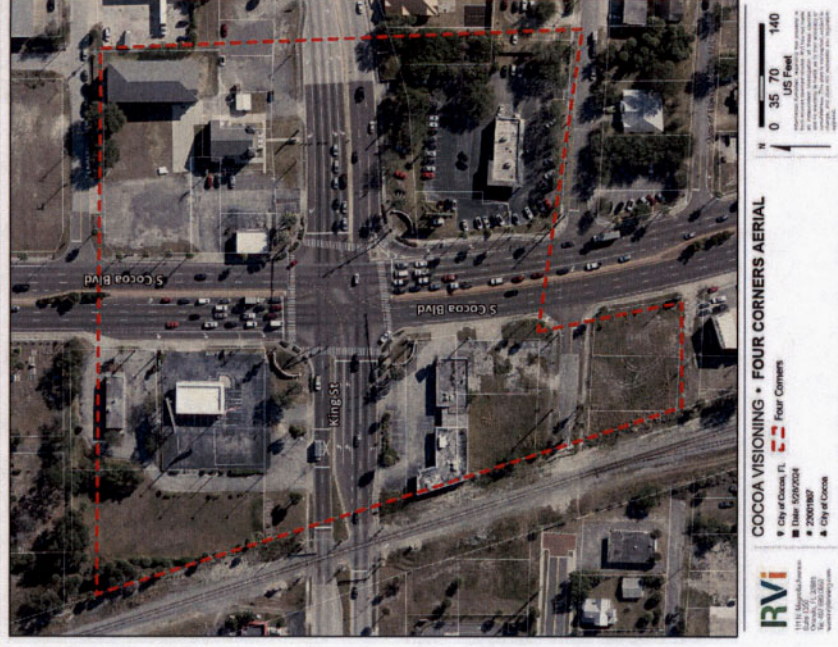
FOUR CORNERS VISIONING AREA

- The Four Corners generally consists of properties that are abutting SR 520 and US 1. The northern boundary is St. Johns St., and the southern boundary is Stone St.
- There are twenty-two (22) parcels within the study area, with six (6) different property owners



FOUR CORNERS

- This study will review the existing condition of the Four Corners.
- We want to understand through analysis how the Mixed-Use vision is currently being implemented.
- If there are gaps in the vision, we want to create opportunities for a shared theme for not only this intersection, but the corridor as a whole.



WHAT IS FUTURE LAND USE?

- Every property in the City is designated within a future land use designation to ensure property is developed in a safe manner that protects the community long-term
- A Future Land Use (FLU) Designation is a generalized map with broad descriptions such as
 - ✓ Residential
 - ✓ Commercial
 - ✓ Industrial
- The Future Land Use Map dictates the properties general type of use, intensity (square footage of commercial) and density (# of homes per acre), and character.
- These designations are assigned on the Future Land Use Map that guides growth in the City for 10+ years so this map does not change frequently

City of Cocoa Future Land Use Map

Future Land Use

- Very Low Density Residential
- Low Density Residential
- Medium Density Residential
- High Density Residential
- Neighborhood Commercial
- Commercial
- Mixed Use
- Industrial
- Conservation
- Institutional
- Recreation/Open Space
- Regional Activity Center
- County Zoning

Cocoa City Boundary



WHAT IS ZONING?

- Every property in the City is also assigned a zoning district to ensure what is built is safe, attractive and compatible with the neighboring properties
- A Zoning District regulates very specific uses such as:
 - ✓ Single family home
 - ✓ "Multi-family" buildings/apartments
 - ✓ Medical office
 - ✓ Bank
- Zoning also establishes setbacks, building height, and other standards, i.e. homes must be 25 feet from a street or no more than 35 feet tall
- This map changes more frequently than the Future Land Use Map, i.e. when a bank converts to a day care the zoning map may need to change

City of Cocoa Zoning Map

Split Lots



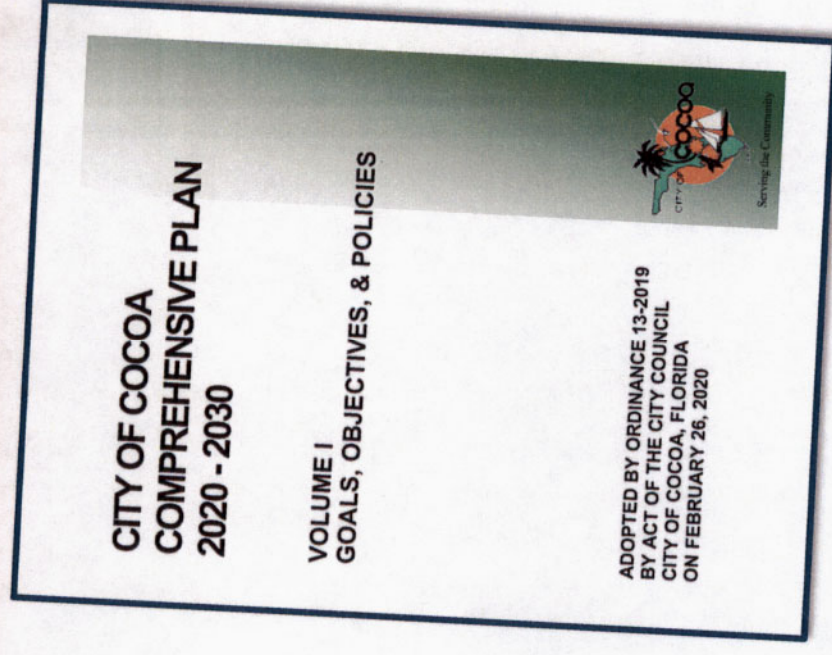
Cocoa Zoning

-  RA - Residential Agricultural
-  RR-1 - Rural Residential
-  RE - Residential Estate
-  RU-1.7 - Single-Family Residential
-  RU-1.7a - Single-Family Residential
-  RU-2.10 - Low Density Single & Multiple Family Residential
-  RU-2.15 - Multiple Family Dwelling
-  RU-2.15 and C-G
-  RU-2.25 - Multiple Family Dwelling
-  RM-3 - Planned Residential for Mobile Home Park



FOUR CORNERS MIXED USE FUTURE LAND USE

- The Mixed-Use FLU is intended to provide a mix of uses, such as residential, commercial, office, recreational and institutional.
- The Comprehensive Plan has multiple criteria in determining where the MU category is placed, and includes public transit, a compact and walkable environment, unified architectural and streetscape themes, and mixed-use buildings.

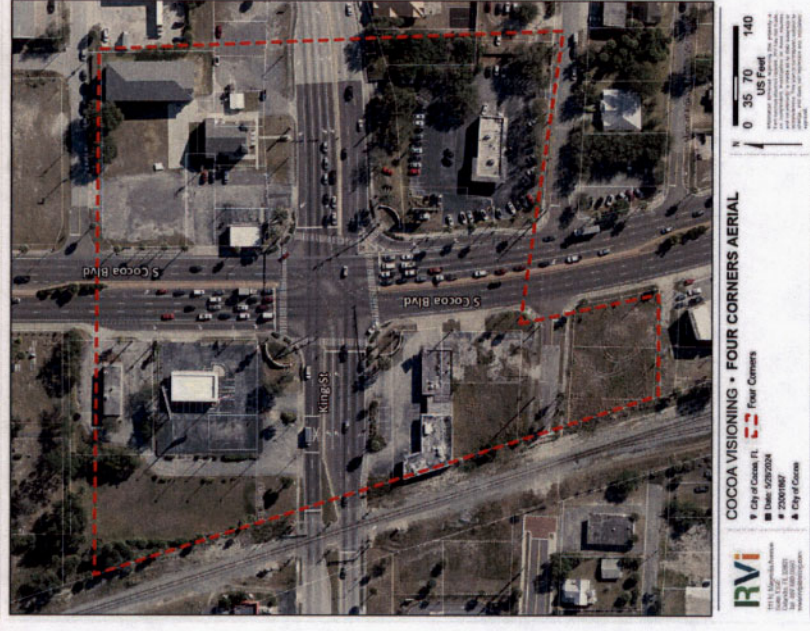


WHAT IS URBAN "MIXED USE" DEVELOPMENT



FOUR CORNERS ZONING ISSUE

- All of the properties within the Study Area have a zoning district of "C-P", Commercial Parkway.
- The C-P zoning district allows for a variety of commercial uses, with a focus on areas located adjacent to a main highway approach into the City.
- *Most of the permitted uses are very auto-oriented and not always supportive of pedestrian friendly designations for the community*



WHAT IS "AUTO ORIENTED" DEVELOPMENT



Source: Credi

ZONING AND LAND USE – WHAT IS THE ISSUE?

- The C-P is not consistent with Mixed-Use.
- The zoning districts that are consistent, outside of the Central Business District, don't encourage an urban form that encourages a mixture of uses or pedestrian oriented scale to be expected of a mixed-use area.

CITY OF COCOA COMPREHENSIVE PLAN

FIGURE FLU-1, Continued
STANDARDS FOR FUTURE LAND USE CATEGORIES

Commercial, Industrial, Open Space/Recreational, Institutional and Mixed Use Future Land Use Categories:

	Commercial	Neighborhood Commercial ¹	Regional Activity Center ²	Industrial	Open Space/Recreational	Institutional	Mixed Use
Maximum Intensity/Density	1.0 FAR	0.75 FAR	0.50 FAR, 25,000 sq. ft. and 45,000 sq. ft. lots	1.50 FAR	0.25 FAR	1.0 FAR 25,000 sq. ft. and 45,000 sq. ft. lots	1.0 FAR 25,000 sq. ft. and 45,000 sq. ft. lots
Allowable Uses	Commercial, Office, Institutional, and Open Space/Recreational	Commercial, Office, Institutional, and Open Space/Recreational	Commercial, Office, Institutional, and Open Space/Recreational	Industrial and Commercial ³	Not Applicable	Institutional	Commercial, Office, Institutional, and Open Space/Recreational
Minimum Transportation Access	4 lane collector 2 lane arterial	2 lane collector	2 lane arterial that intersects SR200 or I-95	2 lane collector 2 lane arterial	Not Applicable	Not Applicable	Not Applicable
Applicable Zoning Districts	C-6, C-8, C-P, C-10, PS, and PUD	C-N, C-R, R-P, PS, and PUD	UMD	M-1 and M-2	All Districts	All Districts	C-6, C-8, C-10, C-P, C-10, PS, PUD, R-P, UMD
Maximum Impervious Surface Ratio	.90	.80	.95	.75	.25	.65	.95 1.0 in CBD

NOTES FOR FIGURE FLU-1:

1. Maximum FAR may be increased up to 12.0 FAR in any one city block or parcel of land.
2. An additional 5 FAR may be added to the total FAR for any one city block or parcel of land.
3. Maximum FAR for the Central Business District is 1.50 FAR. For all other areas, the maximum FAR is 1.0 FAR.
4. For 15 acres collected in urban areas within the Central Business District, the maximum FAR may be increased to 1.50 FAR.
5. Maximum FAR for the Central Business District is 1.50 FAR. For all other areas, the maximum FAR is 1.0 FAR.

Maximum FAR for the Central Business District is 1.50 FAR. For all other areas, the maximum FAR is 1.0 FAR.

RIGHT OF WAY CHALLENGES

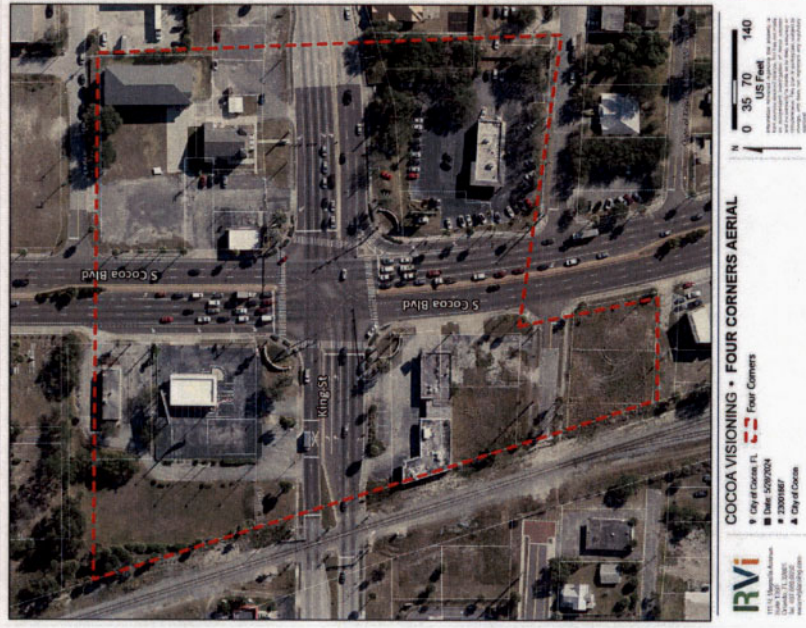
- The SR520 ROW is 200' wide in certain areas.
- Some properties have private parking that extend into the ROW.
- This impacts site design and ROW improvements.
- Does allow for opportunities for pedestrian and multi-modal improvements.



RVi
 1111 N. Highway 100, Suite 100
 Fort Worth, TX 76107
 817.335.1111
 www.rvi-engineers.com

COCOA VISIONING • FOUR CORNERS RIGHT-OF-WAY
 City of Cocoa, FL
 Date: 6/1/2024
 Project: 22001807
 City of Cocoa

FOUR CORNERS – EXISTING CONDITIONS



FOUR CORNERS – EXISTING CONDITIONS

- 209 & 219 S. Cocoa Blvd.
- Papa Johns and Multiple-use office building
- Office building previously operated as an auto sales lot



FOUR CORNERS – EXISTING CONDITIONS

1. The site is single-use with no building frontage up to the street.
2. There is no street landscaping.
3. Due to the location of the building, parking, sidewalks, and other infrastructure, there is no pedestrian scale or encouraged level of walkability.
4. There is a Space Coast Area Transit stop available (520 Connector), but no bus shelter. This does not encourage use of multi-modal transportation options.
5. Aside from the Cocoa entry identification sign, the intersection would benefit from landscaping, higher visibility pedestrian crossings, and an intersection enhancement.



FOUR CORNERS – EXISTING CONDITIONS

- 220 N. Cocoa Blvd. & 474 W. King St.
- Smoke shop, parking lot, & Church.
- Smoke shop was previously a payday loans business.



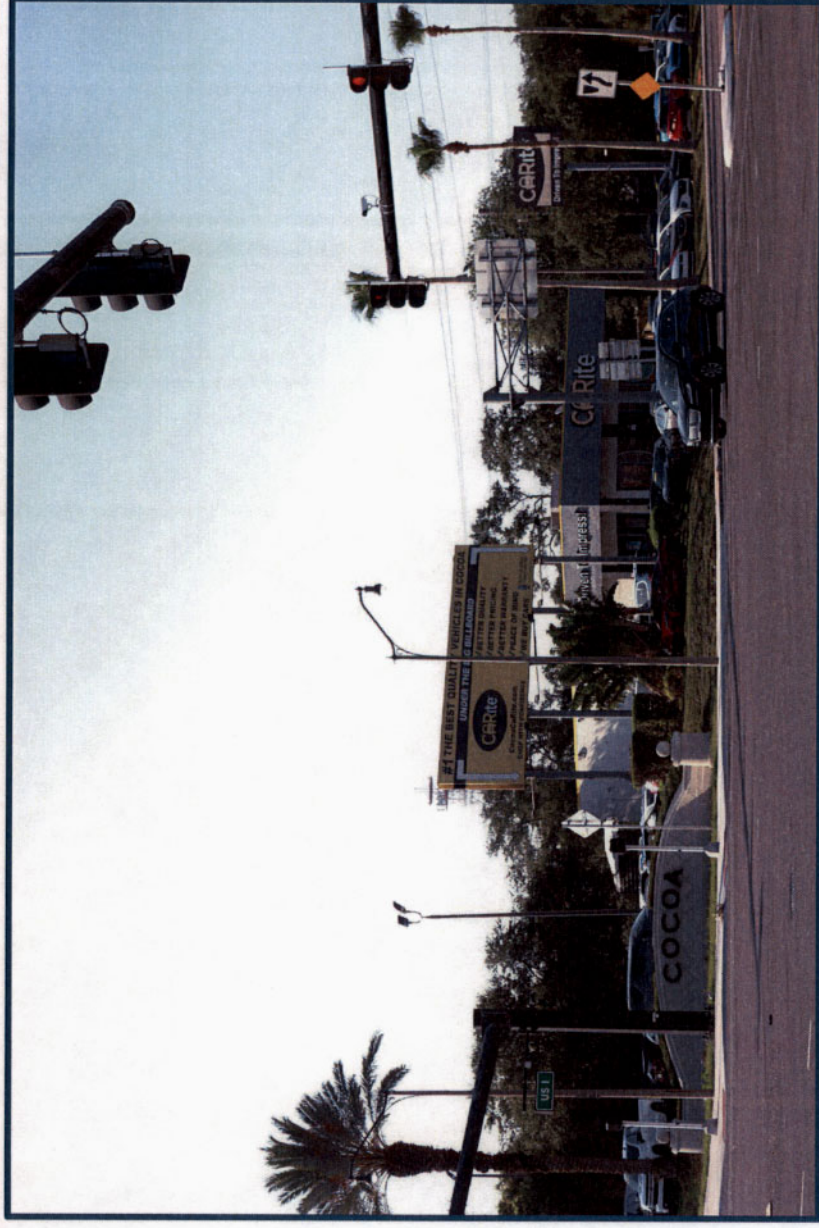
FOUR CORNERS – EXISTING CONDITIONS

1. It is a single-use structure, however the building is brought to the street.
2. There is minimal landscape between the structure and the sidewalk.
3. Aside from the Cocoa entry identification sign, the intersection would benefit from landscaping, higher visibility pedestrian crossings, and an intersection enhancement.



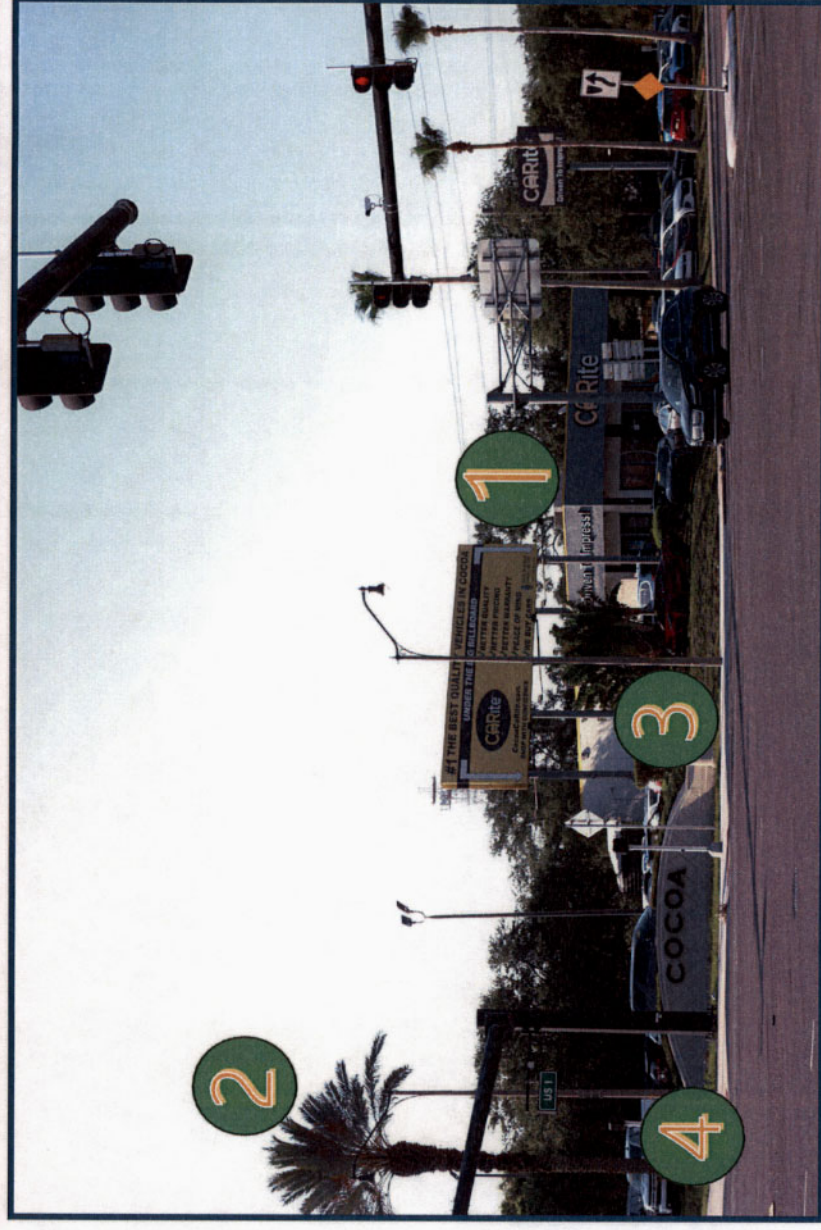
FOUR CORNERS – EXISTING CONDITIONS

- 304 S. Cocoa Blvd.
- CARite of Cocoa
- Has operated as a car sales lot for over twenty years



FOUR CORNERS – EXISTING CONDITIONS

1. Traditional auto-oriented use with building setback from the street with a parking lot separating.
2. Perimeter landscaping includes palm trees but lacks a pedestrian level hedge row to buffer the use from the roadway.
3. Recent DOT improvements included the removal of a turn lane from US1 to SR520 and widening of pedestrian walkway, which improves the pedestrian experience.
4. Intersection would benefit from landscaping, higher visibility pedestrian crossings, and an intersection enhancement.



FOUR CORNERS – EXISTING CONDITIONS

- 301 S. Cocoa Blvd.
- Currently vacant
- Multiple curb-cuts on US1 and SR 520
- Previously consisted of multiple retail buildings



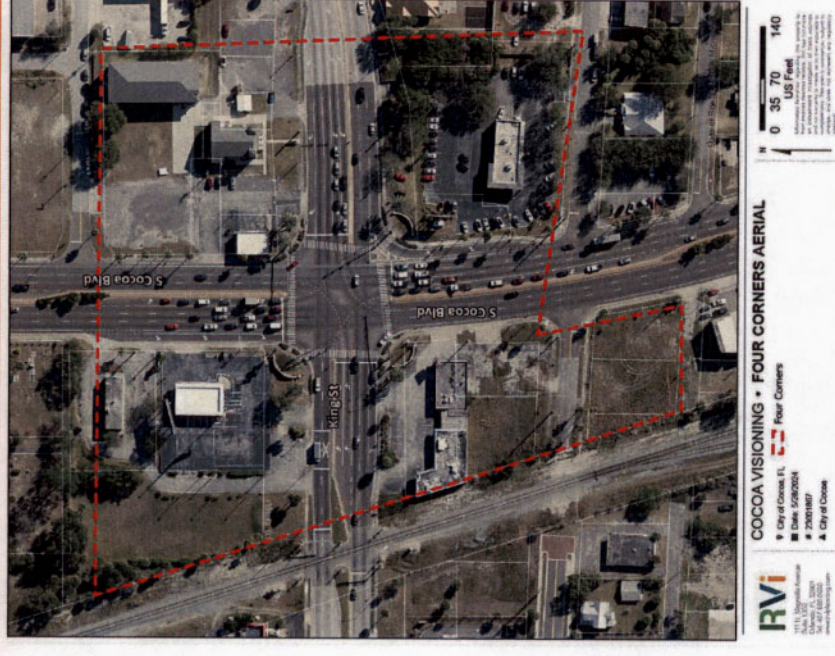
FOUR CORNERS – EXISTING CONDITIONS

- Site has greatest chance for success due to it being vacant.
- Multiple challenges due to existing on-site easements and curb cuts.
- Pedestrian scale can be achieved through proper site design in building location, landscape, and location of infrastructure.



FOUR CORNERS – EXISTING CONDITIONS

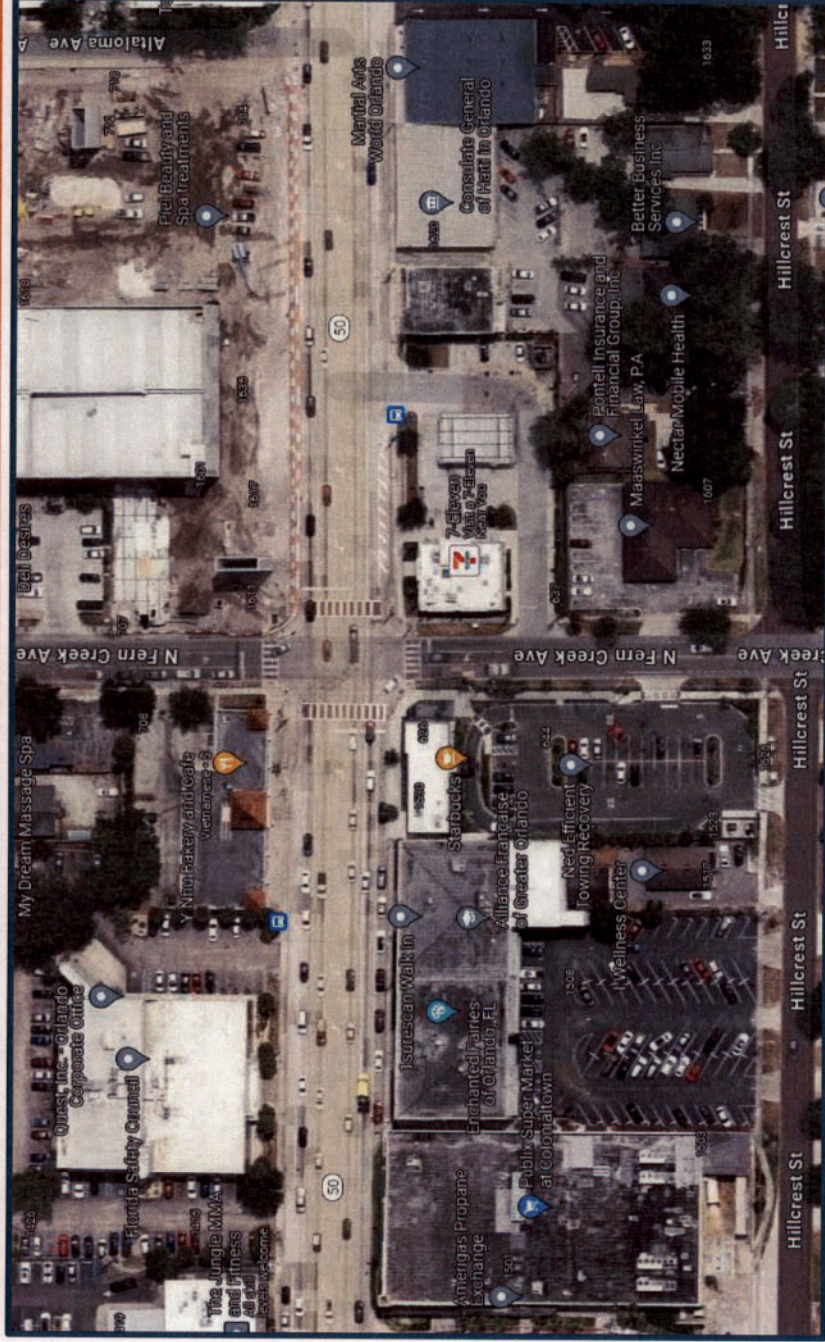
- On the whole, the intersection struggles with auto-oriented uses that are not at a pedestrian scale to encourage walkability.
- This isn't all due to the buildings: the SR 520 right-of-way is so large that building setbacks seem exaggerated due to the lack of landscaping and pedestrian or transit amenities.
- Due to the ROW width, traffic counts, and railroad infrastructure, it can be difficult to create a pedestrian scale environment typically seen in a mixed-use neighborhood.



FOUR CORNERS – THE VISION

Knowing that the vision is a mixed-use corridor, while understanding the conditions brought by two major state roadways, there are real world strategies to improve the aesthetics of the corridor through design. These aesthetics impact the use of the site.

FOUR CORNERS – REAL WORLD EXAMPLES

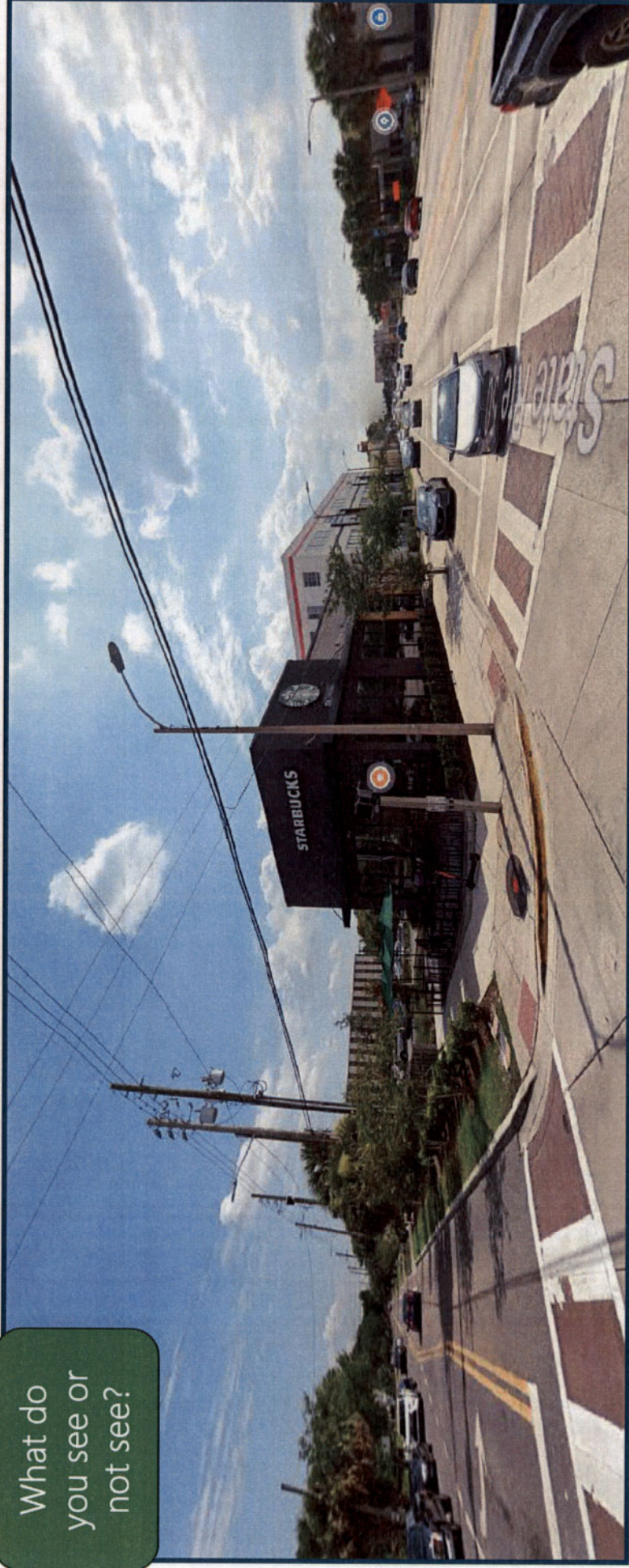


FOUR CORNERS – REAL WORLD EXAMPLES



REAL WORLD EXAMPLES

What do
you see or
not see?



REAL WORLD EXAMPLES

What do you see or not see?



- High visibility crosswalk.
- Outdoor seating.
- Building to the property line to enhance corner with foundation landscaping.
- Appropriately planted trees and hedges along sidewalk
- Building articulation with windows and varying finishes

REAL WORLD EXAMPLES

Drive-Thru
is hidden!



- Hidden drive-thru with internal flow.
- Stem wall to protect pedestrians and improve buffer
- Pedestrian scale landscape that is also sensitive to overhead powerlines
- Continued building articulation and finishes with limited signage.

REAL WORLD EXAMPLES

What do
you see or
not see?



REAL WORLD EXAMPLES

What do
you see or
not see?



REAL WORLD EXAMPLES

What do you see or not see?



- Stem wall with landscape to enhance buffer and improve pedestrian safety.
- Appropriately located trees away from the overhead powerlines.
- Location of canopy is behind front wall of building, and hidden due to landscape.

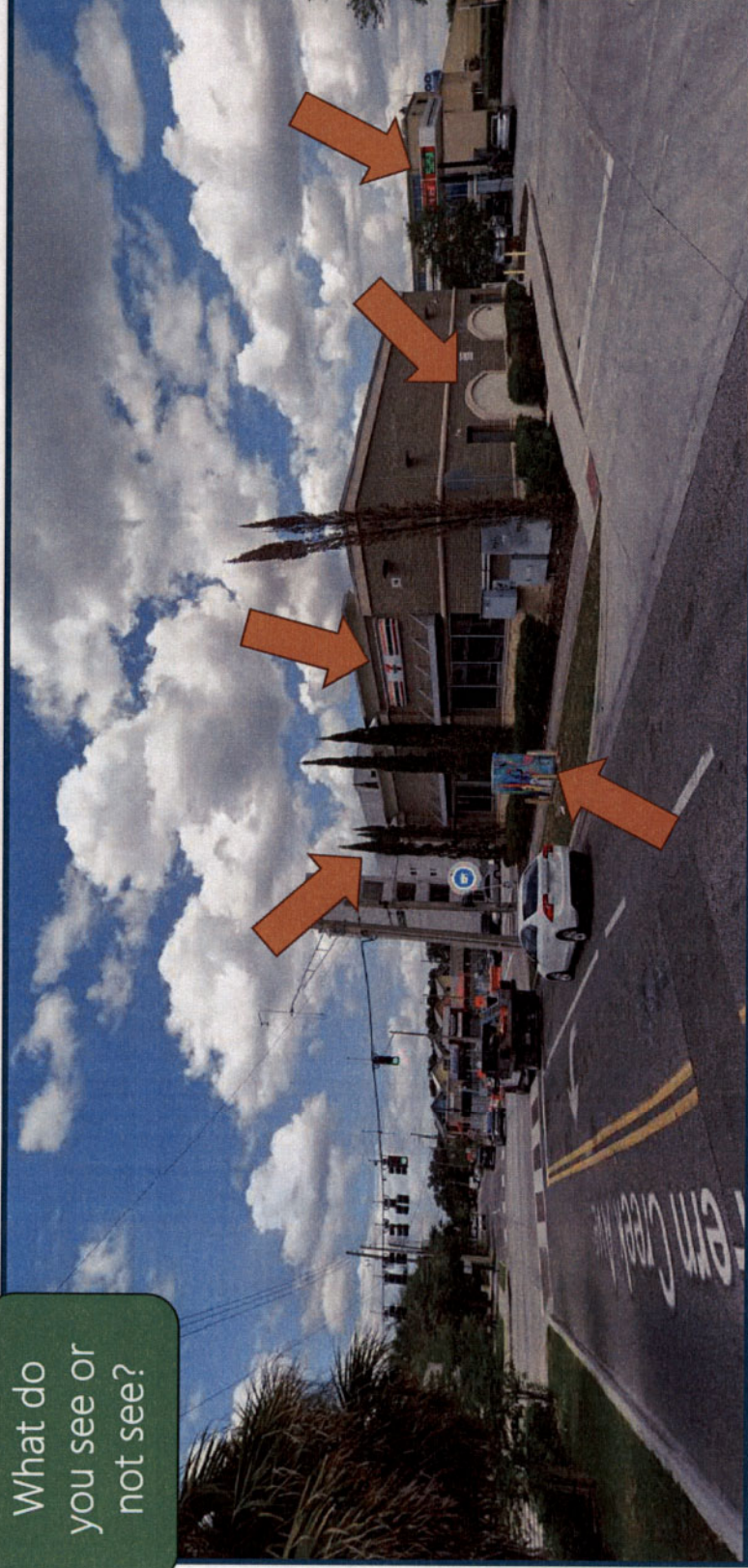
REAL WORLD EXAMPLES

What do
you see or
not see?



REAL WORLD EXAMPLES

What do you see or not see?



- Gas canopy is behind main wall of building.
- Multiple building finishes and articulation points.
- Foundation landscaping.
- Limited signage.
- Public art to enhance the corner and pedestrian experience.

REAL WORLD EXAMPLES



2474 and 2504 S. Orange Ave., Orlando, FL

REAL WORLD EXAMPLES



4120 SR 46, Sanford, FL



FOUR CORNERS – IMPLEMENTING A VISION



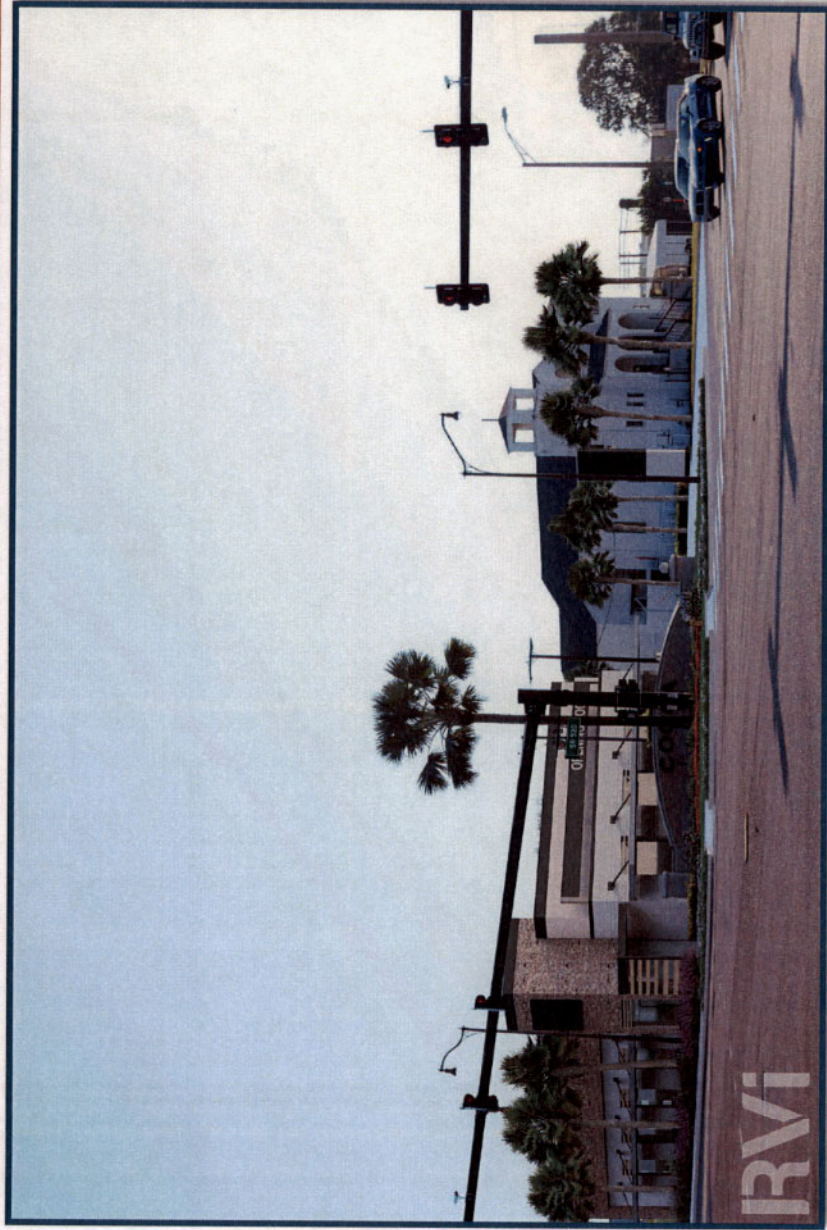
FOUR CORNERS – THE VISION



FOUR CORNERS – IMPLEMENTING A VISION



FOUR CORNERS – THE VISION



FOUR CORNERS – IMPLEMENTING A VISION



FOUR CORNERS – THE VISION



INTERACTIVE SESSION!

We're now all urbanists.

We are here this evening to engage with the community for your feedback.

Group Breakout Sessions to discuss Land Use, Built Form, Landscape, Mobility.

NEXT STEPS

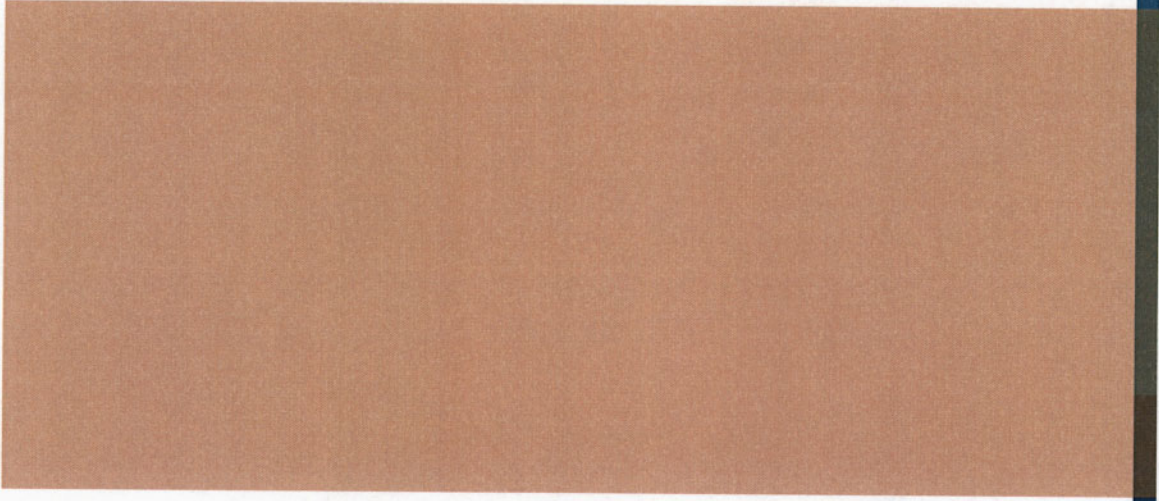
After this workshop, RVi will coordinate with City staff to prepare a "Four Corners Overlay" to create design standards for the corridor. This standards will also be considered for the rest of the SR520/US1 corridor that has zoning/FLU inconsistencies.

Public hearings will be held with the Planning and Zoning Board as well as the City Council regarding these code amendments. You have the opportunity to provide your input about this project during those hearings.

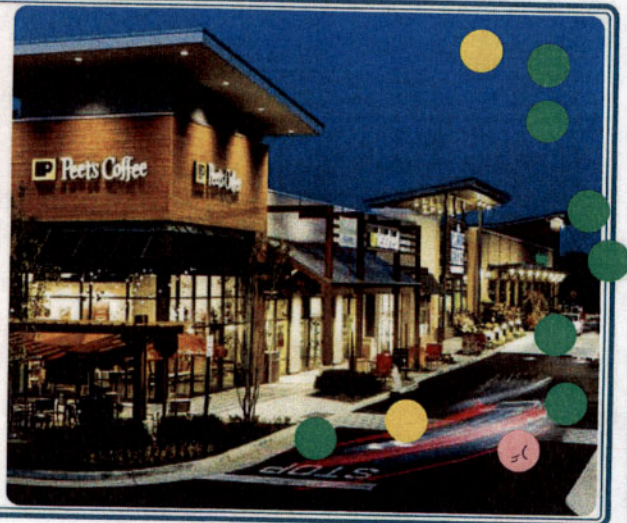
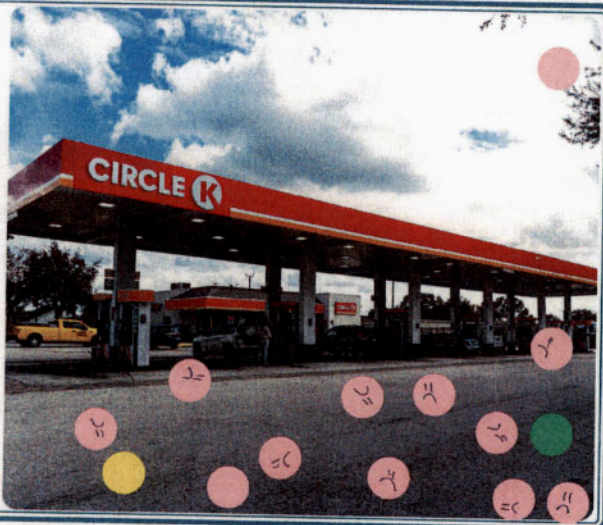
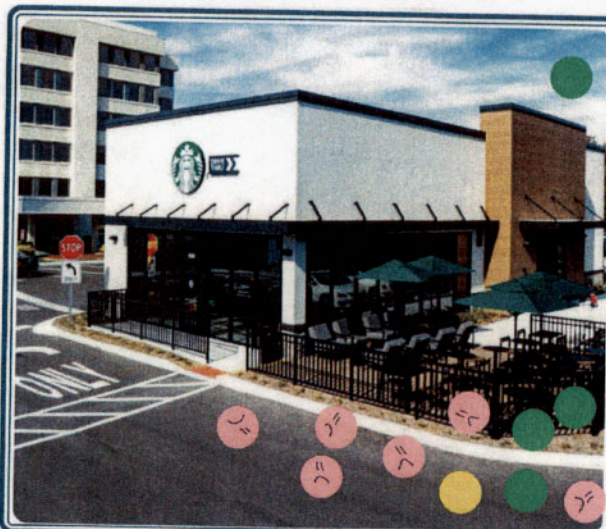
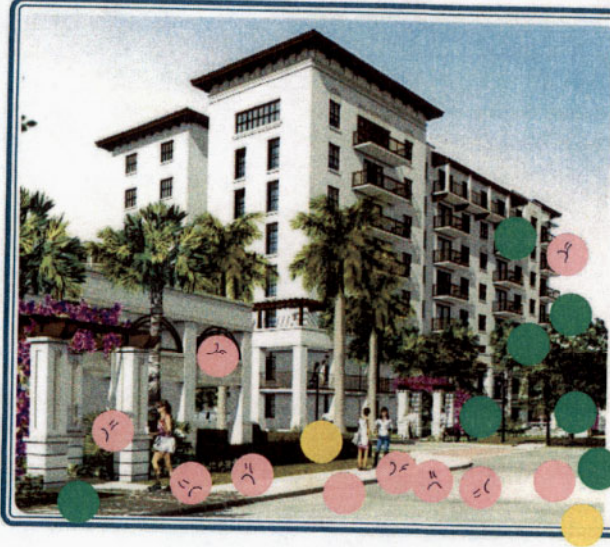


QUESTION & ANSWER

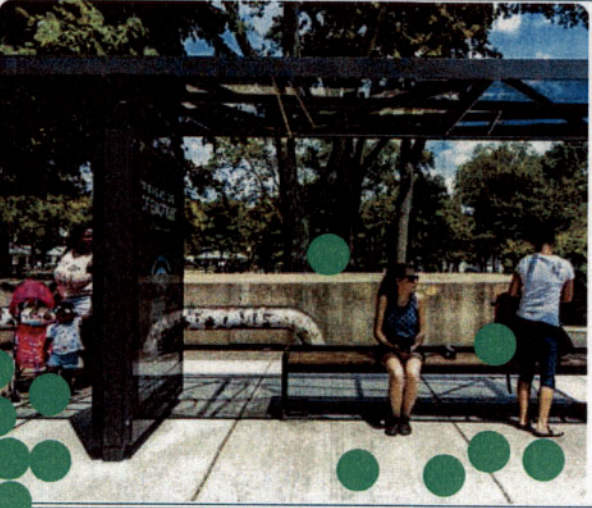
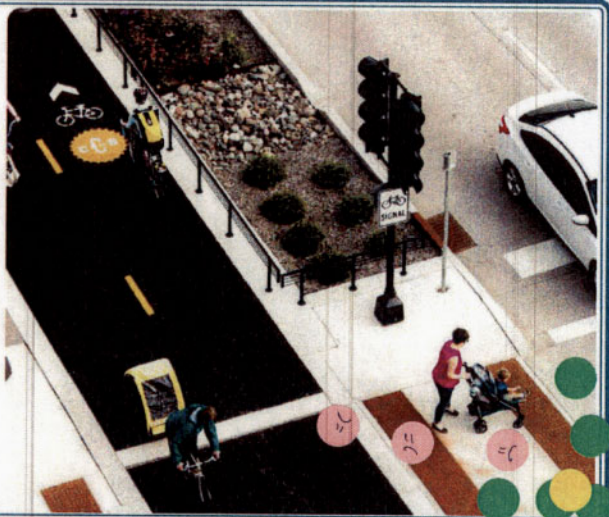
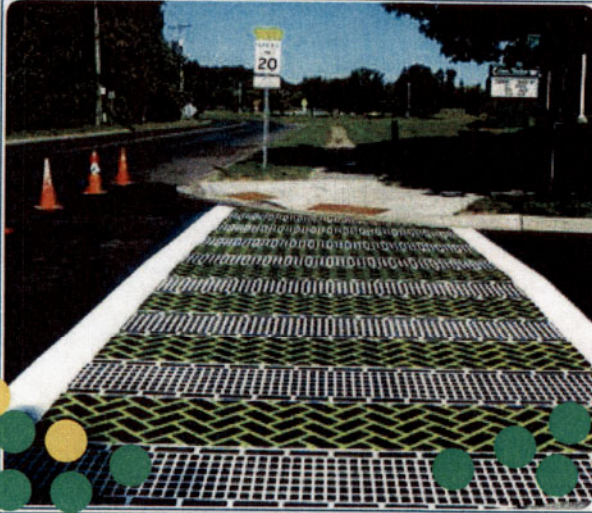
THANK YOU!



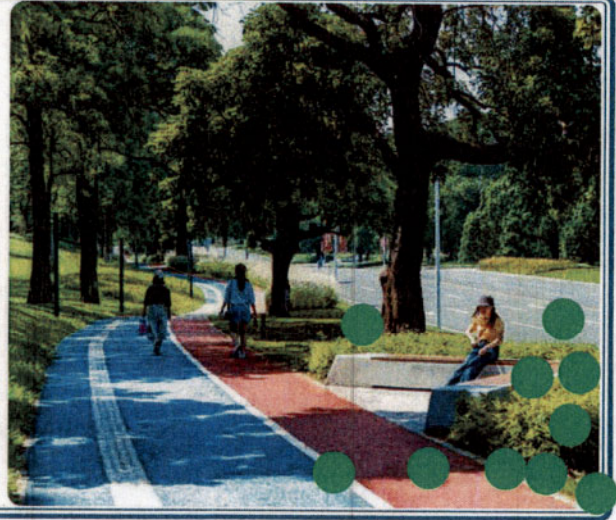
LAND USE



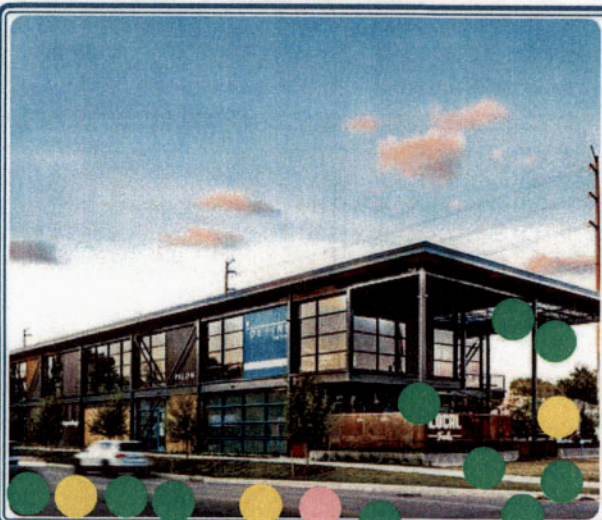
MOBILITY



STREETSCAPE



URBAN DESIGN





Legislation Details (With Text)

File #:	24-484	Version:	1	Name:	
Type:	Awards/Presentations	Status:		Agenda Ready	
File created:	8/15/2024	In control:		Diamond Square RDA	
On agenda:	8/19/2024	Final action:			
Title:	Presentation on the minimum yard requirements applicable to properties located in the Diamond Square CRA.				
Sponsors:					
Indexes:					
Code sections:					
Attachments:					

Date	Ver.	Action By	Action	Result
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DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 15, 2024
Agenda Date: August 19, 2024
Prepared By: Lucilene Ribiero, Planner
Through: Stockton Whitten, City Manager
Requested Action:
Presentation on the minimum yard requirements applicable to properties located in the Diamond Square CRA.

BACKGROUND:

On August 19, 1997, the Brevard County Board of County Commissioners passed Resolution No. 97-161, granting the City Council of Cocoa the authority to create and manage the Census Tract 626 Community Redevelopment Agency. Census Tract 626 was known for having high levels of poverty, unemployment, crime, and low income, making it one of the most disadvantaged areas in Florida.

Following this decision, the Cocoa City Council adopted Resolution No. 98-19 on March 24, 1998. This resolution identified Census Tract 626 as a troubled area in need of redevelopment, aligning with Florida's Community Redevelopment Act of 1969. It emphasized that revitalizing the area was crucial for the well-being of Cocoa's residents. To address this, the City Council established the Diamond Square Community Redevelopment Agency and formalized its structure, powers, and operations through Ordinance 13-98. This ordinance was reviewed and approved by the City's Local Planning Agency as consistent with Cocoa's Comprehensive Plan.

The Diamond Square area is characterized by a mix of residential homes, commercial businesses, and light industrial uses. Recognizing the Diamond Square CRA's limited resources, the City of Cocoa has invested millions to enhance streets and drainage, purchase land for affordable housing, and build a new community center.

To further support development, the City has proposed to relax yard requirements for single-family homes within the Diamond Square CRA. The proposed ordinance addresses the issues faced by nonconforming lots that have difficulty meeting the setback requirements of the RU-1-7 Zoning District. These properties often face challenges due to their irregular shapes and substandard sizes, making compliance difficult. By creating new, less restrictive setback requirements for this specific area, the new ordinance aims to facilitate development and improve land use efficiency within the redevelopment area. Appendix A, Article X, Section 3 provides, in pertinent part, as follows regarding development on nonconforming lots of record:

In any district in which single-family dwellings are permitted, notwithstanding limitations imposed by other provisions of this ordinance, a single-family dwelling and customary accessory buildings may be erected on any single lot which is of record at the effective date of adoption or amendment of this ordinance. *This provision shall apply only where yard dimensions and requirements other than area, width, and/or depth conform in all other respects with the land development regulations for the applicable zoning district.* Such lot shall be in separate ownership and not of continuous frontage with other lots in the same ownership.

Thus, although nonconforming lots of record may be developed with a single-family home, the setbacks must still be observed. The proposed new, relaxed yard requirements for the Diamond Square area are outlined as follows:

Front setback - Reduced from Twenty-Five (25) to Twenty (20) feet.

Side interior lot setback - Reduced Eight (8) from to Five (5) feet.

Side corner lot setback - Reduced Fifteen 15 from to Ten (10) feet.

Rear setback- Reduced from Fifteen (15) to Ten (10) feet.

Staff finds these changes are in the best public interest, encouraging appropriate development in a historically challenged area like the Diamond Square CRA.

I. Staff Analysis

Pursuant to Appendix A, Zoning, Article XXI, Amendment, Section 1(G)(2), the planning board shall consider and study:

- a. The need and justification for the change.*
- b. The relationship of the proposed amendment to the purposes and objective of the comprehensive planning programs and to the comprehensive plan, with appropriate consideration as to whether the proposed changes will further the purposes of [the] zoning code and other codes, regulations, and actions designed to implement the comprehensive plan.*

Many existing subdivisions in the Diamond Square CRA, including College Park, Virginia Park, and sections of Pine Grove Park, often do not meet standard lot width dimensions, making compliance with RU-1-7 setbacks difficult. This can slow development and building renovation efforts for property owners within the CRA.

According to "Goal 2: Increase Partnerships with Housing Developers" in the City of Cocoa Diamond Square Redevelopment Plan, fostering stronger collaborations with housing developers is crucial for revitalizing the area. The proposed ordinance supports this goal by relaxing existing zoning regulations, making the area more attractive to developers, and facilitating the growth of new housing projects, enhancing overall partnership opportunities in the Diamond Square Redevelopment Area.

The proposed zoning text amendment is anticipated to assist in attaining the following cited goals and objectives and appears to be consistent with the following cited policies of the Comprehensive Plan.

GOAL 1.1: Create and maintain a broad range of land use activities that maximize the City's potential as a growth center while protecting the public health, safety, welfare, and appearance through the thoughtful planned use and development of the land and public facilities.

Future Land Use Element, Policy 1.1.2.3: Low Density Residential (LDR). Low-density residential areas are neighborhoods of single family detached housing, limited multiple family attached housing and limited clustered single family attached housing. . . **Objective 1.1.4: Redevelopment.** The City shall encourage redevelopment of areas that are exhibiting evidence of decline (i.e., disproportionate number of vacant, dilapidated and/or substandard structures) through redevelopment programs and through maintaining land development regulations that contain standards and procedures to encourage redevelopment where desirable.

Policy 1.1.4.1: The City shall continue to promote vitality and redevelopment of the three community redevelopment areas established pursuant to Chapter 163, F.S.: Cocoa (Downtown) Redevelopment Area, Diamond Square Redevelopment Area and U.S. 1 Corridor Redevelopment Area.

Policy 1.1.4.10: The City will encourage infill development and redevelopment in blighted areas or areas in transition, and encourage new housing development in appropriate areas where community services exist or are programmed to occur.

Objective 1.1.10: Plan Implementation. The City shall maintain, amend and develop land development regulations that guide future growth and development, discourage the proliferation of urban sprawl and implement the goals, objectives and policies of this comprehensive plan.

Housing Element, Objective 3.7.5: Community Revitalization. The City shall continue to support the revitalization of its Florida Enterprise Zone, its designated Florida Brownfield Area, the Diamond Square Redevelopment Area and the Heart of Cocoa Area concentrating on issues such as crime, economic development, and affordable housing.

Policy 3.7.5.2: The City shall encourage new construction of single-family homes for moderate- and upper-income households.

Policy 3.7.5.3: The City shall encourage neighborhood revitalization, affordable housing, and homeownership in these areas by implementing programs and regulations that promote a wide variety of housing types, sizes, and prices.

The proposed changes will not negatively impact existing neighborhoods and will help development community for further single-family housing development and construction, there will be no negative

impacts on the City's level of service standards regarding these changes.

Staff concluded that the standards for RU 1-7 Single-Family Residential in Diamond Square need to be revised to better position the City and the Development Community for future single-family housing developments.

The proposed Ordinance was approved at City Council on August 13, 2024. The amendment creates a more appropriate and logical land use pattern. Additionally, it is expected to enhance property values, increase potential tax revenue, and provide other benefits to the local economy..

BUDGETARY IMPACT:

PREVIOUS ACTION:

N/A

RECOMMENDED MOTION:

Presentation on the minimum yard requirements applicable to properties located in the Diamond Square CRA.



Legislation Details (With Text)

File #:	24-479	Version:	1	Name:	
Type:	Agenda	Status:		Agenda Ready	
File created:	8/14/2024	In control:		Diamond Square RDA	
On agenda:	8/19/2024	Final action:			
Title:	Request Agency approval of a Resolution to amend the FY 24 Budget, BAF # 24-121-A, in the amount of \$8,000, to ensure full funding is available for the \$10,000 Diamond Square Program Initiative...End				
Sponsors:					
Indexes:					
Code sections:					
Attachments:	BAF 24-121-A-CS- 10K GRANT INITIATIVE (08-19-24) Agenda (DSCRA-24-479).pdf Resolution No. DSCRA-24-479.pdf				

Date	Ver.	Action By	Action	Result
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DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 14, 2024
Agenda Date: August 19, 2024
Prepared By: Ryan Browne, Redevelopment Coordinator
Through: Charlene Neuterman, Community Services Director

Requested Action:
Request Agency approval of a Resolution to amend the FY 24 Budget, BAF # 24-121-A, in the amount of \$8,000, to ensure full funding is available for the \$10,000 Diamond Square Program Initiative.

BACKGROUND:

The Contract Services account was originally funded to support two program initiatives, one for \$35,000, awarded annually to the Alliance for Neighborhood Restoration (ANR), and the other \$10,000, set aside for future use as a Diamond Square Program Initiative.

This spring the Agency decided that they wanted to send out an invitation to apply to this second initiative. So, in the summer of this year, Staff released an invitation to apply for these funds. A single application was received by the deadline and has been moved forward to approval in the next agenda item.

Meanwhile, these funds had been drawn on for the FY23 funds that had already been rolled over, thus creating a shortfall, that this adjustment corrects.

That draw was for the 2023 class of the Summer Enrichment Program, run by Ms. Sherry Amos, Director of the Learning and Achievement Center.



City of Cocoa Budget Adjustment Form FY 2024 - 24-121-A

SELECT ADJUSTMENT TYPE: BUDGET AMENDMENT		REQUESTING DEPARTMENT #: 3230		DATE PREPARED: 08/14/24			
'REVENUE' ACCOUNT(S)							
ADJUSTMENT AMOUNT	ACCOUNT NUMBER	PROJECT NUMBER	ACCOUNT NAME	ORIGINAL BUDGET	AMENDED BUDGET	ADJUSTED BUDGET	UNENCUMBERED BALANCE
\$ 8,000	111-0000-389.99-50		Fund Balance Reserves	\$ 0	\$ 0	\$ 8,000	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 8,000	TOTAL			\$ 0	\$ 0	\$ 0	\$ 0
'EXPENSE' ACCOUNT(S)							
ADJUSTMENT AMOUNT	ACCOUNT NUMBER	PROJECT NUMBER	ACCOUNT NAME	ORIGINAL BUDGET	AMENDED BUDGET	ADJUSTED BUDGET	UNENCUMBERED BALANCE
\$ 8,000	111-3230-559.34-00		Contract Services	\$ 0	\$ 0	\$ 8,000	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 8,000	TOTAL			\$ 0	\$ 0	\$ 0	\$ 0
REASON/JUSTIFICATION FOR ADJUSTMENT:							
Ensure full funding available for \$10,000 Diamond Square Initiative Grant for FY24. This amendment tops off the account to ensure balance for end-of-year. Resolution No. DSCRA-24-479.							
Council/Board APPROVAL REQUIRED? YES ☒ NO ☐ DATE APPROVED: 08/19/24 RESOLUTION #: DSCRA-24-479							
City Council approval is needed for all transfers greater than \$75,000 and transfers between Departments / Funds. All CRA adjustments are required to go through their respective boards.							
8/14/24	Ryan Browne	Digitally signed by Ryan Browne Date: 2024.08.14 20:22:58 DN: cn=Ryan Browne, o=City of Cocoa, ou=City of Cocoa, email=ryan.browne@cityofcocoa.com		Digitally signed by Zoie Badalov Date: 2024.08.15 09:34:03 DN: cn=Zoie Badalov, o=City of Cocoa, ou=City of Cocoa, email=zoie.badalov@cityofcocoa.com		Digitally signed by Zoie Badalov Date: 2024.08.15 09:34:03 DN: cn=Zoie Badalov, o=City of Cocoa, ou=City of Cocoa, email=zoie.badalov@cityofcocoa.com	
Date	Requestor's Signature	Date	Finance Approval Signature	Date	Finance Director's Signature		
8/15/24	Charlene Neuterman						
Date	Department Director's Signature	Date	Deputy Fin. Director's Signature	Date	City Manager's Signature		
FINANCE USE ONLY:							
Date Entered: _____		Entered By: _____		Group #: _____			
Approved 07/13		Revised eform 8/3/23 - IT					

RESOLUTION NO. DSCRA-24-479

A RESOLUTION OF DIAMOND SQUARE COMMUNITY REDEVELOPMENT AGENCY OF THE CITY OF COCOA, FLORIDA, AMENDING THE CITY OF COCOA CRA BUDGET FOR FISCAL YEAR 2024; PROVIDING FOR THE REPEAL OF PRIOR INCONSISTENT RESOLUTIONS; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Diamond Square Community Redevelopment Agency (Diamond Square CRA) adopted the final budget for the fiscal year commencing on October 1, 2023, and ending on September 30, 2024, at a Regular meeting held on September 26, 2023; and

WHEREAS, in accordance with Article XII, Section 5 of the City of Cocoa Charter, whereby the Diamond Square CRA may, at any time by resolution, transfer any unused and unencumbered appropriation or portion thereof from one office or department to another; and

WHEREAS, the Diamond Square CRA deems it to be in the best interest of the City of Cocoa to amend its budget as provided in this resolution.

NOW, THEREFORE, BE IT RESOLVED BY THE DIAMOND SQUARE CRA, as follows:

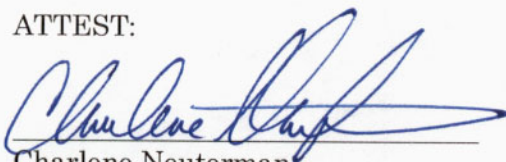
SECTION 1. The 2023-2024 fiscal year budget shall be amended as detailed in the attached sheets.

SECTION 2. All prior resolutions or prior resolutions inconsistent with this resolution are hereby repealed to the extent of the conflict.

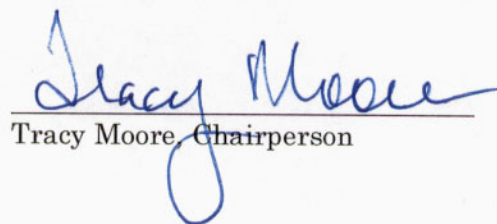
SECTION 3. This resolution shall become effective immediately upon its adoption by the Diamond Square CRA of the City of Cocoa, Florida.

ADOPTED by the Diamond Square CRA of the City of Cocoa, Florida, in a regular meeting assembled on the 19th day of August, 2024.

ATTEST:



Charlene Neuterman
Community Services Director


Tracy Moore, Chairperson



Legislation Details (With Text)

File #:	24-480	Version:	1	Name:	
Type:	Agenda	Status:		Agenda Ready	
File created:	8/14/2024	In control:		Diamond Square RDA	
On agenda:	8/19/2024	Final action:			
Title:	Request Agency approval of \$10,000 for the Diamond Square Program Initiative to be awarded to Sherry Amos' "Summer Enrichment Program" at the Learning & Achievement Center...End				
Sponsors:					
Indexes:					
Code sections:					
Attachments:	DS CRA Project Funding Notice - program requirements 2024.pdf Diamond Square Initiative Grant - Sherry Amos - Application - FINAL.pdf 2024 Summer Enrichment Program Accomplishments.pdf				
Date	Ver.	Action By	Action		Result

DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 14, 2024
Agenda Date: August 19, 2024
Prepared By: Ryan Browne, Redevelopment Coordinator
Through: Charlene Neuterman, Community Services Director
Requested Action:
Request Agency approval of \$10,000 for the Diamond Square Program Initiative to be awarded to Sherry Amos' "Summer Enrichment Program" at the Learning & Achievement Center.

BACKGROUND:

The Diamond Square Program Initiative was approved by the Agency in the spring of 2024. It was opened to the public for applications. Only one application was received by the published deadline. Sherry Amos' "Summer Enrichment Program" at the Learning & Achievement Academy submitted an application.

Staff reviewed the application, per the published guidelines, and confirmed that Ms. Amos had completed the required paperwork for the application to be both accepted and, ultimately, as the only applicant, be recommended to be awarded the full \$10,000 Diamond Square Initiative Program funds for FY24.

Ms. Amos has a presentation and is available for questions.

BUDGETARY IMPACT:

Budgeted Yes
If not budgeted, is amendment/transfer attached? N/A

PREVIOUS ACTION:

N/A

RECOMMENDED MOTION:

Request Agency approval of \$10,000 for the Diamond Square Program Initiative to be awarded to Sherry Amos' "Summer Enrichment Program" at the Learning & Achievement Center.

Diamond Square CRA – Project Funding Notice

The Diamond Square CRA is offering funds, up to \$10,000, for a Non-Profit Organization located and operating within the Diamond Square CRA that provides programming to Diamond Square residents.

Proposal Requirements for Diamond Square CRA Funding - 2024

In accordance with Community Redevelopment Act of 1969, F.S. § 163.387, Diamond Square CRA will only fund projects/initiatives in the following areas:

- a) Development of Community Policing Innovations: Projects and initiatives that focus on preventative ways to address crime, such as repairing damaged fences, installing or improving street lighting, meeting with business and homeowners to improve security measures, graffiti removal and park cleaning. Additional community policing innovations may include projects or initiatives that focus on school safety, child abuse intervention, domestic and gun violence, and drugs.
- b) Workforce and Career Readiness Training: Initiatives that educate and train individuals to meet the needs of current and future business and industry in order to maintain a sustainable competitive economic environment.
- c) Programs for Youth: Initiatives related to enhanced educational services, mentoring, character development, personal finance training, life skills training, wellness and other activities similar in style.
- d) Programs for Senior Citizens: Initiatives related to enhanced senior program services, computer education, senior wellness, arts/crafts and other programs designed to help senior citizens.

Proposals must also further one or more of the following Diamond Square CRA Plan Goals:

Redevelopment Policy

- Eliminate slum and blight conditions
- Prevent the future occurrence of slum and blight
- Encourage the acquisition, demolition and reuse of properties that no longer function at their highest potential economic use

Economic Development

- Establish a new character for the area while promoting economic vitality
- Formulate economic development strategies that take full advantage of existing and proposed government programs to stimulate the local economy creating job growth and employment opportunities for residents in the Diamond Square community

Diamond Square CRA will not consider proposals that include funding for:

- General operating expenses, rent/mortgage/utilities or salaries
- Contracted Services
- Loans, grants, scholarships, or camperships to individuals
- Conferences or meetings
- Fundraising dinners, parties, benefits, balls, festivals, parades or other events

Eligibility

Applicants must be a 501 (c) 3 charitable not-for-profit organization, in good standing with the United States Internal Revenue Service, and Florida Secretary of State, serving or willing to serve in the Diamond Square redevelopment area. Applicants must describe their roles, responsibilities, and that of any sub- grantees/contractors. This is not a pass-through grant program. The applicant will be legally, administratively, and fiscally responsible for the grant.

Proposal Package Submittal

All of the items listed below must be included with the submitted application proposal. Incomplete proposals will NOT be considered for funding.

1. Certifications/Credentials
2. Community Support Letters
3. Articles of Incorporation/By-Laws
4. State Certification of Corporate Status (*if applicable*)
5. List of Board of Directors (*if applicable*)
6. Certificate of non-profit status
7. Latest IRS 990 files
8. Operating Budget for both the project and organization
9. Copy of Insurance for Project Activities (*if awarded funding, agencies must have the Diamond Square CRA included as an additional insured on required insurance*)
10. Job Descriptions/Resumes of Administrator & Key Project Staff
11. Milestones and Benchmarks

Please submit One (1) Original and two (2)copies of the proposal for the Agency's consideration. Please be prepared to present it before the Agency at the next available meeting. Proposals are due June 7. Please return the proposals to Ryan Browne, Redevelopment Coordinator, City of Cocoa 65 Stone Street, Cocoa, FL 32922.

The Agency meets on the 3rd Monday of each month.

Diamond Square Initiative Grant

Diamond Square CRA – Project Funding Notice

The Diamond Square CRA is offering funds, up to \$10,000, for a Non-Profit Organization located and operating within the Diamond Square CRA that provides programming to Diamond Square residents.

Proposal Requirements for Diamond Square CRA Funding - 2024

In accordance with Community Redevelopment Act of 1969, F.S. § 163.387, Diamond Square CRA will only fund projects/initiatives in the following areas:

- a) Development of Community Policing Innovations: Projects and initiatives that focus on preventative ways to address crime, such as repairing damaged fences, installing or improving street lighting, meeting with business and homeowners to improve security measures, graffiti removal and park cleaning. Additional community policing innovations may include projects or initiatives that focus on school safety, child abuse intervention, domestic and gun violence, and drugs.
- b) Workforce and Career Readiness Training: Initiatives that educate and train individuals to meet the needs of current and future business and industry in order to maintain a sustainable competitive economic environment.
- c) Programs for Youth: Initiatives related to enhanced educational services, mentoring, character development, personal finance training, life skills training, wellness and other activities similar in style.
- d) Programs for Senior Citizens: Initiatives related to enhanced senior program services, computer education, senior wellness, arts/crafts and other programs designed to help senior citizens.

Proposals must also further one or more of the following Diamond Square CRA Plan Goals:

Redevelopment Policy

- Eliminate slum and blight conditions
- Prevent the future occurrence of slum and blight
- Encourage the acquisition, demolition and reuse of properties that no longer function at their highest potential economic use

Economic Development

- Establish a new character for the area while promoting economic vitality
- Formulate economic development strategies that take full advantage of existing and proposed government programs to stimulate the local economy creating job growth and employment opportunities for residents in the Diamond Square community

Diamond Square CRA will not consider proposals that include funding for:

- General operating expenses, rent/mortgage/utilities or salaries
- Contracted Services
- Loans, grants, scholarships, or camperships to individuals
- Conferences or meetings
- Fundraising dinners, parties, benefits, balls, festivals, parades or other events

Eligibility

Applicants must be a 501 (c) 3 charitable not-for-profit organization, in good standing with the United States Internal Revenue Service, and Florida Secretary of State, serving or willing to serve in the Diamond Square redevelopment area. Applicants must describe their roles, responsibilities, and that of any sub- grantees/contractors. This is not a pass-through grant program. The applicant will be legally, administratively, and fiscally responsible for the grant.

Proposal Package Submittal

All of the items listed below must be included with the submitted application proposal. Incomplete proposals will NOT be considered for funding.

1. Certifications/Credentials
2. Community Support Letters
3. Articles of Incorporation/By-Laws
4. State Certification of Corporate Status *(if applicable)*
5. List of Board of Directors *(if applicable)*
6. Certificate of non-profit status
7. Latest IRS 990 files
8. Operating Budget for both the project and organization
9. Copy of Insurance for Project Activities *(if awarded funding, agencies must have the Diamond Square CRA included as an additional insured on required insurance)*
10. Job Descriptions/Resumes of Administrator & Key Project Staff
11. Milestones and Benchmarks

Please submit One (1) Original and two (2) copies of the proposal for the Agency's consideration. Please be prepared to present it before the Agency at the next available meeting. Proposals are due June 7. Please return the proposals to Ryan Browne, Redevelopment Coordinator, City of Cocoa 65 Stone Street, Cocoa, FL 32922. The Agency meets on the 3rd Monday of each month.

For
by 5pm
(CAB)



DIAMOND SQUARE

REDEVELOPMENT AGENCY

PROGRAM SPONSORSHIP APPLICATION

PART I: GENERAL INFORMATION

APPLICANT INFORMATION:

APPLICANT NAME: Learning & Achievement Group, Inc.

FEDERAL ID #: 26-4674647

Please attach IRS Determination Letter as support documentation Exhibit A.

ADDRESS: 1040 W King Street

CITY/STATE: Cocoa

ZIP: 32922

Sherry Lyons-

CONTACT PERSON: Amos

TITLE: Director

Contact person will be in direct contact with Agency Staff and responsible for administering the funds if awarded.

TELEPHONE #: 321-594-6115

FAX #: 321-600-2033

EMAIL ADDRESS: Sherryamos1@bellsouth.net

FINANCIAL: Provide budget information for your organization by completing the attached Income/Expense Report as Exhibit B. The last filed IRS 990 or 990EZ will be accepted in lieu of the Income/Expense Report.

CURRENT OPERATING BUDGET: \$528,461 (Company Fiscal)

PROJECT INFORMATION:

NAME OF PROJECT: LA Academy Summer Enrichment Program

TOTAL

AMOUNT OF

PROJECT COST: \$35,000 (Exhibit B1)

MONETARY REQUEST: \$10,000 (Exhibit B1)

ANTICIPATED PARTICIPANTS TO BE SERVED:

35 - 40

OF DIAMOND SQUARE RESIDENTS TO BE SERVED:

25

NEW PROGRAM?: ☐ YES ☐ NO

CONTINUING PROGRAM?: ☒ YES ☐ NO

PART II: EVALUATION CRITERIA

PROJECT IMPACT:

1. Please describe in detail, the proposed project objectives. Why is this project needed? Some of the issues the applicant may wish to address include, but are not limited to:

- ♦ How the project meets one or more of the Diamond Square Redevelopment Agency's Goals and Objectives;
- ♦ How quality of life for Diamond Square residents will be enhanced;
- ♦ Who will be served (children, seniors, families, and/or the disabled, etc.);

Please limit response to one typed page and attach as **Exhibit C**.

2. Will any Diamond Square residents be involved in the selecting, planning, and/or implementation of the proposed project? Yes x No If yes, briefly describe. Program also employs at least 3 staff who live in the Diamond Square area. So the program provides jobs for Diamond square residents.

We have parent volunteers from the community that work with us to recruit, who live in the Diamond Square Area.

3. Briefly describe your organization's experience and ability to deliver the project as proposed as well as within the timeline for completion.

Learning & Achievement Group has successfully run several Programs including: LA Abstinence-only and Arts Program-Endeavour Elementary School (Sept 2007 – June 2008); LA Mentoring/Tutoring Program (Nov 2009-April 2011). LA Group received funding for these projects and successfully completed all requirements in a timely manner.

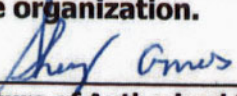
LA Afterschool Program has served over 200 young people in Brevard County, FL (Cocoa, Rockledge, and Melbourne). LA Afterschool Program goes above and beyond the role of an after-school program. We instill in challenged young people the confidence and enthusiasm that are prerequisites for life long success.

USE OF FUNDS: Complete **Exhibit D**. - Use Of Funds Statement describing how requested monetary funds are to be used for the program, including costs, potential vendors and a general description of the proposed purchases.

NOTE: Upon completion of the program, an After Action Statement (Exhibit E) and supporting documentation must be submitted to confirm use of Agency funds and services provided. Failure to do so will result in denial of future requests.

Remember that all expenditures of Agency funds will need to be accounted for by supplying copies of sales receipts, cancelled checks, and/or invoices to Agency Staff.

I hereby certify that the information provided in this application is true and accurate, and I have the authority to apply for this Program Sponsorship on behalf of the organization.



Signature of Authorized Representative

6/7/2024

Date

INCOME/EXPENSE REPORT (Fiscal Year)

Fiscal Period: 7/1/2023 to 06/30/2024

TOTAL INCOME	<u>\$ 583,354</u>	TOTAL EXPENSES	<u>\$ 528,461</u>
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Exhibit B1

Summer Enrichment Program

INCOME/EXPENSE REPORT

Organization Name: Learning & Achievement Group, Inc.

Fiscal Period: 6/1/2023 to 6/30/2023

INCOME	AMOUNT
--------	--------

Support	
Govt. grants	\$ 0
Foundations	\$ 0
Corporations	\$ 0
United Way	\$ 0
Individual contributions	\$ 2000
Fundraising efforts	\$ 0
Membership income	\$ 0
In-Kind support	\$ 0
Investment income	\$ 0
Other (specify)	
Transfer from Savings	\$ 35,000
	\$
Revenue	
Govt. contracts	\$ 0
Earned Income	\$ 0
Scholarship Tuition	\$ 0
Paid Tuition	\$ 0

EXPENSES	AMOUNT
----------	--------

Salaries and wages	\$ 16,275
Insurance and Benefits	\$ 675
Professional fees	\$ 400
Fundraising costs	\$ 0
Travel	\$ 0
Equipment	\$ 0
Maintenance & Cleaning	\$ 400
Telephone /Utilities/ Internet	\$ 980
Consumables & Office Supplies	\$ 2000
Rent	\$ 3350
In-Kind expenses	\$ 0
Other (program specific)	
Advertising & Marketing	\$ 1000
Curriculum / Supplies	\$ 1,800
Food Program (Brkfast/Lunch)	\$ 3500
Field Trips	\$ 4100
Transportation (Gasoline)	\$ 2500

TOTAL INCOME

\$37,000.00

TOTAL EXPENSES

\$36,980.00

FUNDING REQUEST FROM DIAMOND SQUARE GRANT: \$10,000

EXHIBIT C

Mission and Purpose

Learning & Achievement Academy's (LA) Academy is a K-8 school that specializes in small class sizes and small group instruction. LA Academy has been hosting a summer program for the past 2 years and is currently in its 3rd year. As we all know, the Covid-19 school shutdown affected our students negatively. Students experienced a 1.5 – 2 year learning loss. We have been hosting our summer program for the past 2 years and after overwhelming demand, are hosting our 3rd year. This was very clear when we stopped virtual learning and returned to brick-and-mortar school. Our students have had serious learning losses and have needed a summer academic program to both regain learning losses and stay on grade level.

"Summer slide" is the tendency for students, especially those from low-income families, to lose some of the achievement gains they made during the previous school year. Research shows that children lose approximately 2 months or 22% of what they learned during the school year over the summer months. Children in low-income households fall behind an average of 2 months in reading and math during the summer and have more difficulty finding access to books and reading programs. Scholastic says that summer reading is critical to a child's ability to retain information learned during the previous year and grow in knowledge and critical thinking skills for the coming year. Reading keeps the brain in shape and is likened to exercise. When you go to the gym after not exercising for 2 months, the muscles in your body are rusty and like a squeaky wheel, protesting this new routine and the pain its causing.

Well, the brain is like a muscle. When the students come back after 2 months of not working the brain, the brain becomes overloaded with all this added information working its muscle at one time. The brain is out of shape. The results are that teachers must use the first quarter of the new semester to review the previous year's work that students have forgotten over the summer. They have lost ground, and most are not working on grade level when they enter school in the fall. This is the result of "summer slide." On the other hand, students who do read over the summer may gain a month of proficiency in reading. Summer reading is a critical requirement to help students stay on track for their entire educational career and beyond. We offer K-8 reading and math programs. Our reading includes phonics instruction – both oral and written. We also have a Title 1 reading teacher from the district who will work with our 3-4 graders in remedial reading and math. The program also includes Art and Field trips.

Needs approach:

A few of the biggest problems our youth face today and the youth in the Diamond Square area are the lack of activities to develop their intellectual and physical talents which draw of the streets. The purpose of the program is to engage economically disadvantaged youth, especially African American and Latino youth in the creative process enabling them to master multidisciplinary art skills, increase understanding of respective cultures, strengthen critical thinking skills and foster proficiency in performance through team-building, discussions and cultural arts.

Risk factors:

Some of these risk factors include: (1) Academic failure, (2) Lack of commitment to school, (3) Early initiation of problem behaviors, (4) School report of discipline problems. The program will offer academics, arts, and field trips 5 days per week. LA Enrichment Program will offer literacy and math through its academic enrichment program. There will also be a computer lab onsite to offer technology-based learning.

Referrals:

Students will be referred by teachers, counselors, parents, churches, and community agencies. Schools will refer students using factors such as poor discipline, academic performance, and/or attendance records.

Goals/objectives:

Our mission is to provide a positive and supportive environment as well as to increase the students' overall literacy.

- 1.
2. 70% of participants will increase their English grammar knowledge 1-3% from pre-assessment results within 30 days after completing the Renaissance, reading eggs, and other grammar – based materials.

Exhibit D

Diamond Square Redevelopment Agency Use of Funds Statement

(To be submitted with Program Sponsorship Application)

Date: 06/03/2024 Project Dates: 06/28/2024

Organization: Learning & Achievement Group INC Project: LA

1.) Please list the amount of monetary funds requested from the Agency, describing how the requested funds are to be used, including individual costs, potential vendors, and a general description of the purposed purchases: Learning & Achievement Academy Group requests \$10,000 to be used to expand its summer program by providing curriculum, books, assessments, field trips. We are also requesting funds to provide free breakfast and lunch to the student population. We would also use funds to buy testing and tutoring software for computers for the technology portion of our program. The program provides academic instruction in its morning sessions as well as a hot breakfast and a hot lunch. The afternoon program consists of field trips and art projects as creative outlets for our students.

Certification: I hereby certify that the purchases will be used to support this project.

Sherry Amos
Project Administrator

4/7/2024
Date

Certification: I hereby certify that the purchases will be used to support this project.

Julius G. Amos
Project Financial Officer

6/7/2024
Date

ARTICLES OF AMENDMENTS
TO
ARTICLES OF INCORPORATION
OF
LEARNING & ACHIEVEMENT GROUP, INC.

N08000002736

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
17 MAY -8 PM12:43

Pursuant to the provisions of section 617.1006, Florida Statutes, the undersigned Florida nonprofit corporation adopts the following Articles of Amendments to its Articles of Incorporation.

Amendment(s) adopted:

Amend Article III to add the following IRS language.

ARTICLE III

The corporation is organized exclusively for charitable and educational purposes, including, for such purposes, the making of distributions to organizations that qualify as exempt organizations under section 501(C)(3) of the Internal Revenue Code, or the corresponding section of any future federal tax code.

No part of the net earnings of the corporation shall inure to the benefit of, or be distributable to, its members, trustees, officers, or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article Three hereof.

Upon the dissolution of the Corporation, the Board of Directors shall, after paying or adequately providing for all the debts, obligations, and liabilities of the Corporation, distribute the remaining assets of the Corporation exclusively for the nonprofit religious purposes to such organization or organizations which are tax exempt under section 501(C)(3) of the Code, as amended, as the Board of Directors in its sole discretion shall determine.

Adoption of Amendments

The date of adoption of the amendment(s) was: May 4, 2017

**Electronic Articles of Incorporation
For**

N08000002736
FILED
March 19, 2008
Sec. Of State
clewis

LEARNING & ACHIEVEMENT GROUP, INC.

The undersigned incorporator, for the purpose of forming a Florida not-for-profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

LEARNING & ACHIEVEMENT GROUP, INC.

Article II

The principal place of business address:

1165 TUCKAWAY DRIVE
ROCKLEDGE, FL. 32955

The mailing address of the corporation is:

1165 TUCKAWAY DRIVE
ROCKLEDGE, FL. 32955

Article III

The specific purpose for which this corporation is organized is:

TO SERVE YOUTH IN THE COMMUNITY BY PROVIDING SERVICES SUCH
AS MENTORING, TUTORING, LIFE SKILLS, AND OTHER TRAINING.

Article IV

The manner in which directors are elected or appointed is:

AS PROVIDED FOR IN THE BYLAWS.

Article V

The name and Florida street address of the registered agent is:

SHERRY R AMOS
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL. 32955

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: SHERRY AMOS

N08000002736
FILED
March 19, 2008
Sec. Of State
clewis

Article VI

The name and address of the incorporator is:

CALVIN AMOS
1165 TUCKAWAY DRIVE

ROCKLEDGE, FL 32955

Incorporator Signature: CALVIN AMOS

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: O
SHERRY AMOS
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL. 32955

Title: O
DEBBIE LYONS
308 NORTH KENTUCKY AVENUE
COCOA, FL. 32922

Title: O
PAMELA LYONS
308 NORTH KENTUCKY AVENUE
COCOA, FL. 32922

Article VIII

The effective date for this corporation shall be:

03/12/2008

BYLAWS

Learning & Achievement Group, Inc.

A Florida Nonprofit Organization

SECTION 1. PRINCIPAL OFFICE

The corporation's principal daily operating address is 1040 W. King Street Cocoa FL 32922. The principal office address of corporate records is located at the address of 1165 Tuckaway Dr Rockledge FL, and the principal mailing address of the corporation is 1165 Tuckaway Dr. Rockledge FL 32955.

SECTION 2. CHANGE OF ADDRESS

The county/parish of the corporation's principal office can be changed Only by amendment of these Bylaws and not otherwise. The Board of Directors may, however, change the principal operating address from one Another within the named county/parish by noting the changed address And effective date below, and such changes of address shall not be Deemed an amendment of these Bylaws.

SECTION 3. OTHER OFFICES

The corporation may also have offices at such places, within or without the State of: WHERE IT IS QUALIFIED TO DO BUSINESS, AS ITS BUSINESS MAY REQUIRE and as the Board of Directors may from time to time, designate.

ARTICLE II. PURPOSES

SECTION 1. OBJECTIVES AND PURPOSES

The primary objectives and purposes of this corporation shall be: For Educational and Charitable purposes within the meaning of Section 501(c)3 Of the Internal Revenue Code. See Articles of Incorporation Page 1, number III.

(2)
**ARTICLE III.
DIRECTORS**

SECTION 1. NUMBER

The corporation shall have directors and collectively they shall be known as the Board of Directors. The number may be changed by resolution of this Bylaw, or by repeal of this Bylaw and adoption of a new Bylaw, as provided in these Bylaws.

SECTION 2. POWERS

Subject to the provisions of the STATE Corporation Law and any limitations in the Articles of Incorporation and Bylaws relating to action required or permitted to be taken or approved by the members, if any, of this corporation, the activities and affairs of this corporation shall be conducted and all powers shall be exercised by or under the direction of the Board of Directors.

SECTION 3. DUTIES

- (a) Perform any and all duties imposed on them collectively or individually by law, by the Articles of Incorporation of this corporation, or by these Bylaws;
- (b) Appoint and remove, employ and discharge, and, except as otherwise provided in these Bylaws, prescribe the duties and fix the compensation, if any, of all officers, agents and employees of the corporation;
- (c) Supervise all officers, agents and employees of the corporation to assure that their duties are performed properly;
- (d) Meet at such times and places as required by these Bylaws;
- (e) Register their addresses with the Secretary of the corporation and notices of meetings mailed or telegraphed to them at such addresses shall be valid notices thereof.

SECTION 4. TERMS OF OFFICE

Each Director shall hold office until the next annual meeting for election of the Board of Directors as specified in these Bylaws, and until his or her successor is elected and qualified.

SECTION 5. COMPENSATION

Directors shall serve without compensation except that they shall be allowed reasonable advancement or reimbursement of expenses incurred in the performance of their regular duties as specified in Section 3 of this Article.

SECTION 6. NON-RESTRICTION REGARDING INTERESTED DIRECTORS

Notwithstanding any other provision of these Bylaws, ALL persons serving on the board may be interested persons.

SECTION 7. PLACE OF MEETINGS

Meetings shall be held at the principal office of the corporation unless otherwise provided by the board or such place within or without the State of: which has been designated from time to time by resolution of the Board of Directors. In the absence of such designation, any meeting not held at the principal office of corporation shall be valid only if held on the written consent of all directors given either before or after the meeting and filed with the Secretary of the corporation after all board members have been given written notice of the board. Any meeting regular or special, may be held by conference telephone or similar communications equipment, so as long as all directors participating in such meeting can hear one another.

SECTION 8. REGULAR AND ANNUAL MEETINGS

Regular meetings of Directors shall be held at the discretion of the Chairperson of the board. The annual meeting of the directors will be held at the discretion of the Chairperson of the Board, directors shall be elected by the Board of Directors in accordance with this section. Cumulative voting by directors for the election of directors shall not be permitted. The candidates receiving the highest number of votes up to the number of directors to be elected. Each director shall cast one vote, with voting being ballot only.

SECTION 9. SPECIAL MEETINGS

Special meetings of the Board of Directors may be called by the Chairperson of the board, the President, the Vice-President, the Secretary, or by any two directors, and such meetings shall be held at the place, within or without the State of:, designated by the person or persons calling the meeting, and in the absence of such designation, at the principal office of the corporation.

SECTION 10. NOTICE OF MEETINGS

Regular meetings of the board may be held without notice. Special meetings of the board shall be held upon four (4) days notice by first-class mail or forty-eight (48) hours notice delivered personally or by telephone or telegraph. If sent by mail or telephone, the notice shall be deemed to be delivered on its deposit in the mail or on its delivery to the telegraph company. Such notices shall be addressed to each director at his or her address as shown on the books of the corporation. Notices of the time and place of holding and adjourned meeting need not be given to the corporation. Notice of the time and place of holding an adjourned meeting are fixed at the meeting adjourned and if such adjourned meeting is held no more than twenty-four (24) hours from the time of the original meeting. Notice shall be given of any adjourned regular or special meeting to directors absent from the original meeting if the adjourned meeting is held more than twenty-four (24) hours from the time of the original meeting.

SECTION 11. CONTENTS OF NOTICE

Notice of meeting not herein dispensed with shall specify the place, day, and hour of meetings. The purpose of any board meeting need not be specified in the notice.

SECTION 12. WAIVER OF NOTICE AND CONSENT TO HOLDING MEETINGS

The transactions of any meeting of the board however called and noticed or where held, are as valid as though the meeting had been duly held after proper call and notice, provided a quorum, as hereinafter defined, is present and provided that either before or after the meeting each director not present signs a waive of notice, a consent to holding the meeting, or an approval of the minutes thereof. All such waivers, consents, or approvals shall be filed with the corporate records or made a part of the minutes of the meeting.

SECTION 13. QUORUM FOR MEETINGS

A quorum shall consist of 3 Directors. Except as otherwise provided in these Bylaws or in the Articles of Incorporation of this corporation, or by law, no business shall be considered by the board at any meetings at which a quorum, as hereinafter defined, is not present, and the only motion which the Chair shall entertain at such meetings is a motion to adjourn. However, a majority of the directors present at such meeting may adjourn from time to time until the time fixed for the next regular meeting of the board.

When a meeting is adjourned for lack of a quorum, it shall not be necessary to give any notice of the time and place of the adjourned meeting or of the business to be transacted at such meeting, other than by announcement at the meeting at which the adjournment is taken, except as provided in Section 10 of this Article.

The directors present at a duly called and held meeting at which a quorum is initially present may continue to do business notwithstanding the loss of a quorum at the meeting due to a withdrawal of directors from the meeting, provided that any action thereafter taken must be approved by at least a majority of the required quorum for such meeting or such greater percentage as may be required by law, or the Articles of Incorporation or Bylaws of this corporation.

SECTION 14. MAJORITY ACTION AS BOARD ACTION

Every act of decision done or made by a majority of the directors present at a meeting duly held at which a quorum is present is the act of the Board of Directors unless the Articles of Incorporation or Bylaws of this corporation, or provisions of the : Non-profit Corporation Law, particularly those provisions relating to appointment of committees, approval of contracts or transactions in which a director has a material, financial interest and indemnification of directors, require a greater percentage or different voting rules for approval of a matter by the board.

SECTION 15. CONDUCT OF MEETINGS

Meetings of the Board of Directors shall be presided over by the Chairperson of the board, or if no such person has been so designated or, in his or her absence, the President of the corporation or, in his or her absence, by the Vice-President of the corporation, or in the absence of each of these persons, by a Chairperson chosen by a majority of the directors present at the meetings. The Secretary of the corporation shall act as secretary of all meetings of the board, provided that, in his or her absence, the presiding officer shall appoint another person to act as Secretary of the meeting.

(6)

Meetings shall be governed by Roberts Rules of order as such rules may be revised from time to time, insofar as such rules are not inconsistent with or in conflict with these Bylaws, with the Articles of Incorporation of this corporation, or with provisions of law.

SECTION 16.

ACTION BY UNANIMOUS WRITTEN CONSENT WITHOUT MEETING

Any action required or permitted to be taken by the Board of Directors under any provision of law may be taken without a meeting, if all members of the board shall individually or collectively consent in writing to such action. Such written consent or 3 contents shall be filed with the minutes of the proceedings of the board.

Such action by written consent shall have the same force and effect as the unanimous vote of the directors. Any certificate or other document filed under any provision of law which relates to action so taken shall state that the action was taken by unanimous written consent of the Board of Directors without a meeting and that the Bylaws of this corporation authorizes the directors to so act, and such statement shall be prima facie evidence of such authority.

SECTION 17. VACANCIES

Vacancies of the Board of Directors shall exist (1) on the death, resignation or removal of any director, and (2) whenever the number of authorized directors is increased.

The Board of Directors may declare vacant the office of a director who has been declared of unsound mind by a final order of court, or convicted of a felony, or has been found by a final order or judgment of any court to have breached any duty.

Any director may resign effective upon giving written notice to the Chairperson of the Board, the President, the Secretary, or the Board of Directors, unless the notice specifies a later time for the effectiveness of such resignation. No director may resign if the corporation would then be left without a duly elected director or directors in charge of its affairs, except upon notice to the Attorney General.

(8)

Vacancies on the board may be filled by approval of the board, or if the number of directors then in office is less than quorum, by (1) the unanimous written consent of the directors then in office, (2) the affirmative vote of a majority of the directors then in office at a meeting held pursuant to notice or waivers of notice complying with this article of the Bylaws, or (3) a sole remaining director. A person elected to fill a vacancy as provided by this section shall hold office until the next annual election of the Board of Directors, office.

SECTION 18. NON-LIABILITY OF DIRECTORS

The directors shall not be personally liable for the debts, liabilities, or other obligations of the corporation.

SECTION 19. INSURANCE FOR CORPORATE AGENTS

The board of directors may adopt a resolution authorizing the purchase and maintenance of insurance on behalf of the agent of the corporation (including a director, officer, employee or other agent of the corporation) against any liability other than for violating the provisions of the law relating to self-dealing asserted against or incurred by the agent in such capacity or arising out of the agent's status as such, whether or not the corporation would have the power to indemnify the agent such liability under the provisions of the : Nonprofit Corporation Law.

ARTICLE IV. OFFICERS

SECTION 1. NUMBER OF OFFICERS

The officers of the corporation shall be a President, Vice-President, a Secretary, and a Chief Financial Officer who shall be designated the Treasurer. The corporation may have also, as determined by the Board of Directors, a Chairperson of the Board, one or more Vice-Presidents, Assistant Secretaries, Assistant Treasurers, or other officers. Any number of offices may be held by the same person except that neither the Secretary nor the Treasurer may serve as the President or Chairperson of the Board.

SECTION 2. QUALIFICATION, ELECTION, AND TERM OF OFFICE

Any person may serve as officer of this corporation. Officers shall be elected by the Board of Directors, at any time, and each officer shall hold office until he or she resigns or is removed or is otherwise disqualified to serve, or until his or her successor shall be elected and qualified, whichever occurs first.

SECTION 3. SUBORDINATE OFFICERS

The Board of Directors may appoint such other officers or agents as it may deem desirable, and such officers shall serve such terms, have such authority, and perform such duties as may be prescribed from time to time by the Board of Directors.

SECTION 4. REMOVAL AND RESIGNATION

Any officer may be removed, either with or without cause, by the Board of Directors, at any time. Any officer may resign at any time by giving written notice to the Board of Directors or to the President or Secretary of the corporation. Any such resignation shall take effect at the date of receipt of such notice or at any later date specified therein, and, unless otherwise specified therein, the acceptance of such resignation shall not be necessary to make it effective. The above provisions of this section shall be superseded by any conflicting terms of a contract which has been approved or ratified by the Board of Directors relating to the employment of any officer of the corporation.

SECTION 5. VACANCIES

Any vacancy caused by death, resignation, removal, disqualifications, or otherwise of any officer shall be filled by the Board of Directors. In the event of a vacancy in any office other than that of President, such vacancy may be filled temporarily by appointment by the President until such time as the Board shall fill the vacancy. Vacancies occurring in offices of officers appointed at the discretion of the board may or may not be filled as the board shall determine.

SECTION 6. DUTIES OF PRESIDENT

The President shall be the chief executive officer of the corporation and shall, subject to the control of the Board of Directors, supervise and control the affairs of the corporation and the activities of the officers. He or she shall perform all

duties incident to his or her office and such other duties as may be required by law, by the Articles of Incorporation., or by these Bylaws, or which may be prescribed from time to time by the Board of Directors. Unless another person is specifically appointed as Chairperson of the Board of Directors, he or she shall preside at all meetings of the Board of Directors. If applicable, the President shall preside at all meetings of the members. Except as otherwise, expressly provided by law, by the Articles of Incorporation, or by these Bylaws, he or she shall, in the name of the corporation, execute such deeds, mortgages, bonds, contracts, checks, or other instruments which may from time to time be authorized by the Board of Directors.

SECTION 7. DUTIES OF VICE-PRESIDENT

In the absence of the President, or in the event of his or her inability or refusal to act, the Vice-President shall perform all the duties of the President, and when so acting shall have all the powers of, and be subject to all the restrictions on, the President. The Vice- President shall have other powers and perform such other duties as may be prescribed by law, by the Articles of Incorporation, or by these Bylaws, or as may be prescribed by the Board of Directors.

SECTION 8. DUTIES OF SECRETARY

The Secretary shall:

Certify and keep at the principal office of the corporation the original, or a copy of these Bylaws as amended or otherwise altered to date.

Keep at the principal office of the corporation or at such other place as the board may determine, a book of minutes of all meetings of the directors, and, if applicable, meetings of the committees of directors, and of members, recording therein the time and place of holding, whether regular or special, how called, how notice thereof was given, the names of those present or represented at the meetings, and the proceedings thereof.

See that all notices are duly given in accordance with the provisions of these Bylaws or as required by law.

Be custodian of the records and of the seal of the corporation and see that the seal is affixed to all duty executed documents, the execution of which on behalf of the corporation under its seal is authorized by law or these Bylaws.

Keep at the principal office of the corporation, a membership book containing the name and address of each and any members, and, in the case where any membership book together with the date on which such membership ceased.

Exhibit at all reasonable times to any director of the corporation, or to his or her agent or attorney, on request therefore, the Bylaws, the membership book, and the minutes of the proceedings of the directors of the corporation.

In general, perform all duties incidents to the office of Secretary and such other duties as may be required by law, by the Articles of Incorporation of this corporation, or by these Bylaws, or which may be assigned to him or from time to time by the Board of Directors.

SECTION 9. DUTIES OF TREASURER

Subject to the provisions of these Bylaws, relating to the "Execution of Instruments, Deposits Funds," the Treasurer shall:

Have charge and custody of, and be responsible for, all funds and securities of the corporation, and deposit all funds in the name of the corporation in such banks, trust companies, or other depositories as shall be selected by the Board of Directors.

Receive, and give receipt for, monies due and payable to the corporation from any source whatsoever.

Disburse, or cause to be disbursed, the funds of the corporation as may be directed by the Board of Directors, taking proper vouchers for such disbursements.

Keep and maintain adequate and correct accounts of the corporation's properties and business transactions, including accounts of its assets, liabilities, receipts disbursements, gains and losses. Exhibit at all reasonable times the books of account and financial records to any director of the corporation, or to his or her agent or attorney, on request thereof.

Render to the President and directors, whenever requested, an account of any or all of his or her transactions as Treasurer and of the financial condition of the corporation.

Prepare, or cause to be prepared, and certify, or cause to be certified, the financial statements to be included in any required reports.

In general perform all duties incident to the office of Treasurer and such other duties as may be required by law, by the Articles of Incorporation of the corporation, or by these Bylaws, or which may be assigned to him or her from time to time by the Board of Directors.

SECTION 10. COMPENSATION

The salaries of the officers, if any, shall be fixed from time to time by resolution of the Board of Directors, and no officers shall be prevented from receiving such salary by reason of the fact that he or she is also a director of the corporation.

ARTICLE V. COMMITTEES

SECTION 1. EXECUTIVE COMMITTEE

The Board of Directors may, by a majority vote of directors, designate one (1) or more of its members (who may also be serving as officers of this corporation) to constitute an Executive Committee and delegate to such Committee any of the powers of authority of the board in the management of the business and affairs of the corporation, except with respect to:

- (a) The approval of any action which, under law or the provisions of these Bylaws, requires the approval of the Board of Directors.
- (b) The filling of vacancies on the board or on any committee which has the authority of the board.
- (c) The fixing of compensation of the directors for serving on the board or on any committee.
- (d) The amendment or repeal of Bylaws or the adoption of new Bylaws.
- (e) The amendment or repeal or any resolution of the board which by its express terms is not so amendable or repealable.
- (f) The appointment of committees of the board or the members thereof.

- (g) The expenditure of corporation funds to support a nominee for director after there are more people nominated for director than can be elected.

SECTION 2. OTHER COMMITTEES

The corporation shall have such other committees as may from time to time be designated by resolution of the Board of Directors. Such other committees may consist of persons who are not also members of the board. These additional committees shall act in an advisory capacity only to the board and shall be clearly titled as "advisory" committees.

SECTION 3. MEETINGS AND ACTION OF COMMITTEES

Meetings and action of committees shall be governed by, noticed, held, and taken in accordance with the provisions of these Bylaws concerning meetings of the Board of Directors, with such changes in the context of such Bylaws provisions as are necessary to substitute the committee and its members for the Board of Directors and its members, except that the time for regular meetings of committees may be fixed by resolution by the Board of Directors or by the committee. The time for special meetings of committees may also be fixed by the Board of Directors. The Board of Directors may also adopt rules and regulations pertaining to the conduct of meetings of committees to the extent that such rules and regulations are not inconsistent with the provision of these Bylaws.

ARTICLE VI. EXECUTION OF INSTRUMENTS, DEPOSITS, AND FUNDS

SECTION 1. EXECUTION OF INSTRUMENTS

The Board of Directors, except as otherwise provided in these Bylaws, may by resolution authorize any officer or agent of the corporation to enter into any contract or execute and deliver any instrument in the name of and on behalf of the corporation, and such authority may be general or confined to specific instances. Unless so authorized, no officer, agent, or employee shall have any power of authority to bind the corporation by any contract or engagement or to pledge its credit or to render it liable monetarily for any purpose or in any amount.

SECTION 2. CHECKS AND NOTES

Except as otherwise specifically determined by resolution of the Board of Directors, or as otherwise required by law, checks, drafts, promissory notes, orders for the payment of money and other evidence of indebtedness of the corporation shall be signed by the Treasurer and countersigned by the President of the corporation.

SECTION 3. DEPOSITS

All funds of the corporation shall be deposited from time to time to the credit of the corporation in such banks, trust companies, or other depositories as the Board of Directors may select.

SECTION 4. GIFTS

The Board of Directors may accept on behalf of the corporation any contribution, gift, bequest, or devise for the charitable or public purposes of this corporation.

ARTICLE VII. CORPORATE RECORDS, REPORTS, AND SEAL

SECTION 1. MAINTENANCE OF CORPORATE RECORDS

The corporation shall keep at its principal office in the state of :.

- (a) Minutes of all meetings of directors, committees of the board and, if this corporation has members, of all meeting of members, indicating the time and place of holding such meetings, whether regular or special, how called, the notice given, and the names of those present and the proceedings thereof;
- (b) Adequate and correct books and records of account, including accounts of its properties and business transactions and accounts of its assets, liabilities, receipts, disbursements, gains and losses;
- (c) A record of its members, if any, indicating their names and addresses and, if applicable, the class of membership held by each member and the termination date of any membership;

- (d) A copy of the corporation's Articles of Incorporation and Bylaws as amended to date, which shall be open to inspection by the members, if any, of the corporation at all reasonable times during office hours.

SECTION 2. CORPORATE SEAL

The Board of Directors may adopt, and at will alter, a corporate seal. Such seal shall be kept at the principal office of the corporation. Failure to affix the seal to corporate instruments, however, shall not affect the validity of any such instrument.

SECTION 3. DIRECTOR'S INSPECTION RIGHTS

Every director shall have the absolute right at any reasonable time to inspect and copy all books, records and documents of every kind and to inspect the physical properties of the corporation.

SECTION 4. RIGHT TO COPY AND MAKE EXTRACTS

Any inspection under the provision of this Article may be made in person or by agent or attorney and the right to inspecting includes the right to copy and make extracts.

SECTION 5. ANNUAL REPORT

The board shall cause an annual report to be furnished not later than one hundred and twenty (120) days after the close of the corporation's fiscal year to all directors of the corporation, and if this corporation has members, to any member who requests it in writing, which report shall contain the following information in appropriate detail:

- (a) The assets and liabilities, including the trust funds, of the corporation as of the end of the fiscal year.
- (b) The principal changes in assets and liabilities, including trust funds, during the fiscal year;
- (c) The revenue or receipts of the corporation, both unrestricted and restricted to particular purposes, for the fiscal year;

- (d) The expenses or disbursements of the corporation, for both general and restricted purposes, during the fiscal year;
- (e) Any information required by Section 7 of this Article. The annual report shall be accompanied by any report thereon of independent accountants, or if there is no such report, the certificate of an authorized officer of the corporation that such statements were prepared without audit from the books and records of the corporation mailed or telegraphed to them at such addresses shall be valid notices thereof.

SECTION 4. TERMS OF OFFICE

Each Director shall hold office until the next annual meeting for election of the Board of Directors as specified in these Bylaws, and until his or her successor is elected and qualified.

If this corporation has members, then, if this corporation receives TWENTY-FIVE THOUSAND DOLLARS (\$25,000.00), or more in gross revenues or receipts during the fiscal year, this corporation shall automatically send the above annual report to all members, in such manner, at such time, and with such contents, including an accompanying report from independent accountants or certification of a corporate officer, as specified by the above provisions of this section relating to the annual report.

SECTION 5. ANNUAL STATEMENT OF SPECIFIC TRANSACTIONS

This corporation shall mail or deliver to all directors and any and all members a statement within one hundred and twenty (120) days after the close of its fiscal year which briefly describes the amount and circumstances of any indemnification or transaction of the following kind;

- (a) Any transaction in which the corporation, or its parent or its subsidiary, was a party, and in which either of the following has a direct or indirect material financial interest.
- (b) Any director or officer of the corporation, or its parent or subsidiary (a mere common directorship shall not be considered a material financial interest);

or

- (c) Any holder of more than ten percent (10%) of the voting power of the corporation, its parent or its subsidiary.

The above statement need only be provided with respect to a transaction during the previous fiscal year involving more than FIFTY THOUSAND DOLLARS (\$50,000.00) or which was one of a number of transactions with the same persons involving, in the aggregate, more than FIFTY THOUSAND DOLLARS (\$50,000.00).

Similarly, the statement need only be provided with respect to indemnifications or advances aggregating more than TEN THOUSAND DOLLARS (\$10,000.00) paid during the previous fiscal year to any director or officer, except that no such statement need be made if such indemnification was approved by the members pursuant to the : Nonprofit Corporation Law.

Any statement required by this Section shall briefly describe the names of the interested persons involved in such transactions, stating each person's relationship to the corporation, the nature of such person's interest in the transaction and, where practical, the amount of such interest, provided that in the case of a transaction with a partnership of which such person is partner, only the interest of the partnership need be stated. If this corporation has any members and provides all members with an annual report according to the provisions of Section 6 of this Article, then such annual report shall include the information required by this Section.

ARTICLE VIII. FISCAL YEAR

SECTION 1. FISCAL YEAR OF THE CORPORATION

The fiscal year of the corporation shall begin on January 1 of each year and shall end on December 31 in each year.

ARTICLE IX. AMENDMENT OF BYLAWS

SECTION 1. AMENDMENT

Subject to any provisions of law applicable to the amendment of Bylaws of public benefit nonprofit corporation, these Bylaws, or any of them, may be altered, amended, or repealed and new Bylaws adopted as follows:

- (a) Subject to the power of members, if any, to change or repeal these Bylaws under Section 5150 of the Corporations Code, by approval of the Board of Directors unless the Bylaw amendment would materially and adversely affect the rights of members, in any, as to voting or transfer, provided, however, if this corporation has admitted any members, then a Bylaw specifying or changing the fixed number of directors of the corporation, the maximum or minimum number of directors, or changing from a fixed to a variable board or vice versa, may not be adopted, amended, or repealed except as provided in subparagraph (b) of this Section; or
- (b) By approval of the members, if any, of this corporation.

ARTICLE X. AMENDMENT OF ARTICLES

SECTION 1. CERTAIN AMENDMENTS

Notwithstanding the above Sections of this Article, this corporation shall not amend its Articles of Incorporation to alter any statement which appears in the original Articles of Incorporation and of the names and addresses of the first directors of this corporation nor the names and addresses of its initial agent, except to correct an error in such statement or to declare either statement after the corporation has filed a "Statement by a Domestic Non-Profit Corporation" pursuant to the : Non-profit Corporation Law.

ARTICLE XI. PROHIBITION AGAINST SHARING CORPORATE PROFITS AND ASSETS

SECTION 1. PROHIBITION AGAINST SHARING CORPORATE PROFITS AND ASSETS

No director, officer, employee, or other person connected with this corporation, or any private individual, shall receive at any time of the net earnings or pecuniary profit from the operations of the corporation, provided, however, that this provision shall not prevent payment to any such person or reasonable compensation for services performed for the corporation in effecting any of its public or charitable purposes, provided that such compensation is otherwise permitted by these Bylaws is fixed by resolution of the Board of Directors; and no such person or persons shall be entitled to share in the distribution of, and shall

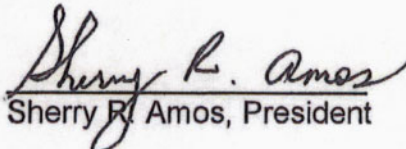
not receive, any of the corporate assets on dissolution of the corporation. All members, if any, of the corporation shall be deemed to have expressly consented and agreed that on such dissolution or winding up of the affairs of the corporation, after all debts have been satisfied, shall be distributed as required by the Articles of Incorporation of this corporation and not otherwise.

ARTICLE XII. MEMBERS

SECTION 1. DETERMINATION OF MEMBERS

If this corporation makes no provision for members, then pursuant to the Nonprofit Corporation Law of the state of: , any action which would otherwise, under law or the provisions of the Article of Incorporation or Bylaws of this corporation, required approval by a majority of all members or approval by the members, shall only require the approval of the Board of Directors.

These bylaws were amended, reviewed and adopted by the Board of Directors of Learning & Achievement Group, Inc on the 31st day of January 2019.


Sherry R. Amos, President



[Department of State](#) / [Division of Corporations](#) / [Search Records](#) / [Search by Entity Name](#) /

Detail by Entity Name

Florida Not For Profit Corporation

LEARNING & ACHIEVEMENT GROUP, INC.

Filing Information

Document Number	N08000002736
FEI/EIN Number	26-4674647
Date Filed	03/19/2008
Effective Date	03/12/2008
State	FL
Status	ACTIVE
Last Event	REINSTATEMENT
Event Date Filed	10/11/2022

Principal Address

1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955

Mailing Address

1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955

Registered Agent Name & Address

AMOS, SHERRY R
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955

Name Changed: 10/11/2022

Officer/Director Detail

Name & Address

Title Officer

AMOS, SHERRY
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955

Title Officer

Amos, Calvin E, Sr.
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955

Title Asst. Secretary

Rivera, Monique R
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955

Annual Reports

Report Year	Filed Date
2022	10/11/2022
2023	07/06/2023
2024	06/06/2024

Document Images

06/06/2024 -- ANNUAL REPORT	View image in PDF format
07/06/2023 -- ANNUAL REPORT	View image in PDF format
10/11/2022 -- REINSTATEMENT	View image in PDF format
04/29/2021 -- ANNUAL REPORT	View image in PDF format
06/29/2020 -- ANNUAL REPORT	View image in PDF format
09/15/2019 -- ANNUAL REPORT	View image in PDF format
09/08/2018 -- ANNUAL REPORT	View image in PDF format
05/08/2017 -- Amendment	View image in PDF format
04/27/2017 -- ANNUAL REPORT	View image in PDF format
08/31/2016 -- ANNUAL REPORT	View image in PDF format
05/30/2015 -- ANNUAL REPORT	View image in PDF format
05/01/2014 -- ANNUAL REPORT	View image in PDF format
04/12/2013 -- ANNUAL REPORT	View image in PDF format
05/07/2012 -- ANNUAL REPORT	View image in PDF format
04/12/2011 -- ANNUAL REPORT	View image in PDF format
05/04/2010 -- ANNUAL REPORT	View image in PDF format
08/31/2009 -- ANNUAL REPORT	View image in PDF format
03/19/2008 -- Domestic Non-Profit	View image in PDF format

State of Florida

Department of State

I certify from the records of this office that LEARNING & ACHIEVEMENT GROUP, INC. is a corporation organized under the laws of the State of Florida, filed on March 19, 2008, effective March 12, 2008.

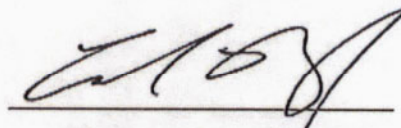
The document number of this corporation is N08000002736.

I further certify that said corporation has paid all fees due this office through December 31, 2024, that its most recent annual report/uniform business report was filed on June 6, 2024, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Seventh day of June, 2024*




Secretary of State

Tracking Number: 4074681205CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

State Board of Education

Ben Gibson, *Chair*
Ryan Petty, *Vice Chair*
Members
Monesia Brown
Esther Byrd
Grazie Pozo Christie
Kelly Garcia
MaryLynn Magar



FLORIDA DEPARTMENT OF
EDUCATION
fldoe.org

Manny Diaz, Jr.
Commissioner of Education

E-MAILED
5/21/2024

5/15/2024

LEARNING ACHIEVEMENT ACADEMY (5876)
ATTN: SHERRY AMOS
1040 W. KING STREET,
COCOA, FL 32922

RE: LEARNING ACHIEVEMENT ACADEMY (5876)

Dear Private School Administrator:

The Office of Independent Education and Parental Choice has received your compliance paperwork for the 2024 -2025 school year.

The documentation has been reviewed, and the paperwork attests to the fact that you are maintaining compliance with the requirements governing the state K-12 scholarship programs and s. 1002.42, Florida Statutes, related to private schools.

Your cooperation is greatly appreciated, and we look forward to working with you as we strive to increase the quantity and improve the quality of educational options for Florida's students.

Sincerely,

Adam Emerson
Executive Director
Office of Independent Education and Parental Choice

Adam Emerson, Executive Director
Office of Independent Education & Parental Choice
www.fldoe.org

325 W. Gaines Street | Tallahassee, FL 32399-0400 | 850-245-0502



THE HARTFORD
BUSINESS SERVICE CENTER
3600 WISEMAN BLVD
SAN ANTONIO TX 78251

April 4, 2024

City of Cocoa and
Diamond square CRA
65 STONE ST
COCOA FL 32922-7982

Account Information:

Policy Holder Details :	Learning & Achievement Academy
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Contact Us

Need Help?

Chat online or call us at

(866) 467-8730.

We're here Monday - Friday.

Enclosed please find a Certificate Of Insurance for the above referenced Policyholder. Please contact us if you have any questions or concerns.

Sincerely,

Your Hartford Service Team



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
04/04/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER SPECIALTY PROGRAM GROUP LLC/PHS 46505500 The Hartford Business Service Center 3600 Wiseman Blvd San Antonio, TX 78251		CONTACT NAME: PHONE (866) 467-8730 (A/C, No, Ext): FAX (A/C, No): E-MAIL ADDRESS:	
INSURED Learning & Achievement Academy 1040 W KING ST COCOA FL 32922-8616		INSURER(S) AFFORDING COVERAGE INSURER A: Twin City Fire Insurance Company INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:	
		NAIC# 29459	

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/Y YYYY)	LIMITS
A	COMMERCIAL GENERAL LIABILITY	X		46 SBM VW0905	10/20/2023	10/20/2024	EACH OCCURRENCE \$1,000,000
	☐ CLAIMS-MADE ☒ OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000
	☒ General Liability						MED EXP (Any one person) \$10,000
	GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☐ PRO-JECT ☒ LOC						PERSONAL & ADV INJURY \$1,000,000
	OTHER:						GENERAL AGGREGATE \$2,000,000
							PRODUCTS - COMP/OP AGG \$2,000,000
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)
	☐ ANY AUTO						BODILY INJURY (Per person)
	☐ ALL OWNED AUTOS	☐ SCHEDULED AUTOS					BODILY INJURY (Per accident)
	☐ HIRED AUTOS	☐ NON-OWNED AUTOS					PROPERTY DAMAGE (Per accident)
	☐ AUTOS						
	UMBRELLA LIAB EXCESS LIAB	☐ OCCUR ☐ CLAIMS-MADE					EACH OCCURRENCE
	☐ DED ☐ RETENTION \$						AGGREGATE
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY	☐ Y/N					PER STATUTE ☐ OTHER ☐
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	☐ N/A					E.L. EACH ACCIDENT
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE -EA EMPLOYEE
							E.L. DISEASE - POLICY LIMIT

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Those usual to the Insured's Operations. City of Cocoa and Diamond square CRA is an additional insured per the Business Liability Coverage Form SS0008, attached to this policy.

CERTIFICATE HOLDER

City of Cocoa and
Diamond square CRA
65 STONE ST
COCOA FL 32922-7982

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Susan L. Castaneda

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Teacher Grades 3-8

Learning & Achievement Academy – Cocoa, FL

Job description

Learning & Achievement Academy is a private school located in Cocoa, FL.

Overall Functions and Responsibilities:

- Planning, preparing, and delivering lessons to all students in the class.
- Teaching according to the educational needs, abilities, and achievement of the

individual students and groups of students

- Adopting and working towards the continuation of the school's development
- Assigning work, correcting, and marking work carried out by his/her students.
- Assessing, recording, and reporting on the development, progress, attainment and

behavior of one's students

- Providing or contributing to oral and written assessments, reports, and references

relating to individual students or groups of students

- Participating in arrangements within an agreed national framework for the

appraisal of students' performance

- Promoting the general progress and well-being of individual students, groups of

students or class entrusted to him/her.

- Providing guidance and advice to students on educational and social matters and

on their further education and future careers; providing well researched information on sources of

more expert advice

- Communicating, consulting, and co-operating with other members of the school

staff, including those having posts of special responsibility and parents/guardians.

to ensure the best interests of students are preserved.

- Reviewing and evaluating one's own teaching and learning strategies,

methodologies and program(s) to be in line with the Academy's vision.

- Advising and co-operating with the Director, Administration, other teachers, line staff, and teaching assistants in the preparation and development of courses of study, teaching materials, teaching programs, methods of teaching and assessment and care arrangements

- Ensuring high standards of professional practice and quality of teaching and

learning of the subject/s.

- Participating in In-Service education and training courses as well as in continuing

professional development (CPD) opportunities

- Maintaining good order and discipline amongst students under your care and

always safeguarding their health and safety

- Participating in staff, group or other meetings related to the school curriculum or

~~pastoral care~~ arrangements, for the better organization and administration of the school

- Contributing to the professional development of new teachers, line staff, and teaching assistants according to arrangements agreed upon with the Director.
- Providing all necessary information regarding requisitions and arrangements to the Administration in connection with the teaching of the subject/s assigned to him/her.
- Ensuring the safe custody and optimum use of equipment normally used by

oneself during lessons and sees to its regular servicing and maintenance.

- Participating in school assemblies
- Registering and monitoring the attendance of students under one's care.
- Sharing in any possible and reasonable way in the effective management,

organization, order, and discipline of the school

- Nurture a culture where teachers view themselves essentially as facilitators of learning and reflective practitioners
- Participating in and contributing to MAPS and IEP conferences and official reviews of

students when required and collaborating with parents Coordinators and other professionals/stakeholders working with the student.

- Together with the Teaching Assistants, developing and implementing the

Individual Educational Program (IEP) of students with Individual Educational

Needs and participating in IEP and Individual Transition Plan (ITP) meetings as required.

- Ensuring that schemes and forecasts of work carried out in class are submitted to administration in good time so that the necessary adaptations and resources are made for use with students with individual educational needs in class.
- Regularly monitoring and discussing with administration the work being carried out by the Teaching assistants in class.
- Collaborating with specialist teachers/resource persons and other

professionals working with identified students.

- Making use of audiovisual technological devices and other adaptations during the delivery of the lessons when permissible.

Job Type: Full-time

Salary: Competitively based upon experience

Benefits:

- To be discussed

Schedule:

- Monday to Friday

Experience:

- Teaching/Classroom experience: 1 year (at least)

Education Requirement: Teaching Certification

Kindergarten Teacher

Learning & Achievement Academy – Cocoa, FL

Job description

Learning & Achievement Academy is a private school located in Cocoa, FL.

Overall Functions and Responsibilities:

- Planning, preparing, and delivering lessons to all students in the class
- Teaching according to the educational needs, abilities, and achievement of the

individual students and groups of students

- Adopting and working towards the continuation of the school's development
- Assigning work, correcting, and marking work carried out by his/her students
- Assessing, recording, and reporting on the development, progress, attainment and

behavior of one's students

- Providing or contributing to oral and written assessments, reports, and references

relating to individual students or groups of students

- Participating in arrangements within an agreed national framework for the

appraisal of students' performance

- Promoting the general progress and well-being of individual students, groups of

students or class entrusted to him/her

- Providing guidance and advice to students on educational and social matters and

on their further education and future careers; providing well researched information on sources of

more expert advice

- Communicating, consulting, and co-operating with other members of the school

staff, including those having posts of special responsibility and parents/guardians.

to ensure the best interests of students are preserved

- Reviewing and evaluating one's own teaching and learning strategies,

methodologies and program(s) to be in line with the Academy's vision

- Advising and co-operating with the Director, Administration, other teachers, line staff, and teaching assistants in the preparation and development of courses of study, teaching materials, teaching programs, methods of teaching and assessment and care arrangements

- Ensuring high standards of professional practice and quality of teaching and

learning of the subject/s.

- Participating in In-Service education and training courses as well as in continuing

professional development (CPD) opportunities

- Maintaining good order and discipline amongst students under your care and

always safeguarding their health and safety

- Participating in staff, group or other meetings related to the school curriculum or

~~pastoral care~~ arrangements, for the better organization and administration of the school

- Contributing to the professional development of new teachers, line staff, and teaching assistants according to arrangements agreed upon with the Director
- Providing all necessary information regarding requisitions and arrangements to Administration in connection with the teaching of the subject/s assigned to him/her
- Ensuring the safe custody and optimum use of equipment normally used by

oneself during lessons and sees to its regular servicing and maintenance

- Participating in school assemblies
- Registering and monitoring the attendance of students under one's care
- Sharing in any possible and reasonable way in the effective management,

organization, order, and discipline of the school

- Nurture a culture where teachers view themselves essentially as facilitators of

learning and reflective practitioners

- Participating in and contributing to MAPS and IEP conferences and official reviews of

students when required and collaborating with parents Coordinators and other professionals/stakeholders working with the student

- Together with the Teaching Assistants, developing and implementing the

Individual Educational Program(IEP) of students with Individual Educational

Needs and participating in IEP and Individual Transition Plan (ITP) meetings as required

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- Regularly monitoring and discussing with administration the work being carried out by the Teaching assistants in class
- Collaborating with specialist teachers/resource persons and other

professionals working with identified students;

- Making use of audiovisual technological devices and other adaptations during the delivery of the lessons when permissible.

Job Type: Full-time

Salary: \$1,500.00 - \$3,000.00 per month

Benefits:

- Paid time off

Grade levels:

- Kindergarten

Schedule:

- Monday to Friday

School type:

- Private school

Ability to commute/relocate:

- Cocoa, FL 32922: Reliably commute or planning to relocate before starting work (Required)

Experience:

- Teaching: 3 years teaching experience. Can be a combination of education and experience.

Work Location: In person

English Language Arts Teacher Grades 3-8

Learning & Achievement Academy – Cocoa, FL

Job description

Learning & Achievement Academy is a private school located in Cocoa, FL.

Overall Functions and Responsibilities:

- Planning, preparing, and delivering lessons to all students in the class
- Teaching according to the educational needs, abilities, and achievement of the

individual students and groups of students

- Adopting and working towards the continuation of the school's development
- Assigning work, correcting, and marking work carried out by his/her students
- Assessing, recording, and reporting on the development, progress, attainment and

behavior of one's students

- Providing or contributing to oral and written assessments, reports, and references

relating to individual students or groups of students

- Participating in arrangements within an agreed national framework for the appraisal of students' performance

- Promoting the general progress and well-being of individual students, groups of

students or class entrusted to him/her

- Providing guidance and advice to students on educational and social matters and

on their further education and future careers; providing well researched information on sources of

more expert advice

- Communicating, consulting, and co-operating with other members of the school

staff, including those having posts of special responsibility and parents/guardians.

to ensure the best interests of students are preserved

- Reviewing and evaluating one's own teaching and learning strategies,

methodologies and program(s) to be in line with the Academy's vision

- Advising and co-operating with the Director, Administration, other teachers, line staff, and teaching assistants in the preparation and development of courses of study, teaching materials, teaching programs, methods of teaching and assessment and care arrangements

• Ensuring high standards of professional practice and quality of teaching and learning of the subject/s.

- Participating in In-Service education and training courses as well as in continuing

professional development (CPD) opportunities

- Maintaining good order and discipline amongst students under your care and

always safeguarding their health and safety

- Participating in staff, group or other meetings related to the school curriculum or

~~pastoral care~~ arrangements, for the better organization and administration of the school

- Contributing to the professional development of new teachers, line staff, and teaching assistants according to arrangements agreed upon with the Director
- Providing all necessary information regarding requisitions and arrangements to Administration in connection with the teaching of the subject/s assigned to him/her
- Ensuring the safe custody and optimum use of equipment normally used by

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- Collaborating with specialist teachers/resource persons and other

professionals working with identified students;

- Making use of audiovisual technological devices and other adaptations during the delivery of the lessons when permissible.

Job Type: Full-time

Salary: \$1,500.00 - \$3,000.00 per month

Benefits:

- Paid time off

Schedule:

- Monday to Friday

Ability to commute/relocate:

- Cocoa, FL 32922: Reliably commute or planning to relocate before starting work (Required)

Experience:

- Teaching: 1 year (Preferred)

Work Location: In person

Form **990****Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2022Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.**Open to Public Inspection**

A For the 2022 calendar year, or tax year beginning 01/01, 2022, and ending 12/31, 2022																							
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2">C Name of organization LEARNING & ACHIEVEMENT GROUP INC</td> <td>D Employer identification number 26-4674647</td> </tr> <tr> <td colspan="2">Doing business as</td> <td rowspan="3">E Telephone number 321-223-8824</td> </tr> <tr> <td colspan="2">Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1165 TUCKAWAY DRIVE</td> </tr> <tr> <td colspan="2">City or town, state or province, country, and ZIP or foreign postal code ROCKLEDGE FL 32955</td> </tr> <tr> <td colspan="2">F Name and address of principal officer: Sherry Amos 1165 Tuckaway Drive ROCKLEDGE, FL 32955</td> <td>G Gross receipts \$ 563141</td> </tr> <tr> <td colspan="2">I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527</td> <td> H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☐ No If "No," attach a list. See instructions. H(c) Group exemption number </td> </tr> <tr> <td colspan="3">J Website: www.laboysacademy.org</td> </tr> <tr> <td colspan="2">K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other</td> <td>L Year of formation: 2017 M State of legal domicile: FL</td> </tr> </table>	C Name of organization LEARNING & ACHIEVEMENT GROUP INC		D Employer identification number 26-4674647	Doing business as		E Telephone number 321-223-8824	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1165 TUCKAWAY DRIVE		City or town, state or province, country, and ZIP or foreign postal code ROCKLEDGE FL 32955		F Name and address of principal officer: Sherry Amos 1165 Tuckaway Drive ROCKLEDGE, FL 32955		G Gross receipts \$ 563141	I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527		H(a) Is this a group return for subordinates? ☐ Yes ☒ No H(b) Are all subordinates included? ☐ Yes ☐ No If "No," attach a list. See instructions. H(c) Group exemption number	J Website: www.laboysacademy.org			K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other		L Year of formation: 2017 M State of legal domicile: FL
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Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>THE MISSION OF THE LEARNING & ACHIEVEMENT ACADEMY IS TO EDUCATE YOUTH GRADES K-8</u>		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	0
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	0
	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)	5	9
	6	Total number of volunteers (estimate if necessary)	6	0
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0	
Revenue	8	Contributions and grants (Part VIII, line 1h)	0	0
	9	Program service revenue (Part VIII, line 2g)	0	0
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0	0
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	0	563141
	Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	0
14		Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	245503
16a		Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b		Total fundraising expenses (Part IX, column (D), line 25)	0	0
17		Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	23954	356405
18		Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	23954	601908
19		Revenue less expenses. Subtract line 18 from line 12	-23954	-38767
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	0	0
	21	Total liabilities (Part X, line 26)	0	0
	22	Net assets or fund balances. Subtract line 21 from line 20	0	0

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	11/08/2023				
	Sherry RiveraAmos, President	Date				
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name		Firm's EIN		Phone no.	
	Firm's address					

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2022)

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:THE MISSION OF THE LEARNING & ACHIEVEMENT ACADEMY IS TO EDUCATE YOUTH IN GRADES
K-8.**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code:) (Expenses \$ 356405 including grants of \$ 0) (Revenue \$ 563141)

ELEMENTARY SCHOOL SERVING GRADES K-8. SUMMER ENRICHMENT CAMP.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4c** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe on Schedule O.)

(Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)

4e Total program service expenses 0

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	X
b Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X
c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	X
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	X
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	X
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	X
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	X
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	X
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	X
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	X

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	5
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	1
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 9		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		X
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		X
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		X
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		X
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		X
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		X
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		X
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		X
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	0	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	0	
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders	11a	0	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	0	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		X
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a		X
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	0	
c	Enter the amount of reserves on hand	13c	0	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.	17		X

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ☐

Section A. Governing Body and Management

	1a	0	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	1a	0		
b Enter the number of voting members included on line 1a, above, who are independent	1b	0		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X		
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3			X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
6 Did the organization have members or stockholders?	6			X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a The governing body?	8a			X
b Each committee with authority to act on behalf of the governing body?	8b			X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9			X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	X
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done.	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	X

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☐ Upon request ☐ Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records.
 DAWN JARAMILLO 700 ORANGE BLOSSOM DR MELBOURNE FL 32935 3215763466

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

 Check if Schedule O contains a response or note to any line in this Part VII ☒
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line) STATEMENT #1	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/ 1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Sherry Amos PRESIDENT	40 0					X		66000	0	0
(2) Joshua Rivers ADMIN ASST	40 0				X			42000	0	0
(3)										
(4)										
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15)										
(16)										
(17)										
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
1b Subtotal								108000	0	0
c Total from continuation sheets to Part VII, Section A								0	0	0
d Total (add lines 1b and 1c)								108000	0	0

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants, and Other Similar Amounts	1a	Federated campaigns	1a	0				
	b	Membership dues	1b	0				
	c	Fundraising events	1c	0				
	d	Related organizations	1d	0				
	e	Government grants (contributions)	1e	0				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	0				
	g	Noncash contributions included in lines 1a-1f	1g	\$ 0				
	h	Total. Add lines 1a-1f						0
Program Service Revenue	Business Code							
	2a				0	0	0	0
	b				0	0	0	0
	c				0	0	0	0
	d				0	0	0	0
	e				0	0	0	0
	f	All other program service revenue . .			0	0	0	0
	g	Total. Add lines 2a-2f			0			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)			0	0	0	0
	4	Income from investment of tax-exempt bond proceeds			0	0	0	0
	5	Royalties			0	0	0	0
	6a	Gross rents	(i) Real	(ii) Personal				
			6a	0				
	b	Less: rental expenses	6b	0	0			
				c	Rental income or (loss)			
	d	Net rental income or (loss)				0	0	0
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
			7a	0				
	b	Less: cost or other basis and sales expenses . .	7b	0	0			
				c	Gain or (loss)			
	d	Net gain or (loss)				0	0	0
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a	0				
				b				
	c	Net income or (loss) from fundraising events			0		0	0
	9a	Gross income from gaming activities. See Part IV, line 19 . .	9a	0				
				b				
	c	Net income or (loss) from gaming activities			0	0	0	0
	10a	Gross sales of inventory, less returns and allowances	10a	0				
b				Less: cost of goods sold				
	c	Net income or (loss) from sales of inventory			0	0	0	0
Miscellaneous Revenue	Business Code							
	11a				0	0	0	0
	b				0	0	0	0
	c				0	0	0	0
	d	All other revenue			0	0	0	0
e	Total. Add lines 11a-11d			0				
12	Total revenue. See instructions			0	0	0	0	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	0	0		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	0	0		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	0	0	0	0
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7 Other salaries and wages	0	0	0	0
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	0	0	0	0
9 Other employee benefits	0	0	0	0
10 Payroll taxes	0	0	0	0
11 Fees for services (nonemployees):				
a Management	0	0	0	0
b Legal	0	0	0	0
c Accounting	0	0	0	0
d Lobbying	0	0	0	0
e Professional fundraising services. See Part IV, line 17	0			0
f Investment management fees	0	0	0	0
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	0	0	0	0
12 Advertising and promotion	0	0	0	0
13 Office expenses	0	0	0	0
14 Information technology	0	0	0	0
15 Royalties	0	0	0	0
16 Occupancy	0	0	0	0
17 Travel	0	0	0	0
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0
19 Conferences, conventions, and meetings	0	0	0	0
20 Interest	0	0	0	0
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	0	0	0	0
23 Insurance	0	0	0	0
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e All other expenses	0	0	0	0
25 Total functional expenses. Add lines 1 through 24e	0	0	0	0
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)	0	0	0	0

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	0	1	0
	2 Savings and temporary cash investments	0	2	0
	3 Pledges and grants receivable, net	0	3	0
	4 Accounts receivable, net	0	4	0
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0	5	0
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0	6	0
	7 Notes and loans receivable, net	0	7	0
	8 Inventories for sale or use	0	8	0
	9 Prepaid expenses and deferred charges	0	9	0
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 0		
	b Less: accumulated depreciation	10b 0	10c	0
	11 Investments—publicly traded securities	0	11	0
	12 Investments—other securities. See Part IV, line 11	0	12	0
	13 Investments—program-related. See Part IV, line 11	0	13	0
	14 Intangible assets	0	14	0
	15 Other assets. See Part IV, line 11	0	15	0
16 Total assets. Add lines 1 through 15 (must equal line 33)	0	16	0	
Liabilities	17 Accounts payable and accrued expenses	0	17	0
	18 Grants payable	0	18	0
	19 Deferred revenue	0	19	0
	20 Tax-exempt bond liabilities	0	20	0
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	0	21	0
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0	22	0
	23 Secured mortgages and notes payable to unrelated third parties	0	23	0
	24 Unsecured notes and loans payable to unrelated third parties	0	24	0
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D	0	25	0
	26 Total liabilities. Add lines 17 through 25	0	26	0
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☐ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	0	27	0
	28 Net assets with donor restrictions	0	28	0
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds	0	29	0
	30 Paid-in or capital surplus, or land, building, or equipment fund	0	30	0
	31 Retained earnings, endowment, accumulated income, or other funds	0	31	0
	32 Total net assets or fund balances	0	32	0
33 Total liabilities and net assets/fund balances	0	33	0	

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	0
2	Total expenses (must equal Part IX, column (A), line 25)	2	0
3	Revenue less expenses. Subtract line 2 from line 1	3	0
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	0
5	Net unrealized gains (losses) on investments	5	0
6	Donated services and use of facilities	6	0
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	0

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☒ Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	X	
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits.	X	

**SCHEDULE A
(Form 990)**Department of the Treasury
Internal Revenue Service**Public Charity Status and Public Support**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022**Open to Public
Inspection**

Name of the organization

LEARNING & ACHIEVEMENT GROUP INC

Employer identification number

26 4674647

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☒ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total					0	0

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990) 2022

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	0	0	0	0	0	0
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3	0	0	0	0	0	0
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0
6 Public support. Subtract line 5 from line 4						0

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4	0	0	0	0	0	0
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	0	0	0	0	0	0
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	0	0
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0	0	0	0	0	0
11 Total support. Add lines 7 through 10						0
12 Gross receipts from related activities, etc. (see instructions)					12	0
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f))	14	0 %
15 Public support percentage from 2021 Schedule A, Part II, line 14	15	0 %
16a 33 1/3% support test—2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
b 33 1/3% support test—2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	0	0	0	0	0	0
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	0	0	0	0	0	0
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 Total. Add lines 1 through 5	0	0	0	0	0	0
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	0	0	0	0	0	0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support. (Subtract line 7c from line 6.)						0

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6	0	0	0	0	0	0
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	0	0	0	0	0	0
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	0	0	0	0	0	0
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0	0	0	0	0	0
13 Total support. (Add lines 9, 10c, 11, and 12.)						0
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f))	15	0 %
16 Public support percentage from 2021 Schedule A, Part III, line 15	16	0 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))	17	0 %
18 Investment income percentage from 2021 Schedule A, Part III, line 17	18	0 %

- 19a 33 1/3% support tests—2022.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . ☐
- b 33 1/3% support tests—2021.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
1		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
2		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
3a		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
3b		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
3c		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
4a		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
4b		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
4c		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
5a		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5b		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
5c		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
6		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).		
7		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).		
8		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
9a		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
9b		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
9c		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
10a		
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		
10b		

Part IV Supporting Organizations (continued)

- 11** Has the organization accepted a gift or contribution from any of the following persons?
- a** A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?
- b** A family member of a person described on line 11a above?
- c** A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in **Part VI**.

	Yes	No
11a		
11b		
11c		

Section B. Type I Supporting Organizations

- 1** Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

	Yes	No
1		
2		

Section C. Type II Supporting Organizations

- 1** Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

	Yes	No
1		

Section D. All Type III Supporting Organizations

- 1** Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
- 2** Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).
- 3** By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.

	Yes	No
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

- 1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions).
- 2** Activities Test. Answer lines 2a and 2b below.

Yes No

- a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b** Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3** Parent of Supported Organizations. Answer lines 3a and 3b below.
- a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in **Part VI**.
- b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	
Section B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C—Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**Section D—Distributions****Current Year**

1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required— <i>provide details in Part VI</i>)	5	
6	Other distributions (<i>describe in Part VI</i>). See instructions.	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8	
9	Distributable amount for 2022 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	

Section E—Distribution Allocations (see instructions)**(i)**
Excess Distributions**(ii)**
Underdistributions
Pre-2022**(iii)**
Distributable
Amount for 2022

1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reasonable cause required— <i>explain in Part VI</i>). See instructions.			
3	Excess distributions carryover, if any, to 2022			
a	From 2017			
b	From 2018			
c	From 2019			
d	From 2020			
e	From 2021			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2022 distributable amount			
i	Carryover from 2017 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D, line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
c	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j and 4c.			
8	Breakdown of line 7:			
a	Excess from 2018 . . .			
b	Excess from 2019 . . .			
c	Excess from 2020 . . .			
d	Excess from 2021 . . .			
e	Excess from 2022 . . .			

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE J
(Form 990)Department of the Treasury
Internal Revenue Service**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022**Open to Public
Inspection**

Name of the organization

LEARNING & ACHIEVEMENT GROUP INC

Employer identification number

26 4674647

Part I Questions Regarding Compensation**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|---|
| ☐ Compensation committee | ☒ Written employment contract |
| ☐ Independent compensation consultant | ☐ Compensation survey or study |
| ☐ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

X

4a

X

4b

X

4c

X

5a

X

5b

X

6a

X

6b

7

X

8

X

9

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if a

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from r instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation		
1	(i)					
	(ii)					
2	(i)					
	(ii)					
3	(i)					
	(ii)					
4	(i)					
	(ii)					
5	(i)					
	(ii)					
6	(i)					
	(ii)					
7	(i)					
	(ii)					
8	(i)					
	(ii)					
9	(i)					
	(ii)					
10	(i)					
	(ii)					
11	(i)					
	(ii)					
12	(i)					
	(ii)					
13	(i)					
	(ii)					
14	(i)					
	(ii)					
15	(i)					
	(ii)					
16	(i)					
	(ii)					

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

**Open to Public
Inspection**

Name of the organization

LEARNING & ACHIEVEMENT GROUP INC

Employer identification number

26-4674647

FORM 990 - OTHER:

AUP REVIEWED BY INDEPENDENT ACCOUNTING FIRM.

2024 FLORIDA NOT FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# N08000002736

Entity Name: LEARNING & ACHIEVEMENT GROUP, INC.

Current Principal Place of Business:

1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955

Current Mailing Address:

1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955 US

FEI Number: 26-4674647

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

AMOS, SHERRY R
1165 TUCKAWAY DRIVE
ROCKLEDGE, FL 32955 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: SHERRY R AMOS

06/06/2024

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title OFFICER
Name AMOS, SHERRY
Address 1165 TUCKAWAY DRIVE
City-State-Zip: ROCKLEDGE FL 32955

Title OFFICER
Name AMOS, CALVIN E SR.
Address 1165 TUCKAWAY DRIVE
City-State-Zip: ROCKLEDGE FL 32955

Title ASST. SECRETARY
Name RIVERA, MONIQUE R
Address 1165 TUCKAWAY DRIVE
City-State-Zip: ROCKLEDGE FL 32955

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: SHERRY AMOS

PRESIDENT

06/06/2024

Electronic Signature of Signing Officer/Director Detail

Date

Catapult Learning

June 6, 2024

To Whom It May Concern,

This letter verifies that Catapult Learning provided 2 weeks of academic support in Reading and Math during Summer Camp for Title 1 students from Learning and Achievement Academy last summer. The camp took place June 12-23, 2023 from 9am- noon Monday through Thursday. Our teacher, Jen Dawalt worked with 3rd graders to maintain their math and reading skills and prevent summer slide. Catapult Learning is the third-party provider that is contracted to provide Title I services at participating private schools in Brevard County.

Sincerely,

Laura Schendel

Program Supervisor- Brevard County

Catapult Learning

Catapult Learning

150 Rouse Blvd. Suite 210, Philadelphia, PA 19112

(W) catapultlearning.com (E) info@catapultlearning.com

(P) 856- 831-7909

(F) 856.831-7886





Eastern Florida STATE COLLEGE

July 5, 2023

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Dr. Edgar Figueroa
Moses L. Harvin, Sr.

Cocoa Campus

1519 Clearlake Road
Cocoa, Florida 32922
321/632-1111
Fax: 321/433-7064

Melbourne Campus

3865 N. Wickham Road
Melbourne, Florida 32935
321/2-1111
Fax: 321/433-5618

Palm Bay Campus

250 Community College Pkwy.
Palm Bay, Florida 32909
321/632-1111
Fax: 321/433-5305

Titusville Campus

1311 North U.S. 1
Titusville, Florida 32796
321/632-1111
Fax: 321/433-5113

easternflorida.edu

To whom it may concern,

I am writing this letter with the highest respect regarding Mrs. Sherry Amos and the Learning & Achievement Academy. I highly recommend this amazing organization and exceptional individual. Having had the privilege of working closely with Sherry and her husband Calvin Amos for many years, I've personally watched and supported their community initiatives and support for mentoring and educating youth. I can attest to their remarkable capabilities and unwavering commitment. We actually served together in church youth outreach ministry and programs such as the Faith Institute of the Arts summer program.

I have had the opportunity to speak at several programs at their Academy. I was the keynote at the Academy's 2021-22 graduation ceremony and have taught chapel services there. The Learning & Achievement Academy has a heart for youth, especially young men. Their keen insight, combined with his exceptional communication skills, helped him forge strong relationships with the students and community, allowing them to mentor and guide them effectively.

In summary, I wholeheartedly recommend the Academy for the City of Cocoa grant. Should you require any further information or have any specific questions, please do not hesitate to contact me at cadorem@easternflorida.edu or 321-433-7663.

Sincerely,

Dr. Michael A. Cadore Sr. Executive Director
Community Engagement
Eastern Florida State College



SEMINARY COVENANT Community



International Headquarters: 1260 S. Courtenay Parkway • Merritt Island, FL 32952 • 321-452-9692
Mailing Address: PO Box 860265 • Melbourne, FL 32908-0265 • www.seminarycovenantcommunity.org

Chairman
Dr. Paul Rosbury
Prosbury@seminarycovenant.org

President
Rev. Dwight Bell

First Vice President
Rev. Hope Sierra

Dir of Community Fellowships
Rev. John Wilcox,

Mailing Address:
1260 S. Courtenay Parkway
Merritt Island, FL 32952

International Headquarters
1260 S. Courtenay Parkway
Merritt Island, FL 32952
321-452-9692

7/3/2023

RE: Learning and Achievement Group

To, Whom it may Concern

Learning and Achievement Group, Calvin and Sherry Amos were part of Seminary Covenant Community when they started this school. I have known them for over ten years. Their management and integrity are excellent and have an outstanding record in serving the children in their school. I highly recommend them for the grant.

Sincerely

Paul H. Rosbury, Chairman



RESTORATIONS

International Ministries, Inc.

P.O. Box 101381, Palm Bay, Florida 32910

June 25th, 2023

To whom it may concern,

It is with immense pleasure that I present my recommendation on behalf of Mrs. Sherry Amos and the Learning & Achievement Academy. Ms. Amos is an enthusiastic, loving, and caring woman of God who dedicated most of her time to make significant contributions to her communities with organizations such as Restoration International Ministries. Learning & Achievement Academy has donated funds and supplies to help my school in Haiti. Mrs. Amos is a motivated, hard-working woman and will be there whenever she is needed. Her passion and her intelligence make her an ideal businesswoman. In my experience working close with Mrs. Sherry Amos for many many years she displayed a great deal of being a responsible and mature person who can be given huge responsibilities. I strongly believe Mrs. Sherry Amos and Learning & Achievement Academy will be a deserving and excellent candidate for your grant. If you would like to further discuss my experiences working with Mrs. Sherry Amos you may contact me at (321) 557-8884 or via email: evangelistelsie@gmail.com.

Thank you.

Elsie Augustin
Director



(407) 575-3497
info@menofiron.men
www.menofiron.men
7739 Chinkapin Ct, Orlando, FL 32818

August 2, 2023

Learning & Achievement Academy
1040 W. King Street
Cocoa, FL 32922

Dear Mrs. Amos:

I have prepared a preliminary quote for your review for Enrichment and Behavioral Services as requested. Additionally, I will be introducing **Young Lions Rites of Passage Mentoring Program** Aimed at Educating, Equipping and Empowering Young African American Males to make Positive Life Choices targeting Elementary aged students 4th through 6th grades.

As requested, I will be including the following sessions in modular form.

- Character Builders Sessions
- Life Skills Sessions
- Anger Management Sessions
- Male Responsibility Sessions
- Self Esteem Building Sessions
- Getting Along/Fair Play Sessions
- Goal Setting Sessions
- Problem Solving/Decision Making

Additionally, we provide a series on leadership development, character building, college and career choices and healthy relationships for our older teen males in our **Young Men of Iron Mentoring Program** for middle and high school aged youth. It is my intention to provide your school with the best quality and care of services rendered by my office and to customize my programs to meet your school's needs. Thank you in advance for your time and consideration.

Sincerely,

Bobby L. Lyons

**Learning &
Achievement
Academy**

KIDS ENRICHMENT SUMMER PROGRAM

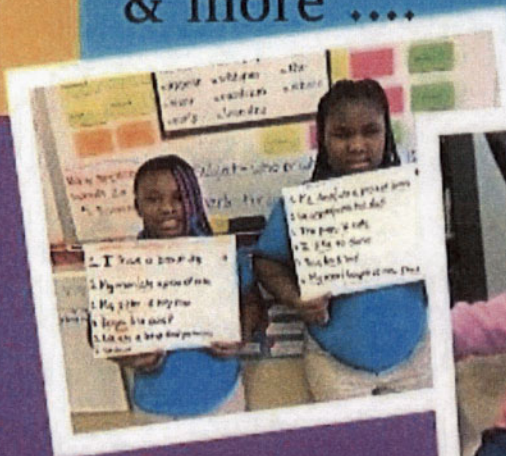
REGISTRATION OPEN

OUR PROGRAM INCLUDES:

Education,
Strategy Games
Arts & Crafts
Field Trips, Music
& more

**Monday June 3 - Friday June
28, 2024**

Limited seats, Available Now



**\$175
Weekly**

CALL NOW

(321) 594-6115

**1040 W. King Street
Cocoa, FL. 32922**

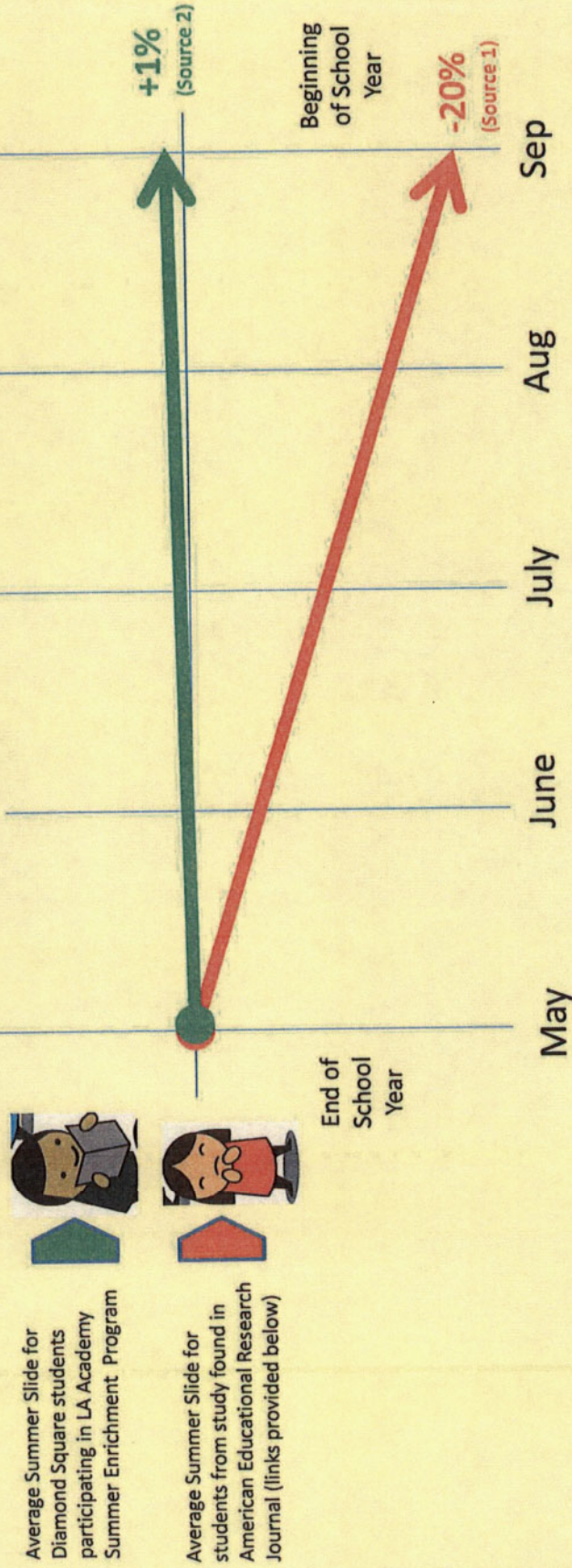
**JOIN
NOW**

**GREAT FUN
WAITING
FOR YOU**

LA ENRICHMENT BEATS SUMMER SLIDE

Studies show that access to book during the summer prevents a drastic loss in reading skill – especially for kids in need

READING Test Scores



Goal of the LA Summer Enrichment Program is to eliminate or greatly reduce the reading "Summer Slide"

Source 1: A study published in the [American Educational Research Journal](#) in 2020 found that students lost, on average, about 20% of their school-year gains in reading and 27% of their school-year gains in math during summertime.

Source 2: Average % summer slide using Title 1 Renaissance Reading Assessments Scores May 2023 and Sep 2023 for Diamond Square Students

**Our Purpose is to Elevate our Students to Excellence in
Education, Enrichment & Empowerment Activities!**

Young Lions Rites of Passage Program Enrichment & Mentoring Services

Educational Enrichment Social/Personal Services:

- ◊Character Builders Sessions***
- ◊Life Skills Sessions***
- ◊Male Responsibility Sessions***
- ◊Self Esteem Building Sessions***
- ◊Getting Along/Fair Play***
- ◊Problem Solving/Decision Making***
- ◊Goal Setting Sessions***
- ◊Anger Management Sessions***
- ◊Boys Like Me Sessions***
- ◊Drug Awareness Sessions***

Bobby L. Lyons
Facilitator/Instructor

Business Phone: 407-575-3497
Bobbylyons2@hotmail.com

YOUNG LIONS RITES OF PASSAGE PROGRAM MODEL

Target Audience

We target 8-14 year old males who are in danger of falling behind in school, early exposure to the juvenile justice system and limited exposure to positive male role models.

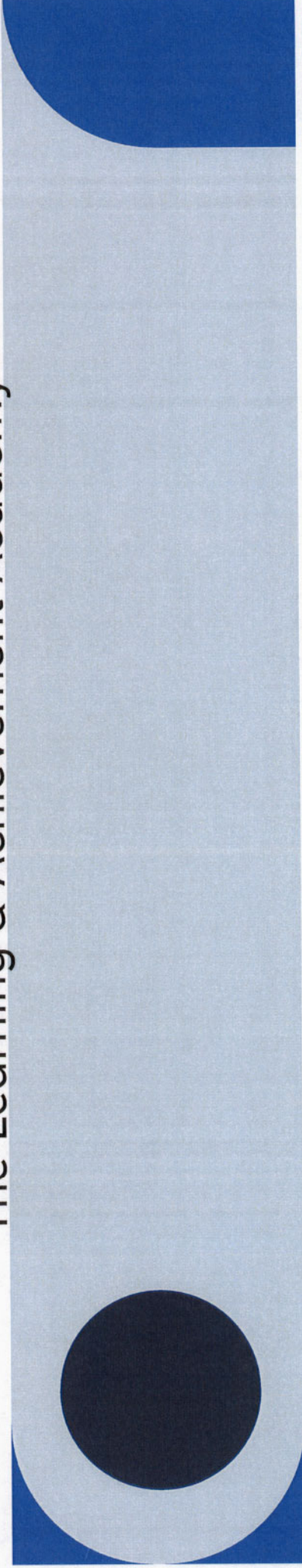
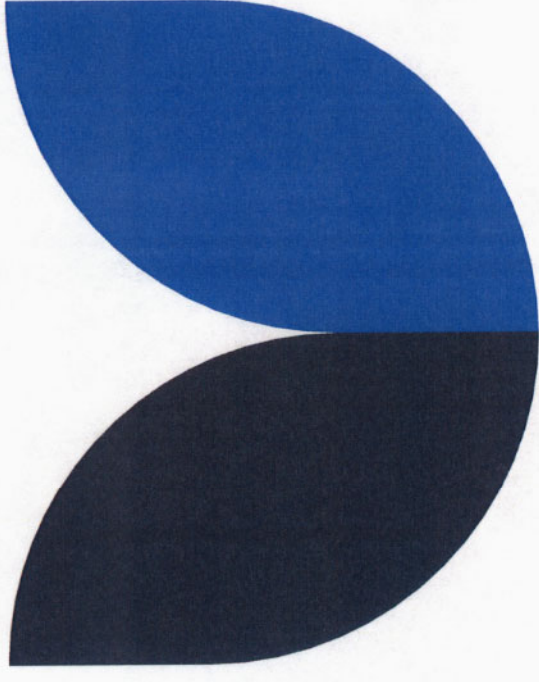
Goals

- Increase in Social Skills**
- Increase in Positive Communication**
- Improved Respect Towards Adults**
- Decrease in Negative Behaviors**
- Decrease in Suspensions**
- Decrease in Referrals**



Summer Enrichment Learning Program

With
The Learning & Achievement Academy



WELCOME!

Attendees will:

- Understand Why There Is A Need For The Summer Enrichment Program
- Evolution and Accomplishments of 2023 and 2024 Summer Enrichment Program
- Vision and Goals for Future Summer Enrichment Programs
- Understand Why Diamond Square Community Redevelopment Agency (CRA) Should Help

“

Education is the most powerful
weapon which you can use to
change the world.

”

Nelson Mandela

Overview & Background

(Why there is a need!!!)

During the summer months, many disadvantaged children tend to fall behind academically, suffering what is referred to as the “Summer Slide.” 2/3 students experience a significant learning loss...

Summer Enrichment Program Evolution

- JUN 21 summer program was primarily education only, which was started to address notable COVID learning losses of LA Academy students, while JUN 22 program was expanded to allow others in community.
- JUN-23 and JUN24 program was designed to counter the ongoing “Summer Slide” achievement gap by combining continued education during the Summer with stimulation of off-site student activities that provide enrichment, entertainment and attendance incentives of primarily underprivileged youths of the community.



THE ACHIEVEMENT GAP

The achievement gap between children from high- and low-income families is roughly **30 TO 40 PERCENT LARGER** among children born in 2001 than among those born twenty-five years earlier.¹

The achievement gap between children from high- and low-income families is roughly **30 TO 40 PERCENT LARGER** among children born in 2001 than among those born twenty-five years earlier.

" EDUCATION IS A WAY OUT OF POVERTY — BUT POVERTY IS ALSO A HINDRANCE TO EDUCATION."



Parents with the means invest more time and money than ever before in their children while lower-income families, which are now more likely to be headed by a single parent, are increasingly stretched for time and resources.³

What Happens to Children DURING THE SUMMER?



SUMMER

accounts for about two-thirds of the ninth grade achievement gap in reading?

During the summer months, disadvantaged children tread water at best or even fall behind. It's what we call

"SUMMER SLIDE"

while better off children build their skills steadily over the summer months.

**How Summer Learning Can Help
CLOSE the Achievement Gap.**



SUMMER LEARNING PROGRAMS TARGETED TO LOW-INCOME STUDENTS

can help close the achievement gap that has been attributed, at least in part, to cumulative learning loss during the summers and that has been shown to be steeper for low-income students than for others.

Longitudinal studies indicate that the effects of summer learning programs endure for at least two years after participation.⁶

national summer
learning associationNational Summer Learning Association | www.summertimelearning.org[illegible]

Example of Daily Schedule

M	TU	W	TH	F
Breakfast 8am-9am 9A – 12P Academic Instruction Lunch 12p -12:30p followed by an ON- SITE activity designed to encourage Creativity until 3pm.	Breakfast 8am-9am 9A – 12P Academic Instruction Lunch 12p -12:30P followed by an OFF- SITE field trip activity until 3pm.	Breakfast 8am-9am 9A – 12P Academic Instruction Lunch 12p -12:30P followed by an ON- SITE field designed to promote Health and Wellness until 3pm.	Breakfast 8am-9am 9A – 12P Academic Instruction Lunch 12p -12:30P followed by an OFF- SITE field trip until 3pm.	Breakfast 8am-9am 9A – 12P Academic Instruction Lunch 12p -12:30P followed by an ON- SITE designed to encourage student appreciation of Teamwork until 3pm

Evaluation

Renaissance or I-Ready Diagnostic Software

JUN 23 and JUN-24 uses the Renaissance or I-Ready diagnostic testing tool to get a baseline of the participants reading or math capabilities.

Specialized lessons are designed to help improve upon areas of poor performance.

Teachers can track student progress via the Renaissance or I-Ready program and intervene to alter the lessons and growth testing as needed.

Comparative Testing Results

Participants take diagnostic test at end of school year or beginning of summer enrichment and secondary diagnostic at conclusion of the program and/or beginning of school year.

The results can show teachers and educators how much improvement participants made based on a comparison to the initial diagnostic scores.

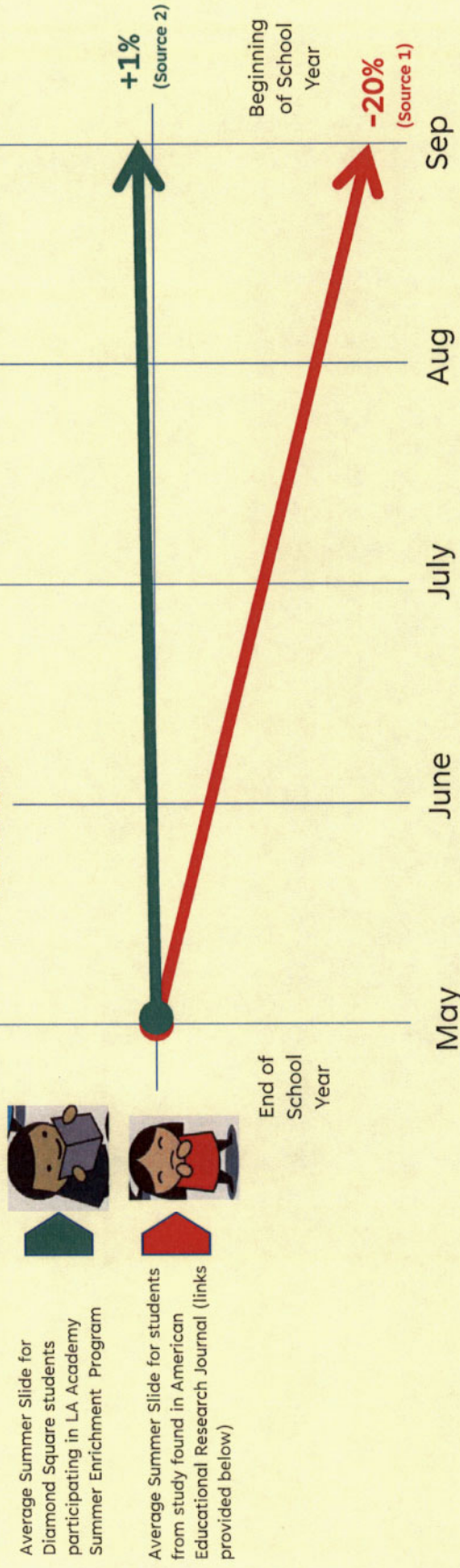
Results and Activities

8/15/2024

LA ENRICHMENT BEATS SUMMER SLIDE

Studies show that access to books during the summer prevents a drastic loss in reading skill – especially for kids in need

READING
Test Scores



Average Summer Slide for Diamond Square students participating in LA Academy Summer Enrichment Program



Average Summer Slide for students from study found in American Educational Research Journal (links provided below)

Goal of the LA Summer Enrichment Program is to eliminate or greatly reduce the reading "Summer Slide"

Source 1: A study published in the [American Educational Research Journal](#) in 2020 found that students lost, on average, about 20% of their school-year gains in reading and 27% of their school-year gains in math during summertime.

Source 2: Average % summer slide using Title 1 Renaissance Reading Assessments Scores May 2023 and Sep 2023 for Diamond Square Students

Test Data Used to Generate Graphic Slide

Diamond Square Summer Slide Testing Data

Last Name	First Name	Summer Slide Percent Diff (May to Sep 2023)	Summer Slide Points Diff (May to Sep 2023)	Title 1 Renaissance Reading Test May 2023	Title 1 Renaissance Reading Test Sep 2023
Butterfield	Serenity	7%	49	735	764
Simpson	Saniya	1%	0	930	942
Ford	Malea	0%	4	831	835
Davis	Tylish	1%	4	791	795
Davis	Palith	4%	32	1008	1040
Ford	Gabriel	3%	23	813	866
Sanders	Josiah	-1%	-6	772	766
Gonzalez	Mya	-2%	-22	825	803
Jones	A'Laythia			822	Transfer
Jones	Zhamarion			878	Transfer
Gonzalez	Jediel				Transfer
Hernandez	Naiyablis			779	Transfer
	Average Summer Slide	1%	11		
		Percentage	Points		

Missed at least 50% of summer program
 New School Do not have Sep 2023 testing data, so not included in summer
 New School Do not have Sep 2023 testing data, so not included in summer
 New School Do not have Sep 2023 testing data, so not included in summer
 New School Do not have Sep 2023 testing data, so not included in summer

Alternative I-Ready Testing Data for other Diamond Square Students

		Summer Slide Percentage (June to Oct 2023)	Summer Slide Points (Jun to Oct 2023)	I-Ready Reading Test June 2023	I-Ready Reading Test Oct 2023
Hawkins	To'rnaja	5%	28	512	537
Copeland	Jeannette	6%	24	421	445
	Average Summer Slide	5%	25		
		Percentage	Points		

summer slide time period shifted by one month, so not included in summer
 summer slide time period shifted by one month, so not included in summer

Diamond Square Students KG progressing and/or insufficient testing data

Coakley	Chanel				
Coakley	Shalayah				
Boyd	Reginald				
Martinez-Sada	Yandiel				
Montalvo	Anais				
Grassio	Jeremias				
Riley	Jamariah				
Total Diamond Square					
Student = 21					

Highlights of Program Activities (click for slide show)



2023

Highlights of Program Activities (click for slide show)



2024

2023 BUDGET SNAPSHOT

Exhibit B1 Summer Enrichment Program INCOME/EXPENSE REPORT

Organization Name: Learning & Achievement Group, Inc.
Fiscal Period: 6/1/2023 to 6/30/2023

INCOME		AMOUNT
Support		
Govt. grants	\$	0
Foundations	\$	0
Corporations	\$	0
United Way	\$	0
Individual contributions	\$	775
Fundraising efforts	\$	0
Membership income	\$	0
In-kind support	\$	0
Investment income	\$	0
Other (specify)	\$	30,368
Transfer from Savings	\$	
Revenue		
Govt. contracts	\$	0
Earned Income	\$	0
Scholarship Tuition	\$	0
Paid Tuition	\$	0
TOTAL INCOME		\$ 31,143

EXPENSES		AMOUNT
Salaries and wages	\$	21,648
Insurance and Benefits	\$	675
Professional fees	\$	400
Fundraising costs	\$	0
Travel	\$	0
Equipment	\$	0
Maintenance & Cleaning	\$	300
Telephone /Utilities/ Internet	\$	980
Consumables & Office Supplies	\$	4,800
Rent	\$	2,340
In-kind expenses	\$	0
Other (program specific)		
Advertising & Marketing	\$	828
Curriculum / Supplies	\$	1,756
Food Program (Brkfst/Lunch)	\$	5,381
Field Trips	\$	5,970
Transportation (Gasoline)	\$	1,081
TOTAL EXPENSES		\$ 46,159

FUNDING REQUEST FROM DIAMOND SQUARE GRANT: \$15,016

Funding Received from Diamond Square Grant \$7,876 (21 students)

2024 BUDGET SNAPSHOT

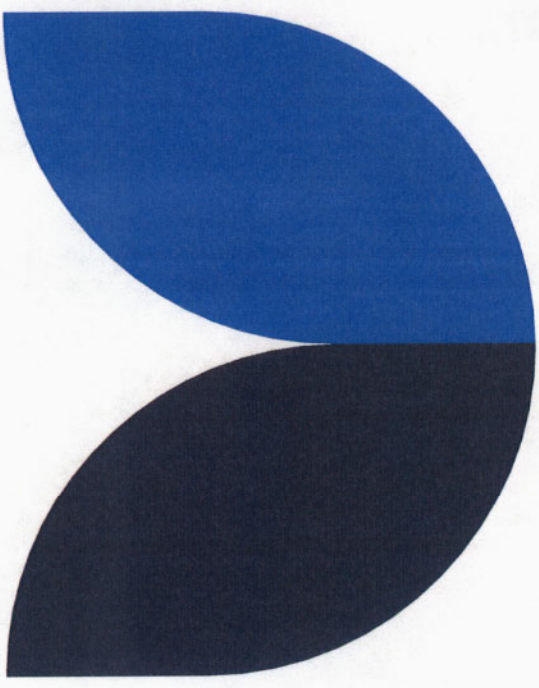
Exhibit B1 Summer Enrichment Program INCOME/EXPENSE REPORT

Organization Name: Learning & Achievement Group, Inc.
Fiscal Period: 6/1/2024 to 6/30/2024

INCOME	AMOUNT
Support	
Govt. grants	\$ 0
Foundations	\$ 0
Corporations	\$ 0
United Way	\$ 0
Individual contributions	\$ 2000
Fundraising efforts	\$ 0
Membership income	\$ 0
In-Kind support	\$ 0
Investment income	\$ 0
Other (specify)	
Transfer from Savings	\$ 35,000
	\$
Revenue	
Govt. contracts	\$ 0
Earned Income	\$ 0
Scholarship Tuition	\$ 0
Paid Tuition	\$ 0
TOTAL INCOME	\$37,000.00

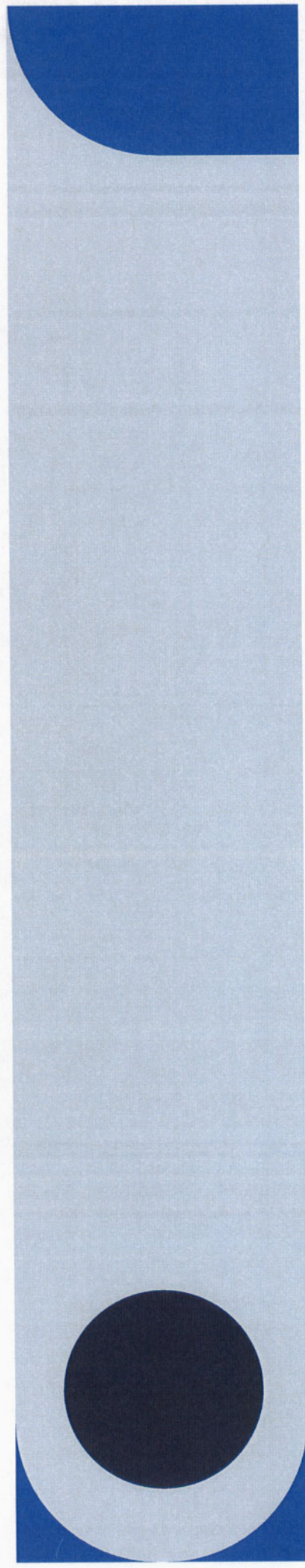
EXPENSES	AMOUNT
Salaries and wages	\$ 16,275
Insurance and Benefits	\$ 675
Professional fees	\$ 400
Fundraising costs	\$ 0
Travel	\$ 0
Equipment	\$ 0
Maintenance & Cleaning	\$ 400
Telephone /Utilities/ Internet	\$ 980
Consumables & Office Supplies	\$ 2000
Rent	\$ 3350
In-kind expenses	\$ 0
Other (program specific)	
Advertising & Marketing	\$ 1000
Curriculum / Supplies	\$ 1,800
Food Program (Brkfst/Lunch)	\$ 3500
Field Trips	\$ 4100
Transportation (Gasoline)	\$ 2500
TOTAL EXPENSES	\$36,980.00

FUNDING REQUEST FROM DIAMOND SQUARE GRANT: \$10,000



VISION AND GOALS

Summer Enrichment Program



LA SUMMER ENRICHMENT EXECUTIVE SUMMARY

- Currently Four Week Reading Focused Program for K-8 Students (Breakfast and Lunch Included)
- Focus on Preventing “Summer Slide”
- Targeted Support for Diamond Square Community
- Vision: Foster a Love for Reading and Academic Success
- Year 2 Expand to Six Weeks with added Cultural Arts Integration (Breakfast and Lunch Included)
- Expand Our Diamond Square Community Partners

8/15/2024

Enrollment and Eligible Parties

- Current Academy Enrollments and Diamond Square students will receive priority placement.
- The JUN-24 is open to all students enrolled in grades K-8 for the prior 2023-2024 school year who wish to attend.
- Disadvantaged and low-income families are encouraged to also enroll as there are options to apply for available cost assistance

8/15/2024

Learning & Achievement Academy

KIDS ENRICHMENT SUMMER PROGRAM

REGISTRATION OPEN

OUR PROGRAM INCLUDES:
Education,
Strategy Games
Arts & Crafts
Field Trips, Music
& more ...

Monday June 3 - Friday June 28, 2024
Limited seats, Available Now

\$175 Weekly

CALL NOW
(321) 594-6115
1040 W. King Street
Cocoa, FL. 32922

JOIN NOW

GREAT FUN WAITING FOR YOU

WHY DIAMOND SQUARE CRA SHOULD HELP?

- LA Summer Enrichment Is located in heart of Diamond Square Community (Corner of Hwy 520 and Fiske Blvd)
- A Large Percentage of LA Academy students are Diamond Square Community Students
- Diamond Square CRA Funds Can Help Sustain and Expand LA Summer Enrichment to the Broader Diamond Square Community
- LA Summer Enrichment Currently Employs Two People Who Live in the Diamond Square Community



WHAT ARE WE REQUESTING FROM DIAMOND SQUARE CRA ?

- Approve Our Grant Request of up to \$10,000 for Reimbursement for our JUN 2024 Summer Enrichment Program
- Become a Yearly Community Funding Partner That Will Help Sustain and Expand LA Summer Enrichment Program in the Diamond Square Community
- Help Identify other Synergistic Community Partners In the Diamond Square Community for possible Collaboration

8/15/2024

Questions?

Contacts

Principal/Program and Academy Director

Mrs. Sherry Amos

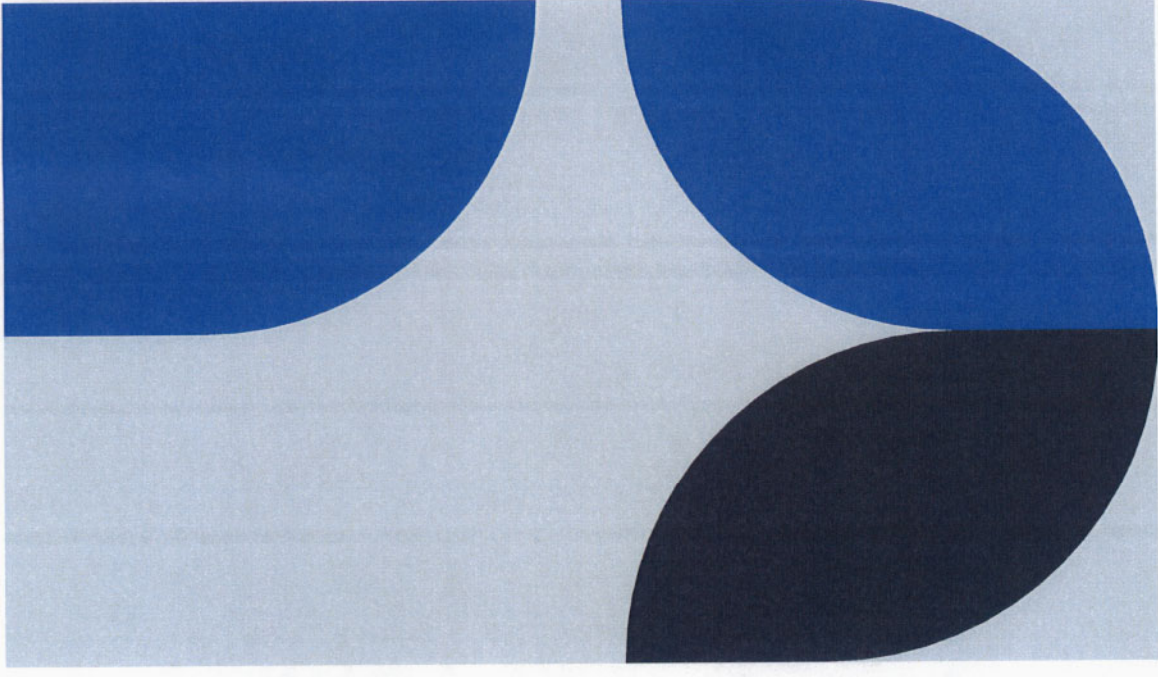
sherryamos@labbysacademy.org

321-594-6115



Thank you!

We appreciate your choice to help us
fund the 2024 Summer Enrichment
Program with the Learning and
Achievement Academy.





Legislation Details (With Text)

File #:	24-482	Version:	1	Name:	
Type:	Agenda	Status:		Agenda Ready	
File created:	8/14/2024	In control:		Diamond Square RDA	
On agenda:	8/19/2024	Final action:			
Title:	Request Agency approval of the revised FY 2025 Contract for Alliance for Neighborhood Restoration (ANR)...End				
Sponsors:					
Indexes:					
Code sections:					
Attachments:	Agreement with ANR - FY 2025 - FINAL.pdf ANR - FY25 - Monthly Report - NEW.pdf				

Date	Ver.	Action By	Action	Result
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DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 14, 2024
Agenda Date: August 19, 2024
Prepared By: Ryan Browne, Redevelopment Coordinator
Through: Charlene Neuterman, Community Services Director
Requested Action:
Request Agency approval of the revised FY 2025 Contract for Alliance for Neighborhood Restoration (ANR).

BACKGROUND:

Staff met with Ms. Delores McLaughlin, CEO of Alliance for Neighborhood Restoration (ANR) to discuss an updated FY 2025 Contract, which included minor modifications to scope, as well as an overhauled reporting system. In FY 2024, the budget for this program is \$35,000 and this is currently the proposed budget for FY 2025.

Staff is satisfied that the contract is effective and that the streamlined reporting will allow for better accountability to auditors, and to the Agency Board.

BUDGETARY IMPACT:

None.

PREVIOUS ACTION:

N/A.

RECOMMENDED MOTION:

Request Agency approval of the revised FY 2025 Contract for Alliance for Neighborhood Restoration (ANR).

Diamond Square Initiative Project
Contract Services Agreement FY 2025

THIS AGREEMENT is made this ____ day of _____, 2024, by and between the **City of Cocoa Diamond Square Community Redevelopment Agency**, a Florida Community Redevelopment Agency formed pursuant to Section 163.330 et seq. Florida Statutes, whose address is 65 Stone Street, Cocoa, Florida (hereinafter referred to as the CRA) and the **Alliance for Neighborhood Restoration** (hereinafter referred to as the Alliance) whose address is Post Office Box 727, Cocoa, FL 32923.

The CRA intends to enter into a Professional Services Agreement with the Alliance for the provision of services by the Alliance and the reimbursement for those services by CRA as set forth below.

I. SCOPE OF SERVICES

The Alliance will perform the following services on behalf of the CRA with respect to matters relating to or affecting the Diamond Square Redevelopment Plan. **All services funded by this Professional Services Agreement shall be for Diamond Square CRA residents ONLY.** Responsibilities include, but are not limited to:

- a) Development of Community Policing Innovations: Additional community policing innovations may include projects or initiatives that focus on school safety, child abuse intervention, domestic and gun violence, and drugs.
- b) Workforce and Career Readiness Training: Initiatives that educate and train individuals to meet the needs of current and future business and industry in order to maintain a sustainable competitive economic environment.
- c) Mentoring and Youth Leadership Development. Initiatives that focus on mentoring youth and building leadership skills for all program participants.

II. SPECIFIC GOALS OF THIS PROGRAM

Reverse the spiraling decline of the neighborhood caused by drug use and crime, and provide for the public health, safety, morals and welfare of the community.

- a) Plan and implement Out-of-School Time (OST) programs for the Cocoa Police Athletic League (PAL) Center/Moore Center located at 307 Blake Avenue, for a minimum of 25 youth during the school year, and a minimum of 25 youth for four weeks during the summer.
- b) Plan and implement a four-week Summer Career Readiness Program and on-the-job training program for a minimum of 15 Diamond Square youth in Phase 1 and a minimum of 5 in Phase 2 on-the-job trainees.
- c) Coordinate a Youth Leadership Summit to provide opportunities to connect area youth with college-aged mentors.
- d) Coordinate Crime Prevention Activities for Youth that help build character, develop leadership skills, and build a positive rapport with law enforcement.
- e) Coordinate and sponsor a PAL Basketball Program for area youth, targeting a minimum of 20 Diamond Square Youth between the ages of 8-14, representing 50% of those participating.

III. THE PAL AFTER SCHOOL/SUMMER ACADEMY PROGRAM MODEL

- a) This program serves as a Program Service Delivery Model that provides a range of services and supportive programs:
 - i. Educational
 - ii. Cultural
 - iii. Recreational
 - iv. Health
 - v. Justice-related programming
- b) The goal is as follows:
 - i. Promote skill building and mastery through Out of School Time programming.
 - j. Promote literacy learning, visual/performing arts and physical education.
 - k. Promote programs that increase self-esteem and improve positive engagement.

IV. WORKFORCE READINESS MODEL

- a) This program serves as a catalyst to expose youth to the world of work through job shadowing, summer employment, technology workshops and other hands-on opportunities.
- b) The goals are as follows:
 - i. To enhance the employment opportunities of under-served youth by providing career exploration, training, and development of social skills through partnering with public and private organizations to create models of success and improve the overall health of the community.
 - ii. Upon completion of the full year (2024-2025) of leadership training coupled with a volunteer requirement, youth will participate in an on-the-job training component in the 2025 PAL Summer Academy and other partnering organizations.
 - iii. Assist in the design and implementation of the Summer Academy Program, providing an opportunity for both children and teens to interact in a camp-like setting. As counselors, they will develop skills in mentoring, problem solving and conflict resolution.
 - iv. Plan, coordinate and host Life Skills and Job Readiness Workshop to help employers develop talent pipelines by implementing comprehensive strategies and tools that promote self-sufficiency and workforce development to help potential employees to be better equipped and prepared for workforce success.

V. REPORTING REQUIREMENTS

- a) The preparation and submission of twelve (12) monthly reports detailing the specific efforts regarding the above referenced services. The Monthly Report (Exhibit A) will provide the status of all services. This report is to be submitted for review by the Community Services Director and/or their designee no later than ten (10) days after the end of each month. The Community Services Director must approve the form of each Monthly Report prior to any disbursement of funds being authorized by the CRA.
 - i. At a minimum, the Monthly Report shall include:
 - 1. Job locations, job titles, job descriptions and hours worked
 - 2. Monthly Activity Report (template to be provided)

Diamond Square Initiative Project
Contract Services Agreement

3. Attendance Reports (Exhibit A-1)
 4. Monthly Deliverables as outlined in the 2024-2025 Program Deliverables Provided (Exhibit B)
- b) In the event any Program level is not accomplished as detailed above, a Corrective Action Report will be submitted to the Community Services Director and/or their designee at the time of the specific Monthly Report. The Corrective Action Report must detail the actions to be taken to correct the cited deficiency within the next month or another month.
 - c) The preparation and submission of an Annual Report detailing the specific efforts regarding the above referenced services. The Annual Report will provide the status and performance measurements of all services as detailed above. This report is to be submitted for review by the Community Services Director and/or their designee no later than ten days after the end of the fiscal year.
 - d) Upon the request of the CRA, a representative of the Alliance shall present the report(s) to the Board.
 - e) The Alliance shall provide evidence of its current non-profit corporate status prior to any disbursement of funds being authorized by the CRA, to include its most recent IRS Form 990 filing, as well as their Annual Audit Report.
 - f) The following items must be submitted by the Alliance prior to any disbursement of funds being authorized by the CRA:
 - i. Operational Budget
 - ii. Copy of Assessment Pre and Post tests
 - iii. A detailed summary of the curriculum that describes the above-mentioned goals, outcomes and deliverables.
 - iv. Monthly schedule of Diamond Square Grant Initiatives Program
 - v. A copy of intake materials – names/addresses/ages of participants
 - vi. A copy of the number of attendees at each program activity. Actual sign-in sheets may be required.

VI. COMPENSATION AND METHOD OF PAYMENT

- a) For the period of October 1, 2024 through September 30, 2025, the CRA shall reimburse the Alliance for performing services specified in the Scope of Work in the amount of 12 monthly payments, not to exceed the annual maximum amount of Thirty-Five Thousand Dollars and no cents (\$35,000.00). Funds will be paid after the submission and approval of the Monthly Report.

Payment schedule is as follows:

• October 2024:	\$3,000
• November 2024 – August 2025:	\$2,909 (x10)
• September 2025:	<u>\$2,910</u>
Total: \$35,000	

VII. ADDITIONAL SERVICES

- a) The undertaking by the Alliance to perform services defined within this Services Agreement is only for those services specifically described herein. Upon the request of the CRA, the Alliance may agree to perform additional services. The CRA shall pay the

Alliance for the performance of such additional services at an amount to be separately negotiated.

VIII. TERMINATION

- a) Either party upon a thirty (30) day written notice to the other party may terminate this Services Agreement with or without cause.

IX. PERSONS BOUND BY SERVICES AGREEMENT

- a) The persons bound by this Services Agreement are the Alliance and the CRA and their partners, successors, heirs, executors, administrators and other legal representatives.
- b) This Services Agreement and any interest associated with this Services Agreement may not be assigned, sublet or transferred by either party without the prior written consent of the other or transferred by either party without the prior written consent of the other party.
- c) Nothing herein shall be construed to give any rights or benefits arising from this Services Agreement to anyone other than the Alliance and the CRA.

X. MISCELLANEOUS PROVISIONS

- a) Time is of the Essence
 - i. Time is of the essence of this Services Agreement, and the parties agree to cooperate with each other in performing their respective obligations under this Services Agreement.
- b) Independent Contractor
 - i. Alliance and all employees of the Alliance shall be considered an Independent Contractor under this Services Agreement and not an employee or agent of the CRA.
- c) Governing Law
 - i. This Services Agreement shall be construed and enforced in accordance with the laws of the State of Florida. The parties further agree that, in any dispute between those relating to this Services Agreement, exclusive jurisdiction for state court actions shall be the trial courts located in Brevard County, Florida and for Federal actions in the district court located in Orlando, Florida. Any obligation as to jurisdiction or venue in such courts is hereby expressly waived.
- d) Amendments
 - i. This Services Agreement shall not be modified or amended except by written agreement duly executed by the parties hereto and approved by the CRA.
- e) Entire Services Agreement
 - i. This Services Agreement supersedes any other agreement, oral or written and contains the entire agreement between the parties as to the subject matter hereof.
- f) Severability
 - i. If any provisions of this Service Agreement shall be held to be invalid or unenforceable to any extent by a court of competent jurisdiction, the same shall

Diamond Square Initiative Project
Contract Services Agreement

not, affect in any respect the validity or enforceability of the remainder of this Services Agreement.

g) Effective Date

- i. This Services Agreement shall become effective on the date it is executed by both parties and shall continue until September 30, 2025, with an opportunity to renew at the discretion of the CRA.

h) Attorney Fees

- i. Should any dispute or legal action arise out of this Services Agreement or the obligations stated herein, or any dispute or action is based upon this Services Agreement or any of its provisions, the prevailing party shall be entitled to recover its reasonable attorney fees, expenses and costs incurred in connection with such a dispute or action, including without limitations, its attorney fees and costs through all administrative, pre-trial, post judgment, and appellate proceedings.

i) Insurance – The Alliance, at its own expense, shall keep in force and at all times maintain during the term of this Services Agreement:

- i. General Liability Insurance: General Liability Insurance issued by the responsible insurance companies and in a form acceptable to the City, with combined single limits of not less than One Million Dollars (\$1,000,000.00), for Bodily Injury and Property Damage per occurrence.
- ii. Automobile Liability Insurance – Automobile Liability coverage shall be in the minimum amount of One Million Dollars (\$1,000,000.00) combined single limits for Bodily Injury and Property Damage per accident.
- iii. Workers' Compensation Coverage: Full and complete Workers' Compensation Coverage, as required by State of Florida law, shall be provided.
- iv. Insurance Certificates: The Contractor shall provide the City with Certificate(s) of Insurance on all policies of insurance and renewals thereof in a form(s) acceptable to the City. Said Liability Policies shall provide that the City be an additional insured. The City shall be notified in writing of any reduction, cancellation or substantial change of policy or policies at least thirty (30) days prior to effective date of said action. All insurance policies shall be issued by reasonable companies who are licensed and authorized under the laws of the State of Florida.

j) Notices

- i. Unless otherwise stated herein, all notices to the parties of this Service Agreement shall be in writing, certified mail return receipt requested, at the addresses listed in this Agreement.

IN WITNESS WHEREOF the CRA and the Alliance have executed this Services Agreement the day and year indicated below:

CITY OF COCOA
DIAMOND SQUARE

ALLIANCE FOR NEIGHBORHOOD
RESTORATION

Diamond Square Initiative Project
Contract Services Agreement

REDEVELOPMENT AGENCY
65 STONE STREET
COCOA, FL 32922

POST OFFICE BOX 727
COCOA, FL 32922

By: _____
Its: City Manager
Date: _____

By: _____
Its: Executive Director
Date: _____

**Diamond Square Community Redevelopment Agency
Diamond Square Initiative Grant Project
Monthly Progress Report Form**

Grant Program Title: Diamond Square Initiative Project

Grantee Organization: Alliance for Neighborhood Restoration

Grant Period: October 1, 2024 – September 30, 2025

Date of Report:

Prepared by:

1. Introduction

This report outlines the tasks and deliverables identified in the work plan for the Diamond Square Initiative Project. The purpose of this report is to provide a comprehensive overview of the progress made, ensure accountability, and highlight any adjustments or deviations from the original plan.

2. Objectives of the Grant Program

- **Objective 1:** Development of Community Policing Initiatives
- **Objective 2:** Workforce Readiness Training
- **Objective 3:** Mentoring and Youth Leadership Development

3. Tasks and Deliverables

3.1 Task 1: After School Program

Description:

- [Detailed description of Task 1]

Deliverables:

1. **Deliverable 1.1:** [Description of Deliverable 1.1, e.g., completion of a report, development of a tool]
2. **Deliverable 1.2:** [Description of Deliverable 1.2]

Status:

- [Current status of Task 1, e.g., Completed, In Progress, Not Started]
- **Details:** [Brief explanation of progress, challenges, and next steps]

Responsible Parties:

- [Name/Title of individual or team responsible]
-

**Diamond Square Community Redevelopment Agency
Diamond Square Initiative Grant Project
Monthly Progress Report Form**

3.2 Task 2: Diamond Square Community Career Readiness Program

Description:

- [Detailed description of Task 2]

Deliverables:

1. **Deliverable 2.1:** [Description of Deliverable 2.1]
2. **Deliverable 2.2:** [Description of Deliverable 2.2]

Status:

- [Current status of Task 2]
- **Details:** [Brief explanation of progress, challenges, and next steps]

Responsible Parties:

- [Name/Title of individual or team responsible]
-

3.3 Task 3: Youth Employment Training Program (Phases 1-3)

Description:

- [Detailed description of Task 3]

Deliverables:

1. **Deliverable 3.1:** [Description of Deliverable 3.1]
2. **Deliverable 3.2:** [Description of Deliverable 3.2]

Status:

- [Current status of Task 3]
- **Details:** [Brief explanation of progress, challenges, and next steps]

Responsible Parties:

- [Name/Title of individual or team responsible]

**Diamond Square Community Redevelopment Agency
Diamond Square Initiative Grant Project
Monthly Progress Report Form**

Contact Information:

- [Your Name/Title]
 - [Phone Number]
 - [Email Address]
-

Attachments:

1. [List any attachments, e.g., attendance reports, agendas, curriculum]

**Diamond Square Community Redevelopment Agency
Diamond Square Initiative Grant Project
Monthly Progress Report Form**

Expenditure Report Form – Reimbursement Request

Diamond Square Initiative Project

FY2025 (October 1, 2024 – September 30, 2025)

Date of Report: (Due by the 10th of each month)

1. Introduction

This expenditure report provides an update on the status of the Diamond Square Initiative Project, detailing the staff involved, hours worked, funds expended, and the percentage of project completion.

2. Staff Working

Staff Member	Role/Title	Hours Worked	Total Cost
[Name 1]	[Role 1]	[Number]	[Cost]
[Name 2]	[Role 2]	[Number]	[Cost]
[Name 3]	[Role 3]	[Number]	[Cost]
Total		[Total Hours]	[Total Cost]

3. Funds Expended Monthly

Expense Category	Actual Expenditure
Personnel Costs	[Actual Amount]
Materials	[Actual Amount]
Other	[Actual Amount]
Total	[Total Actual]

4. Budget Overview

Allocated Budget: \$35,000.00

Amount of Request: [Request for month]

Expenditures to Date: [Amount spent so far]

Remaining Budget: [Remaining balance]

Signature of person completing the report _____ Date _____



Legislation Details (With Text)

File #: 24-481 **Version:** 1 **Name:**
Type: Agenda **Status:** Agenda Ready
File created: 8/14/2024 **In control:** Diamond Square RDA
On agenda: 8/19/2024 **Final action:**
Title: Request Agency approval of a Resolution amending the FY 24 Budget, BAF # 24-122-A, in the amount of \$17,000, for the purposes of purchasing and installing information technology-related items for Gilmore Park. *****This item is Confidential per F.S. 119.071 and Not for Public Release*****..End

Sponsors:

Indexes:

Code sections:

Attachments: [Resolution No. DSCRA-24-481.pdf](#)
[BAF 24-122-A-CS- Gilmore Park IT Infrastructure \(08-19-24\) Agenda \(DSCRA-24-481\).pdf](#)

Date	Ver.	Action By	Action	Result
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DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 14, 2024
Agenda Date: August 19, 2024
Prepared By: Ryan Browne, Redevelopment Coordinator
Through: Charlene Neuterman, Community Services Director
Requested Action:

Request Agency approval of a Resolution amending the FY 24 Budget, BAF # 24-122-A, in the amount of \$17,000, for the purposes of purchasing and installing information technology-related items for Gilmore Park. *****This item is Confidential per F.S. 119.071 and Not for Public Release*****

BACKGROUND:

*****This item is Confidential per F.S. 119.071 and Not for Public Release*****

Staff is requesting approval of a budget amendment to purchase information technology-related items for Gilmore Park. Due to the urgency of the request, Staff does not have exact pricing, but costs are estimated to be \$17,000. Actual costs may be less than the budgetary request. This should sufficiently cover the costs associated with the purchase. Due to the secure nature of this agenda item, the exact nature of the purchase is not being identified in this agenda item. Staff is available to explain the purchase in detail to Board members.

Staff requests approval of BAF # 24-122-A and Budget Resolution # DSCRA-24-481, amending the FY 2024 budget in the amount of \$17,000 for the purchase of information technology-related items in Gilmore Park. Staff will return to the CRA with any future approvals if needed.



City of Cocoa Budget Adjustment Form FY 2024 - 24-122-A

SELECT ADJUSTMENT TYPE: BUDGET AMENDMENT

REQUESTING DEPARTMENT #: 3230 DATE PREPARED: 08/14/24

REVENUE ACCOUNT(S)

ADJUSTMENT AMOUNT	ACCOUNT NUMBER	PROJECT NUMBER	ACCOUNT NAME	ORIGINAL BUDGET	AMENDED BUDGET	ADJUSTED BUDGET	UNENCUMBERED BALANCE
\$ 17,000	111-0000-389.99-50	CD24SC	Fund Balance Reserves	\$ 0	\$ 0	\$ 17,000	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 17,000				\$ 0	\$ 0	\$ 0	\$ 0

EXPENSE ACCOUNT(S)

ADJUSTMENT AMOUNT	ACCOUNT NUMBER	PROJECT NUMBER	ACCOUNT NAME	ORIGINAL BUDGET	AMENDED BUDGET	ADJUSTED BUDGET	UNENCUMBERED BALANCE
\$ 17,000	111-3230-559.64-15	CD24SC	Diamond Square IT Capital	\$ 0	\$ 0	\$ 17,000	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 0				\$ 0	\$ 0	\$ 0	\$ 0
\$ 17,000				\$ 0	\$ 0	\$ 0	\$ 0

REASON/JUSTIFICATION FOR ADJUSTMENT:

Budget Amendment needed to allocate sufficient funds for this urgent IT-related project. *****This item is Confidential per F.S. 119.071 and Not for Public Release ***** Resolution No. DSCRA-24-481.

Council/Board APPROVAL REQUIRED? YES ☒ NO ☐ DATE APPROVED: 08/19/24 RESOLUTION #: DSCRA-24-481
City Council approval is needed for all transfers greater than \$75,000 and transfers between Departments / Funds. All CRA adjustments are required to go their respective boards.

8/14/24 Ryan Browne Digitally signed by Ryan Browne Date: 2024.08.14 21:19:36 -0400

Date Requestor's Signature
8/15/24 Charlene Neuterman Digitally signed by Charlene Neuterman Date: 2024.08.15 08:30:31 -0400

Date Department Director's Signature

Zoie Badalov Digitally signed by Zoie Badalov Date: 2024.08.15 08:40:52 -0400

Date Finance Approval Signature
Rebecca Bowman Digitally signed by Rebecca Bowman Date: 2024.08.15 15:07:27 -0400

Date Deputy Fin. Director's Signature

Date Finance Director's Signature

Date City Manager's Signature

FINANCE USE ONLY:

Date Entered: Entered By: Group #:

Approved 07/13

Revised eform 8/3/23 - IT

RESOLUTION NO. DSCRA-24-481

A RESOLUTION OF DIAMOND SQUARE COMMUNITY REDEVELOPMENT AGENCY OF THE CITY OF COCOA, FLORIDA, AMENDING THE CITY OF COCOA CRA BUDGET FOR FISCAL YEAR 2024; PROVIDING FOR THE REPEAL OF PRIOR INCONSISTENT RESOLUTIONS; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Diamond Square Community Redevelopment Agency (Diamond Square CRA) adopted the final budget for the fiscal year commencing on October 1, 2023, and ending on September 30, 2024, at a Regular meeting held on September 26, 2023; and

WHEREAS, in accordance with Article XII, Section 5 of the City of Cocoa Charter, whereby the Diamond Square CRA may, at any time by resolution, transfer any unused and unencumbered appropriation or portion thereof from one office or department to another; and

WHEREAS, the Diamond Square CRA deems it to be in the best interest of the City of Cocoa to amend its budget as provided in this resolution.

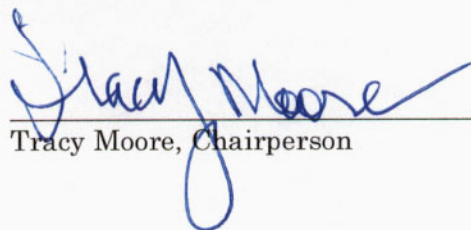
NOW, THEREFORE, BE IT RESOLVED BY THE DIAMOND SQUARE CRA, as follows:

SECTION 1. The 2023-2024 fiscal year budget shall be amended as detailed in the attached sheets.

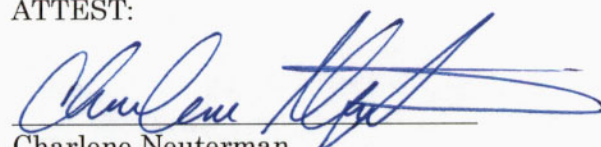
SECTION 2. All prior resolutions or prior resolutions inconsistent with this resolution are hereby repealed to the extent of the conflict.

SECTION 3. This resolution shall become effective immediately upon its adoption by the Diamond Square CRA of the City of Cocoa, Florida.

ADOPTED by the Diamond Square CRA of the City of Cocoa, Florida, in a regular meeting assembled on the 19th day of August, 2024.


Tracy Moore, Chairperson

ATTEST:


Charlene Neuterman
Community Services Director



Legislation Details (With Text)

File #: 24-483 **Version:** 1 **Name:**
Type: Agenda **Status:** Agenda Ready
File created: 8/14/2024 **In control:** Diamond Square RDA
On agenda: 8/19/2024 **Final action:**
Title: Request Agency provide feedback to Staff on Budget Priorities for the upcoming Fiscal Year 2025
Budget process (final request)...End
Sponsors:
Indexes:
Code sections:
Attachments:

Date	Ver.	Action By	Action	Result
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DIAMOND SQUARE REDEVELOPMENT AGENCY AGENDA ITEM

Memo Date: August 14, 2024
Agenda Date: August 19, 2024
Prepared By: Ryan Browne, Redevelopment Coordinator
Through: Charlene Neuterman, Community Services Director
Requested Action:
Request Agency provide feedback to Staff on Budget Priorities for the upcoming Fiscal Year 2025
Budget process (final request).

BACKGROUND:

Every year in the fourth quarter, Staff requests feedback from Agency Members on Budget Priorities for the upcoming fiscal year, in this case Fiscal Year 2025 Budget process.

This is the final request for feedback.

BUDGETARY IMPACT:

None.

PREVIOUS ACTION:

N/A.

RECOMMENDED MOTION:

Request Agency provide feedback to Staff on Budget Priorities for the upcoming Fiscal Year 2025
Budget process (final request).

Exhibit A

ABOUT ALLIANCE FOR NEIGHBORHOOD RESTORATION OF BREVARD, INC.

A Diamond Square, RDA Partner

Established in 2001, the Alliance for Neighborhood Restoration is a non-profit organization in Florida. It plays a vital role in a collaborative and inclusive partnership dedicated to serving the community's needs. With a focus on the City of Cocoa's Diamond Square RDA and contiguous neighborhoods, the partnership provides leadership, resources, training, and opportunities that enable local youth and families to improve their quality of life and attain self-sufficiency.

The Alliance for Neighborhood Restoration, with its emphasis on Youth Services and Community Building, manages and coordinates an array of programs, projects, and events. These initiatives include Youth Crime Prevention, Youth Employment Training, Cocoa PAL After-School & Summer Academies, Cocoa PAL Basketball, and the YDC (PAL Youth Directors Council). Additionally, it spearheads Community Building Events such as the Juneteenth Arts and Cultural Festival and the National Night Out Against Crime.

DSRDA Grant Increase Request

There has been an increase in participation across all programs, which can be credited to our outreach initiatives in the Diamond Square Community. The current economic conditions have also resulted in increased operational expenses and have created a demand for additional staff.